

**FIRST SUPPLEMENT DATED 4 OCTOBER 2010
TO THE BASE PROSPECTUS DATED 3 JUNE 2010**

SOCIETE GENERALE SCF
€15,000,000,000
EURO MEDIUM TERM NOTE PROGRAMME
for the issue of *Obligations Foncières*



Autorité des marchés financiers

In accordance with Articles L. 412-1 and L. 621-8 of the French *Code monétaire et financier* and with the General Regulations (*Règlement Général*) of the *Autorité des marchés financiers* (AMF), in particular Articles 212-31 to 212-33, the AMF has granted to this Supplement to the Base Prospectus the *visa* No. 10-349 on 4 October 2010. This document may only be used for the purposes of a financial transaction if completed by Final Terms. It was prepared by the Issuer and its signatories assume responsibility for it. In accordance with Article L. 621-8-1-I of the French *Code monétaire et financier*, the *visa* was granted following an examination by the AMF of "whether the document is complete and comprehensible, and whether the information it contains is coherent". It does not imply that the AMF has verified the accounting and financial data set out in it. This *visa* has been granted subject to the publication of Final Terms in accordance with Article 212-32 of the AMF's General Regulations, setting out the terms of the securities being issued.

This Supplement completes and modifies the Base Prospectus approved by the *Autorité des marchés financiers* on 3 June 2010 under n° 10-159.

DOCUMENTS INCORPORATED BY REFERENCE (Base Prospectus page 22)

The section "Documents incorporated by reference" is updated as follows :

The following documents (together, the "**2010 Half-year Financial Statements**") relating to the Issuer are deemed to be added in the "*Documents incorporated by reference*" section, and form with the 2008 Auditors' Report, the 2009 Auditors' Report, the 2008 Annual Accounts and the 2009 Annual Accounts part of, the Base Prospectus:

- the *SG SCF - Rapport d'examen limité des Commissaires aux Comptes sur les comptes intermédiaires – Période du 1^{er} janvier au 30 juin 2010* ("**Auditors limited review's Report 2010**"), and
- the *SG SCF - Etats Financiers et Annexes au 30 juin 2010* (the "**2010 Half-year Accounts**")

Any document incorporated by reference in this Base Prospectus may be obtained, without charge upon request, at the principal office of the Issuer and the Paying Agent(s) set out at the end of this Base Prospectus during normal business hours so long as any of the Notes are outstanding. Such document will be published on the websites of (a) the AMF (www.amf-france.org) and (b) the Issuer (www.investisseur.socgen.com).

The information incorporated by reference in this Base Prospectus shall be read in connection with the cross reference list below. Any information not listed in the cross reference list but included in the document incorporated by reference is given for information purposes only.

Cross-reference list

INFORMATION INCORPORATED BY REFERENCE	REFERENCE
FINANCIAL INFORMATION CONCERNING THE ISSUER'S ASSETS AND LIABILITIES, FINANCIAL POSITION AND PROFITS AND LOSSES	
<u>Interim and other financial information</u>	
Interim and other financial information for the period ended 30 June 2010	2010 Half-year Accounts
Balance Sheet relating to the above	2010 Half-year Accounts pages 3 and 4
Income Statement relating to the above	2010 Half-year Accounts page 6
Off-Balance Sheet relating to the above	2010 Half-year Accounts page 8
Accounting Principles relating to the above	2010 Half-year Accounts pages 10 to 13
Notes relating to the above	2010 Half-year Accounts pages 15 to 26
Auditors limited review's report relating to the above	Auditors limited review's Report 2010

Cross-reference list included in the Base Prospectus dated 3 June 2010 which is still incorporated by reference

<u>11.1 Historical financial information</u>	
<i>2009 Financial Statements</i>	
- Balance sheet	Pages 3 to 4 to the 2009 Annual Accounts
- Profit and loss account	Pages 6 to the 2009 Annual Accounts
- Off Balance sheet	Page 8 to the 2009 Annual Accounts
- Notes relating to the above	Pages 10 to 26 to the 2009 Annual Accounts
- Auditor's report relating to the above	Pages 1 to 3 to the 2009 Auditors' Report
<i>2008 Financial Statements</i>	
- Balance sheet	Pages 3 to 4 to the 2008 Annual Accounts
- Profit and loss account	Page 6 to the 2008 Annual Accounts
- Off Balance sheet	Page 8 to the 2008 Annual Accounts
- Notes relating to the above	Pages 9 to 25 to the 2008 Annual Accounts
- Auditor's report relating to the above	Pages 1 to 3 to the 2008 Auditors' Report

Person assuming responsibility for the Supplement to the Base Prospectus

I declare, after taking all reasonable measures for this purpose and to the best of my knowledge, that the information contained in this Supplement to the Base Prospectus is in accordance with the facts and that it makes no omission likely to affect its import.

Paris, 4 October 2010,

On behalf of Issuer

Société Générale SCF

Pierre Menet

Deputy Chief Executive Officer (*Directeur général délégué*)