

Press release

Paris, 27 May 2008

General Meeting of Shareholders held on 27 May 2008

- Over 1,600 shareholders attended the meeting held by Société Générale on 27 May 2008 at La Défense (near Paris). 824 shareholders were represented and 7,160 voted by post. 18,223 gave their proxy to the Chairman.
- Quorum was established at 44.88 % (47.49% in 2007).
- All the resolutions submitted by the Board of Directors were approved.
- The 2007 financial statements and dividend payment of 0.90 euros were approved.
- Two directors' mandates were renewed : Michel CICUREL and Luc VANDEVELDE.
- One new independent director was appointed : Nathalie RACHOU.
- **Detailed voting results on next page.**
- In view to adapt the Group's governance, the Board of Directors decided, on Daniel Bouton's proposal, to dissociate the functions of Chairman and Chief Executive Officer, and appoint Daniel Bouton Chairman and Frédéric Oudéa Chief Executive Officer, effective 13 May 2008. The General Meeting on 27 May 2008 was thus the first held under this new governance.
- **Report of the Board of Directors to the General Shareholders Meeting concerning the conclusions of the Special Committee as set forth in its report:** the Board approved the conclusions of this report and has decided to implement its recommendations.

The Board considered that, with the measures described in the Special Committee's report, the Group will come out of the ordeal undergone as a consequence of the fraud stronger and better prepared to meet the challenges of the future.

The 2008 first quarter results have confirmed the strength of the businesses and the relevance of the Group's strategy and its ability to rebound in a difficult environment affected by the financial crisis.

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A French corporation with share capital of EUR 729,088,551.2€
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Société Générale

Société Générale is one of the largest financial services groups in the euro-zone. The Group employs 151,000 people worldwide in three key businesses:

Retail Banking & Financial Services: Société Générale serves 30 million individual customers worldwide.

Global Investment Management & Services: Société Générale is one of the largest banks in the euro-zone in terms of assets under custody (EUR 2 731 billion, Mar. 2008) and under management (EUR 391 billion, Mar. 2008).

Corporate & Investment Banking: Société Générale ranks among the leading banks worldwide in euro capital markets, derivatives and structured finance.

Société Générale is included in the five major socially-responsible investment indexes.

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Results

Resolutions	For %	Against %	Abstention %	SUM number of votes
1	90.43%	5.63%	3.94%	306,927,808
2	79.82%	2.65%	17.53%	306,927,808
3	92.41%	3.67%	3.92%	306,927,808
4	88.46%	7.67%	3.87%	306,927,808
5	XXX	XXX	XXX	XXX
6	94.32%	1.79%	3.89%	306,927,808
7	94.94%	1.21%	3.85%	306,927,808
8	94.77%	1.26%	3.97%	306,927,808
9	77.28%	22.53%	0.19%	306,927,808
10	93.40%	6.42%	0.18%	306,927,808
11	83.47%	16.33%	0.20%	306,927,808
12	82.69%	16.99%	0.22%	306,927,808
13	89.13%	10.67%	0.20%	306,927,808
14	93.16%	6.62%	0.22%	306,927,808
15	77.72%	22.04%	0.24%	306,927,808
16	73.23%	26.53%	0.24%	306,927,808
17	99.34%	0.42%	0.24%	306,927,808
18	99.73%	0.07%	0.20%	306,927,808

The fifth resolution was withdrawn.

Resolutions	Subject
1	Approval of the parent company financial statements for the 2007 financial year
2	Allocation of 2007 income and dividend payment-Transfer to the legal reserve
3	Approval of consolidated financial statements for the 2007 financial year
4	Approval of related party agreements concluded in 2007 and continuation of earlier agreements
5	Resolution withdrawn
6	Renewal of the Director's mandate of Mr. Michel Cicurel
7	Renewal of the Director's mandate of Mr. Luc Vandevelde
8	Appointment of Ms. Nathalie Rachou as a Director
9	Authorization to buy and sell Société Générale shares
10	Delegation of authority to the Board of Directors to undertake an increase in the capital stock with pre-emptive subscription rights
11	Delegation of authority to the Board of Directors to undertake an increase in the capital stock without pre-emptive subscription rights
12	Authorization given to the Board of Directors to increase the number of shares to be issued in the event of surplus demand for a capital increase with or without pre-emptive subscription rights
13	Delegation given to the Board of Directors to increase the capital stock to remunerate in-kind contributions of capital stock or securities granting entitlement to the capital stock of outside companies, outside of the context of a public exchange offer
14	Delegation given to the Board of Directors to undertake capital increases or the sales of shares reserved for subscribers to a company or group Employee Savings Plan
15	Authorization granted to the Board of Directors to award stock options
16	Authorization given to the Board of Directors to award free existing or new shares
17	Authorization given to the Board of Directors to cancel treasury stock held by the Company
18	Delegation of authority