

Press release

London, 14 September 2010

Societe Generale Corporate & Investment Banking continues to strengthen its Mergers & Acquisitions team

Societe Generale Corporate & Investment Banking continues to strengthen its Mergers & Acquisitions capabilities with the following appointments:

- **Hubert Preschez** has been appointed Managing Director and Senior Transactor, based in Paris. He reports to Thierry d'Argent, Global Head of Mergers & Acquisitions. He will notably drive the M&A transaction structuring practice and will also be part of the M&A Leadership Group*. Hubert was previously Executive Director within the French M&A team at JP Morgan.
- **Sylvain Mégarbané** has been appointed Managing Director, Head of the Power & Utilities sector, based in London. He reports to Thierry d'Argent and locally to Fiona Paulus, Head of Coverage and Investment Banking UK. Sylvain was previously Executive Director within the European power & utilities team at JP Morgan.
- **Alexandre Saada**, has been appointed Managing Director, covering Financial Institutions for France and Belgium. Based in Paris, he reports to Stefan Goetz, Head of the Financial Institutions sector. Alexandre was previously Managing Partner of S Capital, a corporate finance company he created focusing on financial institutions.

These appointments are part of the objective announced by the bank to develop its investment banking business and further enhance its client offer.

**The M&A Leadership Group is made up of the M&A sector Heads and the M&A country Heads*

SOCIETE GENERALE
PRESS RELATIONS

Laetitia Maurel
Tel: +33 1 42 13 88 68
laetitia.maurel@socgen.com

SOCIETE GENERALE
CORPORATE & INVESTMENT
BANKING

Jasvant Singh
Tel: + 44 20 7676 6800
jasvant.singh@sgcib.com

Ila Kotecha
Tel : + 44 20 7676 6804
ila.kotecha@sgcib.com

Murray Parker
Tel: +44 20 7676 6771
murray.parker@sgcib.com

SOCIETE GENERALE
A French corporation with share
capital of EUR 933,027,038.75
552 120 222 RCS PARIS

Biographies

Hubert Preschez

Before joining Societe Generale Corporate & Investment Banking, Hubert Preschez was Executive Director within the French M&A team of JP Morgan leading their sell side practice and takeover operations for large listed French clients. Hubert Preschez started his career at Paribas' M&A department in 1997 and joined JP Morgan in 2000 in the London-based Investment Banking Industrial team.

Hubert Preschez holds a law degree from Paris V University and also graduated from Institut d'Etudes Politique de Paris in Economics & Finance.

Sylvain Mégarbané

Before joining Societe Generale Corporate & Investment Banking, Sylvain Mégarbané was Executive Director within the European Power & Utilities team at JP Morgan which he joined in 1998.

He graduated from Ecole Polytechnique and holds a degree from Institut d'Etudes Politique de Paris. He also graduated from ENSAE (National School of Statistics and Economics Administration).

Alexandre Saada

Before joining Societe Generale Corporate & Investment Banking, Alexandre Saada was Managing Partner of S Capital, a corporate finance boutique he created in 2003 focusing on financial institutions.

He started his career in London at SG Warburg in 1992 as an Associate in Corporate Finance. He was then appointed Associate Director then Director, Financial Institutions Group within SBC Warburg. In 1998, he became Director, Corporate Finance for UBS Warburg in Paris, until 2000.

Alexandre Saada graduated from Institut d'Etudes Politiques de Paris in Economics & Finance and the University Paris-Dauphine with an MA in business studies and an MPhil in Economics and holds a Master of Science in Finance from the University of Lancaster (UK).

Press contact:

Ila Kotecha

lla.kotecha@sgcib.com

Tel: +44 (0) 207 676 6804

Societe Generale

Societe Generale is one of the largest financial services groups in the euro-zone. The Group employs 157,000 people worldwide in three key businesses:

- Retail Banking, Specialised Financing & Insurance: Societe Generale serves 32 million individual customers worldwide.
- Private Banking, Global Investment Management & Services: Societe Generale is one of the largest banks in the euro-zone in terms of assets under custody (EUR 3,246 billion, March 2010) and under management (EUR 164 billion excluding Amundi, March 2010).
- Corporate & Investment Banking: Societe Generale tailors solutions for its clients across sectors by capitalising on its worldwide expertise in investment banking, global finance, and global markets.

Societe Generale is included in the socially-responsible investment indexes: FTSE4Good and ASPI. In 2010, the title of SAM Sector Mover was awarded to Societe Generale.

www.societegenerale.com

Société Générale Corporate & Investment Banking

At the core of Société Générale's universal banking business model, the Corporate & Investment Bank is a well-diversified and leading player with nearly 11, 000 professionals present in 33 countries across Europe, the Americas and Asia-Pacific.

Standing by its clients across sectors, the Corporate & Investment Bank tailors solutions for them by capitalising on its worldwide expertise in **investment banking, global finance, and global markets.**

- For **Corporates, Financial Institutions** and **public sector**: providing a global advisory approach (M&A, debt, equity transaction, capital structure, and asset & liability management), as well as quality capital raising solutions across the debt and equity spectrum, optimised financing and expert risk management responses notably in the realm of foreign exchange and rates derivatives.
- For **investors**: offering reliable and sound investment opportunities and risk management solutions through its integrated global markets platform delivering seamless access to markets (equity, rates, credit, currencies, commodities and derivatives), as well as advice and solid financial engineering, quality of execution and forward-looking research across asset classes.

www.sgcib.com