

Press Release

Paris, 27 April 2009

Denial concerning Libération article

Société Générale formally denies reports published in today's Libération.

In its article, Libération mistakenly reports as losses the assets transferred to Société Générale from SGAM's unit investment funds. Assets totalling 11.2bn euros were transferred to guarantee the funds' liquidity, in full compliance with Unitholders' interests. The funds were then actively managed in order to reduce the level of exposure. SGAM's losses for 2008 amounted to 258 million euros after tax and bear no relation to the claims made in the article.

Société Générale Group posted net profit of 2 billion euros in 2008. All these figures were published in the Group's quarterly financial reports.

Société Générale

Société Générale is one of the largest financial services groups in the euro-zone. The Group employs 163,000 people worldwide in three key businesses:

- Retail Banking & Financial Services: Société Générale serves more than 30 million individual customers worldwide.
- Global Investment Management & Services: Société Générale is one of the largest banks in the euro-zone in terms of assets under custody (EUR 2 744 billion, September 2008) and under management (EUR 371 billion, September 2008).
- Corporate & Investment Banking: Société Générale ranks among the leading banks worldwide in euro capital markets, derivatives and structured finance.

Société Générale is included in 3 socially-responsible investment indexes: FTSE, ASPI and Ethibel.

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