



PRESS RELEASE

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Societe Generale Securities Services mandated by First Private Investment Management KAG mbH for CrossWise solution

Societe Generale Securities Services GmbH (SGSS GmbH) in Germany has been mandated by First Private Investment Management to provide, via CrossWise¹, front, middle and back office services, as well as analytics and reporting.

First Private Investment Management benefits from the plug-and-play, modular CrossWise solution combining front to back solutions, created for asset managers to optimise their operating model and meet all regulatory constraints across all asset classes.

In addition, SGSS provides First Private Investment with its extended analytics and reporting services including performance measurement and risk analysis based on SGSS VIEW, its web based reporting portal.

SGSS was chosen for its proven expertise in handling sophisticated financial instruments such as OTC solutions and structured products, as well as its seamless CrossWise solution and experience in migrations requiring technical know-how.

Thorsten Wegner, COO and Partner at First Private Investment Management KAG mbH, says: "Working with Societe Generale Securities Services allows us to focus on our core competencies, the development and implementation of active, quantitative multi-asset and absolute return investment strategies. SGSS has a strong understanding of our complex business and values stable, automated processes as much as we do. We also look forward to the further opportunities that CrossWise offers, such as the multi asset dealing desk services."

Christian Wutz, Managing Director of SGSS GmbH and Head of Commercial, Marketing & Solutions for SGSS in Germany, adds: "We are very pleased to support First Private, an expert in active and systematic asset management, and to offer them our expertise in investment services for asset managers. The development and expansion of CrossWise, as an optimal STP² solution, plays an integral part in accompanying First Private."

First Private Investment Management is an independent and partner-managed asset management boutique, operating globally. Based in Frankfurt, First Private has approximately 2.7 billion euros of assets under management (Figures: June 2018).

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Notes to editors:

1 [Click here](#) to [know](#) more about CrossWise, a complete front to back solution

2 STP: Straight through processing

Societe Generale

Societe Generale is one of the largest European financial services groups. Based on a diversified and integrated banking model, the Group combines financial solidity with a strategy of sustainable growth, and aims to be the reference for relationship banking, recognised on its markets, close to clients, chosen for the quality and commitment of its teams.

Societe Generale has been playing a vital role in the economy for 150 years. With more than 145,000 employees, based in 66 countries, we serve on a daily basis 31 million clients throughout the world. Societe Generale's teams offer advice and services to individual, corporate and institutional customers in three core businesses:

- **Retail banking in France** with the Societe Generale branch network, Credit du Nord and Boursorama, offering a comprehensive range of multi-channel financial services at the leading edge of digital innovation;
- **International retail banking, insurance and financial services to corporates** with a presence in developing economies and leading specialised businesses;
- **Corporate and investment banking, private banking, asset management and securities services**, with recognised expertise, top international rankings and integrated solutions.

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Societe Generale Securities Services (SGSS)

Present in 27 locations worldwide with 4,000 employees, SGSS provides financial institutions and brokers, asset managers and insurers, and businesses with a full range of securities services adapted to the latest financial market and regulatory trends: clearing services, custody and trustee services, retail custody services, liquidity management, fund administration and asset servicing, fund distribution and global issuer services.

SGSS is among the top 10 global custodians and the 2nd largest European custodian, with EUR 4,094* billion of assets under custody. SGSS provides custody & trustee services for 3,461* funds and the valuation of 4,118* funds, representing assets under administration of EUR 636* billion. SGSS also ranks among the European leaders in stock option management.

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*Figures at end of June 2018