

PRESS RELEASE

Paris, 4 June 2018

Update of the information related to litigations

Societe Generale has reached agreements in principle with the U.S. Department of Justice (“DOJ”) and the U.S. Commodity Futures Trading Commission (“CFTC”) to resolve their investigations relating to Societe Generale's IBOR submissions (“IBOR matter”), and with the DOJ and the French *Parquet National Financier* (“PNF”) to resolve their investigations relating to certain transactions involving Libyan counterparties (“Libyan matter”).

The PNF and DOJ agreements require judicial approval and have been submitted to the competent French and U.S. courts for hearings on June 4th and June 5th, respectively.

The monetary penalties to be paid are fully covered by the provision allocated to the IBOR and Libyan matters and booked in Societe Generale's accounts. As a result, these payments will have no impact on Societe Generale's results.

Societe Generale cannot further comment on terms of these agreements, but will provide more details once they are made public by the relevant authorities/agencies.

Press contacts Paris:

Laetitia Maurel – +33 1 42 13 88 68 – laetitia.a.maurel@socgen.com

Antoine Lhéritier - + 33 1 42 13 88 68 - antoine.lheritier@socgen.com

Pascal Hénisse – + 33 1 57 29 54 08 – pascal.henisse@socgen.com

Press contact New-York:

James Galvin - + 1 212 278 71 31 – jim.galvin@sgcib.com

Societe Generale

Societe Generale is one of the leading European financial services groups. Based on a diversified and integrated banking model, the Group combines financial strength and proven expertise in innovation with a strategy of sustainable growth, aiming to be the trusted partner for its clients, committed to the positive transformations of society and the economy.

Active in the real economy for over 150 years, with a solid position in Europe and connected to the rest of the world, Societe Generale has over 147,000 members of staff in 67 countries and supports on a daily basis 31 million individual clients, businesses and institutional investors around the world by offering a wide range of advisory services and tailored financial solutions. The Group is built on three complementary core businesses:

- **French Retail Banking**, which encompasses the SocieteGenerale, Cr dit du Nord and Boursorama brands. Each offers a full range of financial services with omnichannel products at the cutting edge of digital innovation;
- **International Retail Banking, Insurance and Financial Services to Corporates**, with networks in Africa, Russia, Central and Eastern Europe and specialised businesses that are leaders in their markets;
- **Global Banking and Investor Solutions**, which offers recognised expertise, key international locations and integrated solutions.

Societe Generale is included in the principal socially responsible investment indices: DJSI (World and Europe), FTSE4Good (Global and Europe), Euronext Vigeo (World, Europe and Eurozone), four of the STOXX ESG Leaders indices, and the MSCI Low Carbon Leaders Index.

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