

INFORMATION RELATING TO THE BUYBACK OF ITS SECURITIES BY SOCIETE GENERALE

Paris, 13 July 2020

Publication of information relating to the buyback of its securities by Societe Generale S.A. (the "Issuer") in accordance with article L. 213-1a of the Monetary and Financial Code, during the first half of 2020 (the "Semester") conforming to the requirements of article 238-2-1 of the General Regulation of the Financial Market Authority ("RGAMF").

In accordance with the provisions of article L. 213-1 A of the monetary and financial Code and article 238-2-1 of the RGAMF, Societe Generale S.A. announces the buyback of securities of the following bonds during the 1st half of 2020.

Code ISIN	Self-detention (%)	Number of securities issued	Number of securities in circulation	Number of securities held by the issuer
FR0013254596	0.74	234,763,000	233,037,000	1,726,000
FR0013311503	0.06	1,250,000,000	1,249,300,000	700,000
FR0013321791	1.38	1,000,000,000	986,200,000	13,800,000
FR0013365491	0.05	2,000,000,000	1,999,000,000	1,000,000
FR0013368602	0.06	1,250,000,000	1,249,300,000	700,000
FR0013394699	0.55	1,750,000,000	1,740,300,000	9,700,000
FR0013403441	0.30	1,750,000,000	1,744,700,000	5,300,000
FR0013422003	0.05	1,500,000,000	1,499,200,000	800,000
FR0013430733	0.05	750,000,000	749,600,000	400,000
FR0013444841	1.38	2,000,000,000	1,972,400,000	27,600,000
FR0013453016	0.61	11,000,000	10,933,000	67,000
FR0013479276	0.25	1,500,000,000	1,496,200,000	3,800,000
FR0013486701	0.21	1,250,000,000	1,247,400,000	2,600,000
FR0013509098	0.28	750,000,000	747,900,000	2,100,000

Societe Generale

Societe Generale is one of the leading European financial services groups. Based on a diversified and integrated banking model, the Group combines financial strength and proven expertise in innovation with a strategy of sustainable growth. Committed to the positive transformations of the world's societies and economies, Societe Generale and its teams seek to build, day after day, together with its clients, a better and sustainable future through responsible and innovative financial solutions.

Active in the real economy for over 150 years, with a solid position in Europe and connected to the rest of the world, Societe Generale has over 138,000 members of staff in 62 countries and supports on a daily basis 29 million individual clients, businesses and institutional investors around the world by offering a wide range of advisory services and tailored financial solutions. The Group is built on three complementary core businesses:

- French Retail Banking which encompasses the Societe Generale, Crédit du Nord and Boursorama brands. Each offers a full range of financial services with omnichannel products at the cutting edge of digital innovation;
- International Retail Banking, Insurance and Financial Services to Corporates, with networks in Africa, Russia, Central and Eastern Europe and specialised businesses that are leaders in their markets;
- **Global Banking and Investor Solutions**, which offers recognised expertise, key international locations and integrated solutions.

Societe Generale is included in the principal socially responsible investment indices: DJSI (World and Europe), FTSE4Good (Global and Europe), Euronext Vigeo (World, Europe and Eurozone), four of the STOXX ESG Leaders indices, and the MSCI Low Carbon Leaders Index.

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