

PRESS RELEASE

London, 2 April 2012

NEW ORGANISATION WITHIN SOCIETE GENERALE CORPORATE & INVESTMENT BANKING

In order to strengthen its services to clients and to adapt to the new regulatory and financial environment, Societe Generale Corporate & Investment Banking announces a new organisation, and new appointments. These changes are aimed at strengthening the synergies between business lines, as well as enhancing distribution capabilities.

Newly appointed to Societe Generale Corporate & Investment Banking's extended Executive Committee are:

- **Richard Paolantonacci**, Head of the newly created Scarce Resources management activity
- **Vincent Mortier**, Chief Financial Officer
- **Sylvie Pr ea**, Head of Human Resources
- **In es de Dinechin**, CEO of Lyxor Asset Management

The Corporate and Investment Bank remains organised around three main activities: Investment Banking, Financing, and Markets activities, where the bank has made the following changes and appointments, effective as of today:

Within the Coverage and Investment Banking division, headed by Thierry Aulagnon and his Deputy, Diony Lebot: The creation of two new business lines regrouping Equity Capital Markets and Mergers & Acquisitions Advisory activities, dedicated to client segments.

- Creation of a **Corporate Finance** business line, headed by **Thierry d'Argent**, offering core clients an integrated service, from origination to execution. **Luis Vaz Pinto** and **Olivier Buttier** are appointed Deputy Heads.
- Creation of a **Financial Institutions** Department, headed by **Pierre-Yves Bonnet**, incorporating a team of Bankers covering financial institutions.

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Within the Global Finance division, headed by Pierre Palmieri and his deputies, Slawomir Krupa and David Coxon: a distribution-oriented organisation, promoting synergies.

- Creation of a **Financing** business line headed by **Matthew Vickerstaff**. This business line also includes Infrastructure & Asset Based finance, Export Finance and Transaction & Debt Advisory activities.
- Creation of an **Energy and Natural Resources** business line co-headed by **Federico Turegano** and **Jonathan Whitehead**.
This business line also includes Energy, Trade & Commodity, Metals & Mining financings activities and will work in an integrated manner with the Commodities Markets activities from the Global Markets Division.
- Creation of a **Capital Markets** business line headed by **Patrick Ménard** and his Deputy **Jean-Marc Giraud**. This business line also includes “Capital Market Finance” activities (Securitisation, Capital structuring), Debt Capital Markets, Rating Advisory, Leveraged and Media & Telecom Finance, Strategic & Acquisitions Finance and Financial Engineering.

Within the Global Markets division, headed by Dan Fields: a strengthening of the fixed income activities

- Creation of a new **Fixed Income & Currencies** business line, resulting from the regrouping of Fixed Income and Currencies, Treasury and Interest Rates & Forex Derivatives activities, headed by **Danielle Sindzingre**.
- Concerning commodities activities, **Jonathan Whitehead** has been appointed Head of Commodities Markets, within the Global Markets Division, and **François Combes** and **Jean-François Maurey** are appointed Deputies.

In order to further its development as a top tier company in alternative management, ETF, structured and quantitative management, Lyxor Asset Management now reports directly to the General Management of Societe Generale Corporate & Investment Banking.

Notes to editors:

Biographies are available upon request

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Societe Generale

Societe Generale is one of the largest European financial services groups. Based on a diversified universal banking model, the Group combines financial solidity with a strategy of sustainable growth, and aims to be the reference for relationship banking, recognised on its markets, close to clients, chosen for the quality and commitment of its teams.

Its 160,000 employees based in 77 countries accompany more than 33 million clients throughout the world on a daily basis. Societe Generale' teams offer advice and services to individual, corporate and institutional customers in three core businesses:

- Retail banking in France with the Societe Generale branch network, Credit du Nord and Boursorama
- International retail banking, with a presence in Central and Eastern Europe and Russia, in the Mediterranean basin, in Sub-Saharan Africa, in Asia and in the French Overseas Territories
- Corporate and investment banking with a global expertise in investment banking, financing and global markets.

Societe Generale is also a significant player in specialised financing and insurance, private banking, asset management and securities services.

Societe Generale is included in the main international socially-responsible investment indices: FTSE4Good, ASPI, DJSI World and DJSI Europe.

For more information, you can follow us on twitter @SocieteGenerale or visit our website www.societegenerale.com.

Société Générale Corporate & Investment Banking

At the core of Société Générale's universal banking business model, the Corporate & Investment Bank is a well-diversified and leading player with nearly 12,000 professionals present in 33 countries across Europe, the Americas and Asia-Pacific.

Standing by its clients across sectors, the Corporate & Investment Bank tailors solutions for them by capitalising on its worldwide expertise in **investment banking, global finance, and global markets**.

- For **Corporates, Financial Institutions** and **public sector**: providing a global advisory approach (M&A, debt, equity transaction, capital structure, and asset & liability management), as well as quality capital raising solutions across the debt and equity spectrum, optimised financing and expert risk management responses notably in the realm of foreign exchange and rates derivatives.
- For **investors**: offering reliable and sound investment opportunities and risk management solutions through its integrated global markets platform delivering seamless access to markets (equity, rates, credit, currencies, commodities and derivatives), as well as advice and solid financial engineering, quality of execution and forwardlooking research across asset classes.

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