

PRESS RELEASE

Paris, 18 April 2018

REGULATED INFORMATION

Availability or consultation of the information relating to the Combined General Meeting of shareholders dated 23 May 2018

The Combined General Meeting of shareholders will be held on 23 May 2018, at 4 p.m., at Paris Expo, Espace Grande Arche, la Grande Arche, 92044 Paris-La Défense (France).

The notice of meeting and the convening notice relating to this Meeting were respectively published in the *Bulletins des Annonces Légales Obligatoires* (BALO) dated 19 March and 18 April 2018.

These notices, the convening brochure as well as the documents and information mentioned in Article R. 225-73-1 of the French Commercial Code intended to be submitted to the Meeting are now or will be made available to the shareholders on Societe Generale's website at the following address: <http://www.societegenerale.com/en/about-us/governance/annual-general-meeting>.

The documents to be made available to the shareholders as part of this Meeting may be consulted, in accordance with the conditions provided by the regulations in force, at the administrative office, 17 cours Valmy 92972 Paris-La Défense (France).


Societe Generale

Societe Generale is one of the leading European financial services groups. Based on a diversified and integrated banking model, the Group combines financial strength and proven expertise in innovation with a strategy of sustainable growth, aiming to be the trusted partner for its clients, committed to the positive transformations of society and the economy.

Active in the real economy for over 150 years, with a solid position in Europe and connected to the rest of the world, Societe Generale has over 147,000 members of staff in 67 countries and supports on a daily basis 31 million individual clients, businesses and institutional investors around the world by offering a wide range of advisory services and tailored financial solutions. The Group is built on three complementary core businesses:

- **French Retail Banking**, which encompasses the Societe Generale, Credit du Nord and Boursorama brands. Each offers a full range of financial services with omnichannel products at the cutting edge of digital innovation;
- **International Retail Banking, Insurance and Financial Services to Corporates**, with networks in Africa, Russia, Central and Eastern Europe and specialised businesses that are leaders in their markets;
- **Global Banking and Investor Solutions**, which offers recognised expertise, key international locations and integrated solutions.

Societe Generale is included in the principal socially responsible investment indices: DJSI (World and Europe), FTSE4Good (Global and Europe), Euronext Vigeo (World, Europe and Eurozone), Ethibel Sustainability Index (ESI) Excellence Europe, four of the STOXX ESG Leaders indices, and the MSCI Low Carbon Leaders Index.

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