

# PRESS RELEASE

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## **Appointments within the Financial Institutions Group**

Societe Generale Corporate & Investment Banking is pleased to announce the following appointments within its Coverage and Investment Banking team dedicated to financial institutions. These appointments are effective since June 2018.

Stefan Goetz is appointed Head of Corporate Finance for the Financial Institutions Group. Stefan is responsible for the Financial Institutions Group's Mergers and Acquisitions (M&A), Equity Capital Markets (ECM) and acquisition finance activities. Based in London, he reports to Jose Enrique Concejo, Global Head of Financial Institutions Group.

Grégoire Audibert is appointed Deputy Head of Corporate Finance for the Financial Institutions Group. Grégoire also acts as Head of Equity Capital Markets for financial institutions.

Based in Paris, he reports to Stefan Goetz.

Thierry Bastos is named Senior Banker, in charge of the global relationship for a client portfolio comprised of Swiss financial institutions and corporates, and Head of Financial Institutions Group for Switzerland. Based in Zurich, Thierry reports to Jose Enrique Concejo and Hugues de La Marnierre, Societe Generale's Country Head for Switzerland.

The Financial Institutions Group provides integrated investment banking services for banks, insurers, fund managers, pension funds, financial sponsors as well as the public sector. It brings together a team of senior coverage bankers as well as experts in acquisition finance, ECM, M&A.

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#### **Biographies**

#### Stefan Goetz

Stefan Goetz has been appointed Head of Corporate Finance for the Financial Institutions Group in June 2018. This new function comes in addition to his role as Head of Mergers and Acquisitions (M&A) for financial institutions, a position he held since joining the Group in 2009.

Prior to joining Societe Generale, Stefan spent his career working with financial institutions in various capacities at Credit Suisse, where he was last in charge of European M&A for banking and insurance clients. He served previously as Global Head of Strategy and M&A, and originally started his investment banking career as a member of the financial institutions practice, advising clients on corporate finance, M&A and capital raisings. Stefan holds an MBA in Finance from Columbia University and a PhD in International Law from the University of

Basel. He is also a graduate of the Advanced Management Program of Harvard Business School.

#### Grégoire Audibert

Grégoire Audibert has been named Deputy Head of Corporate Finance and Head of Equity Capital Markets (ECM) for Financial Institutions in June 2018.

Grégoire joined Societe Generale in 2007 in the hybrid capital structuring team and then joined the Equity Capital Markets' team dedicated to financial institutions. He had held previous positions within AXA's Group financing department. Prior to that, he worked at Dresdner Kleinwort Wasserstein for Debt Capital Markets. Grégoire started his career at Arthur Andersen.

Grégoire is a graduate of EM Lyon.

#### **Thierry Bastos**

Thierry Bastos has been appointed in June 2018 Senior Banker, in charge of the global relationship with Swiss financial institutions and corporates, and Head of Financial Institutions Group for Switzerland.

Since 2016, he was Head of Equity Capital Markets and Capital Structure for the Financial Institutions Group, a department he co-led since 2012. Prior to that, he was Deputy Global Head of Strategic & Acquisition Finance, in charge of financial institutions. Thierry Bastos joined Societe Generale in 1998 within the General Inspection department where he led missions across a wide range of banking businesses, and from 2005 co-ran the department as an Inspecteur Principal.

Thierry is a graduate of ESCP Europe.



#### **Societe Generale**

Societe Generale is one of the leading European financial services groups. Based on a diversified and integrated banking model, the Group combines financial strength and proven expertise in innovation with a strategy of sustainable growth, aiming to be the trusted partner for its clients, committed to the positive transformations of society and the economy.

Active in the real economy for over 150 years, with a solid position in Europe and connected to the rest of the world, Societe Generale has over 147,000 members of staff in 67 countries and supports on a daily basis 31 million individual clients, businesses and institutional investors around the world by offering a wide range of advisory services and tailored financial solutions. The Group is built on three complementary core businesses:

- French Retail Banking, which encompasses the Societe Generale, Crédit du Nord and Boursorama brands. Each offers a full range of financial services with omnichannel products at the cutting edge of digital innovation;
- International Retail Banking, Insurance and Financial Services to Corporates, with networks in Africa, Russia, Central and Eastern Europe and specialised businesses that are leaders in their markets;
- Global Banking and Investor Solutions, which offers recognised expertise, key international locations and integrated solutions.

Societe Generale is included in the principal socially responsible investment indices: DJSI (World and Europe), FTSE4Good (Global and Europe), Euronext Vigeo (World, Europe and Eurozone), four of the STOXX ESG Leaders indices, and the MSCI Low Carbon Leaders Index.

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### Societe Generale Corporate & Investment Banking

At the core of Societe Generale's diversified and integrated banking business model, the Corporate & Investment Bank is a leading player with around 12 000 professionals and a commercial offer in 37 countries, with extensive European coverage and representative offices in Central and Eastern Europe, the Middle East, Africa, the Americas and the Asia-Pacific region.

Supporting its clients across various sectors, the Corporate & Investment Bank offers bespoke financial solutions combining innovation, advisory services and high execution quality in four areas of expertise: **investment banking**, **financing**, **market activities** and **investor services**.

- For Corporates, Financial Institutions, Sovereigns and the Public Sector: providing strategic advice (M&A, debt, capital structure, and asset & liability management), as well as providing capital market access to finance projects and providing hedging solutions especially in foreign exchange and rates.
- For Investors: offering reliable and sound investment opportunities and risk management solutions through its integrated platform delivering comprehensive access to markets (fixed income, credit, foreign exchange, commodity markets, equity, and derivatives), as well as advice and financial engineering, quality of execution, forward-looking research, and an industry-leading clearing proposition & prime brokerage services.

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