

REACTION SOCIETE GENERALE FOLLOWING THE THRESHOLD CROSSING OF GENERALI SHAREHOLDING

Press release

Paris, 15 March 2019

In the framework of its market activities, Societe Generale has crossed the 5% threshold both upwards and downwards the capital and voting rights of Generali, respectively on 7 March 2019 and on 11 March 2019.

These flows result from classic transactions linked to the hedging of operations carried out in the framework of market activities.

These are not at all related to any strategic position by the Bank on Generali shares.

As per legal requirements, Societe Generale has notified the regulators about these moves.

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Societe Generale

Societe Generale is one of the leading European financial services groups. Based on a diversified and integrated banking model, the Group combines financial strength and proven expertise in innovation with a strategy of sustainable growth, aiming to be the trusted partner for its clients, committed to the positive transformations of society and the economy.

Active in the real economy for over 150 years, with a solid position in Europe and connected to the rest of the world, Societe Generale has over 147,000 members of staff in 67 countries and supports on a daily basis 31 million individual clients, businesses and institutional investors around the world by offering a wide range of advisory services and tailored financial solutions. The Group is built on three complementary core businesses:

- French Retail Banking which encompasses the Societe Generale, Crédit du Nord and Boursorama brands. Each offers a full range of financial services with omnichannel products at the cutting edge of digital innovation;
- International Retail Banking, Insurance and Financial Services to Corporates, with networks in Africa, Russia, Central and Eastern Europe and specialised businesses that are leaders in their markets;
- Global Banking and Investor Solutions, which offers recognised expertise, key international locations and integrated solutions.

Societe Generale is included in the principal socially responsible investment indices: DJSI (World and Europe), FTSE4Good (Global and Europe), Euronext Vigeo (World, Europe and Eurozone), four of the STOXX ESG Leaders indices, and the MSCI Low Carbon Leaders Index.

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