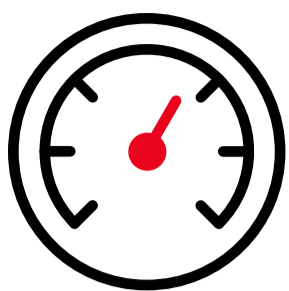
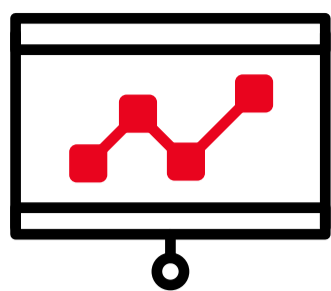


# FIRST QUARTER 2019 KEY FIGURES



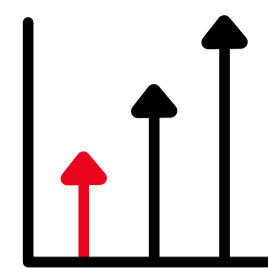
## GROUP REVENUES

€ **6.2** BN



## GROUP NET INCOME<sup>(1)</sup>

€ **1.0** BN



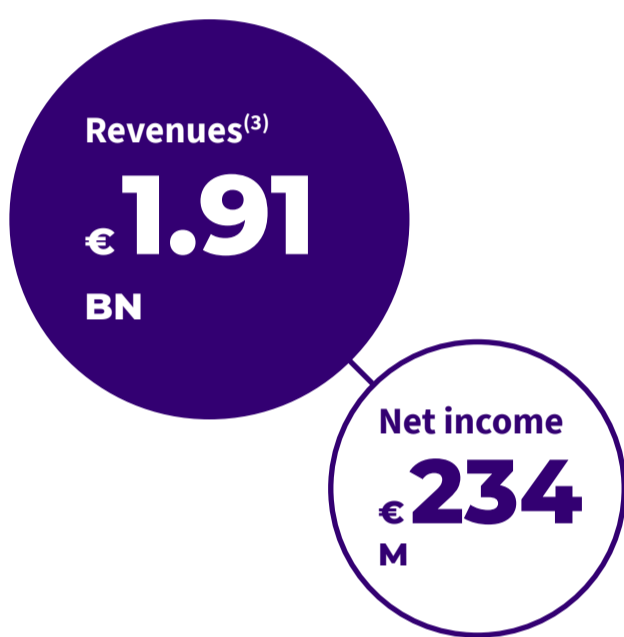
## PROFITABILITY<sup>(2)</sup>

**8.4%**

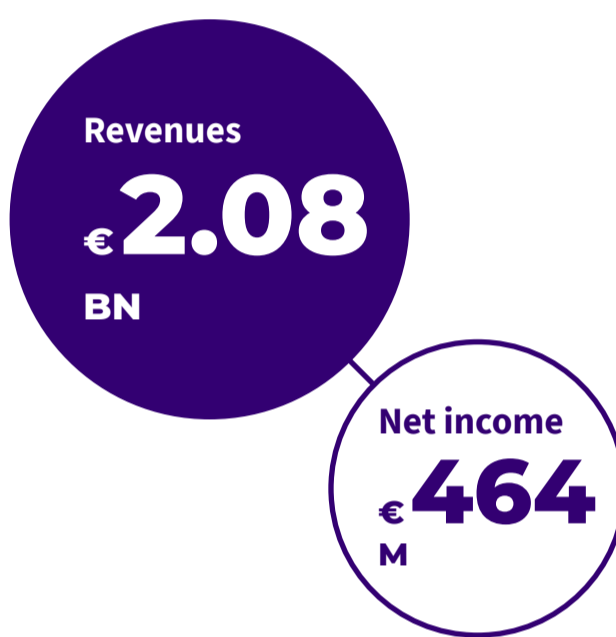
(1) Underlying (2) Underlying ROTE

## POSITIVE CONTRIBUTION BY THE CORE BUSINESSES

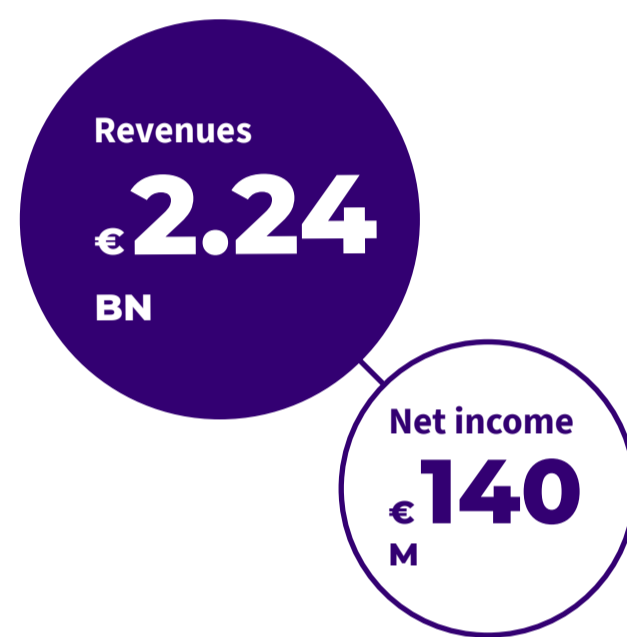
### FRENCH RETAIL BANKING



### INTERNATIONAL RETAIL BANKING AND FINANCIAL SERVICES



### GLOBAL BANKING AND INVESTOR SOLUTIONS

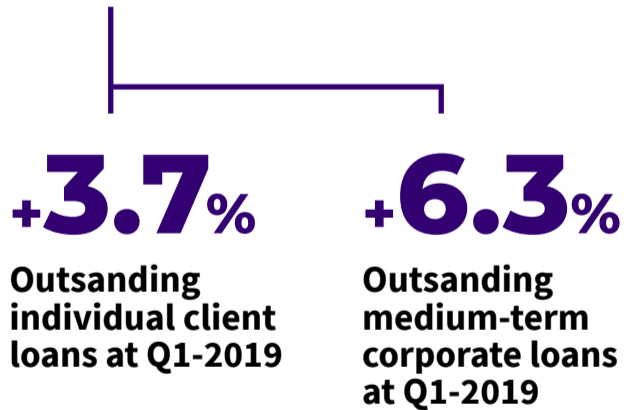


(3) Excluding PEL/CEL

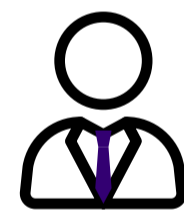
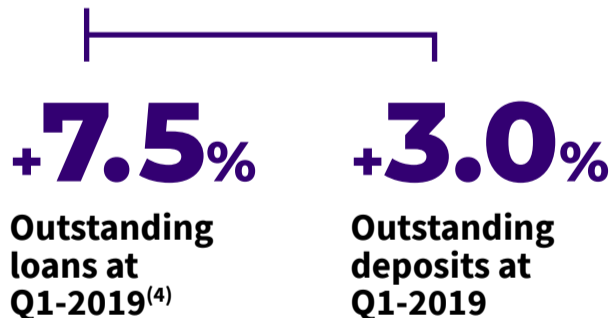
## A BANK SERVING THE ECONOMY



### FRENCH RETAIL BANKING



### INTERNATIONAL RETAIL BANKING AND FINANCIAL SERVICES



### GLOBAL BANKING AND INVESTOR SOLUTIONS



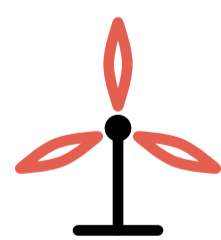
(4) When adjusted for changes in Group structure and at constant exchange rates (5) Source: Dealogic

## COMMITTED TO POSITIVE TRANSFORMATIONS



### DIGITAL TRANSFORMATION

**75%**  
OF DAY-TO-DAY OPERATIONS AND STANDARD OFFERS IN FRANCE AVAILABLE ONLINE



### ENERGY TRANSITION

**No. 2**  
IN LENDING AND FINANCIAL ADVISORY FOR RENEWABLE ENERGY PROJECTS<sup>(6)</sup>



### GROW WITH AFRICA PROGRAMME

**SIGNATURE OF A PARTNERSHIP WITH ABSA TO ACCOMPANY THE ECONOMIC DEVELOPMENT OF THE CONTINENT**



(6) Source: Dealogic 2018- Europe, Middle East and Africa region