

2017 FIRST QUARTER RESULTS

REVENUES FROM
CORE BUSINESSES

€6.5bn

+4%



GROUP NET
INCOME*

€1.39bn

+50%



CAPITAL RATIO
CET1

11.6%

FULLY
LOADED



* Excluding non-economic items, impact of IFRIC 21, additional allocation to provision for disputes in Q1 17 and partial refund of the Euribor fine in Q1 16

CAPTURING GROWTH FROM A BALANCED BUSINESS MODEL

FRENCH RETAIL
BANKING

€2.06bn*



INTERNATIONAL
RETAIL BANKING AND
FINANCIAL SERVICES

€1.98bn*



GLOBAL BANKING
AND INVESTOR SOLUTIONS

€2.48bn*



* Net banking income

COMMERCIAL MOMENTUM AND FINANCING THE ECONOMY

FRENCH RETAIL
BANKING

FINANCING BUSINESSES

1,300 new business customers +28% business customers investment loans in Q1



INTERNATIONAL
RETAIL BANKING AND
FINANCIAL SERVICES

OUTSTANDING LOANS

€85.5bn



GLOBAL BANKING
AND INVESTOR SOLUTIONS

GAINS IN MARKET SHARE*

3.5% in 2013 → 3.8% in 2016



* Internal study. See page 19 of first quarter results presentation