

## PRESS RELEASE

London, 9 November 2018

### **Societe Generale announces the sale of a 2.05% stake in Euroclear to SFPI**

Societe Generale announces the sale of a 2.05% stake in Euroclear to Société Fédérale de Participations et d'Investissement (SFPI).

After the sale of this stake, Societe Generale remains a significant minority shareholder of Euroclear.

This disposal is the consequence of the mechanical increase of the Group holding induced by the successive share buy-backs implemented by Euroclear over the past years.

All the authorizations required for the closing of the transaction have already been obtained.

The revaluation of Euroclear securities having been initiated in the 3<sup>rd</sup> quarter, the positive impact of this sale on the Group's Core Equity Tier One will be limited.

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## **Societe Generale**

Societe Generale is one of the leading European financial services groups. Based on a diversified and integrated banking model, the Group combines financial strength and proven expertise in innovation with a strategy of sustainable growth, aiming to be the trusted partner for its clients, committed to the positive transformations of society and the economy.

Active in the real economy for over 150 years, with a solid position in Europe and connected to the rest of the world, Societe Generale has over 147,000 members of staff in 67 countries and supports on a daily basis 31 million individual clients, businesses and institutional investors around the world by offering a wide range of advisory services and tailored financial solutions. The Group is built on three complementary core businesses:

- **French Retail Banking**, which encompasses the Societe Generale, Crédit du Nord and Boursorama brands. Each offers a full range of financial services with omnichannel products at the cutting edge of digital innovation;
- **International Retail Banking, Insurance and Financial Services to Corporates**, with networks in Africa, Russia, Central and Eastern Europe and specialised businesses that are leaders in their markets;
- **Global Banking and Investor Solutions**, which offers recognised expertise, key international locations and integrated solutions.

Societe Generale is included in the principal socially responsible investment indices: DJSI (World and Europe), FTSE4Good (Global and Europe), Euronext Vigeo (World, Europe and Eurozone), four of the STOXX ESG Leaders indices, and the MSCI Low Carbon Leaders Index.

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