SOCIETE GENERALE
A French corporation with a share capital of 933 027 038,75 EUR
Head office : 29, boulevard Haussmann – 75009 Paris
552 120 222 R.C.S. Paris

Notice to attend an Ordinary General Meeting.

Société Générale’s shareholders are hereby notified that they are convened to an Ordinary General Meeting to be held on May 24, 2011 at 4:30 pm at Paris Expo, Espace Grande Arche, la Grande Arche, 92044 Paris-la Défense, France, in order to deliberate on the following agenda:

Agenda

1. Approval of the parent company financial statements for the 2010 financial year.
3. Option for payment of dividend in new shares.
4. Approval of consolidated financial statements for the 2010 financial year.
5. Renewal of the Director’s mandate of Mr. Frédéric OUDEA.
6. Renewal of the Director’s mandate of Mr. Anthony WYAND.
7. Renewal of the Director’s mandate of Mr. Jean-Martin FOLZ.
8. Appointment of Mrs. Kyra HAZOU as a Director.
9. Appointment of Mrs. Ana Maria LLOPIS RIVAS as a Director.
10. Increase of the annual amount of attendance fees.
11. Authorisation to the Board of Directors in order to buy and sell Société Générale’s shares, up to a maximum of 10% of the Company’s capital stock.

1. Participation in the General Meeting

Regardless of the number of shares held, all shareholders have the right to attend the General Meeting.

Formalities to be completed before participating
In application of Article R. 225-85 of the French Commercial Code, shareholders able to justify their status through an accounting entry in their name or in the name of an intermediary properly registered on their behalf - either in nominative shares accounts or in the accounts of bearer shares held by their authorized intermediaries - three working days prior to the Meeting date, i.e. May 19, 2011 by midnight Paris local time (hereinafter referred to as D-3), may attend the meeting.

For holders of nominative shares, this entry at D-3 in the share accounts is sufficient to enable them to attend the meeting.

For holders of bearer shares, their authorized intermediaries are required to directly justify their clients’ status as a shareholder to the centralizing body of the Meeting. They do so by producing a certificate which they attach to the form drawn up in the name of the shareholder
or on behalf of the shareholder represented by the registered intermediary which enabling to vote by mail or by proxy or to request an admission card. However, holders of bearer shares who wish to attend the General Meeting in person but have not received their admission card by May 19, 2011, will need to request a certificate from their financial intermediary in order to justify their status as a shareholder at D-3 to be allowed to attend the Meeting.

Holders of nominative shares will receive by post the notice of meeting and the form enabling to vote by mail or by proxy or request an admission card. Holders of bearer shares may obtain those documents from their authorized intermediaries.

Requests will be processed only if received at least six days before the date of the General Meeting, i.e. by May 18, 2011.

Ways to participate
Shareholders who wish to attend the General Meeting may request an admission card using the form above-mentioned. Shareholders who did not receive their admission card by May 19, 2011, may contact the calling center for admission cards of Société Générale from Monday to Friday, from 8:30 am to 6pm at this number: 0 825 315 315 (cost of call: 0.125 €/min from France) in order to obtain any information regarding the processing of their request for an admission card.

Shareholders who will not attend the General Meeting and who wish to participate in the General Meeting may vote by mail or be represented either by the Chairman or by their spouse, their civil union partner (PACS), another shareholder or any other person. For that purpose, they may use the form above-mentioned. Postal ballots and votes by proxy will be counted only if the duly completed and signed forms (with the certificate of registration above-mentioned for holders of bearer shares) are received by Societe Generale’s Head Office or the Service des Assemblées, BP 81239, 32 rue du Champ de tir, 44312 Nantes Cedex 03, at least two days before the date of the Meeting, i.e. by May 22, 2011.

In accordance with Article R.225-79 of the French Commercial code, the designation or revocation of representatives may be transmitted electronically, if shareholders comply with the following instructions:

- For holders of nominative shares: the shareholders log on to the website www.nominet.socgen.com with their identification numbers (specified on their Securities Statement), go to the “Contact us” section and click on “General Meeting” then on “Other”, and indicate their name, surname, address and the designated or revoked representative’s name, surname and address in the message.
- For holders of bearer shares or administered nominative shares: the shareholders send an e-mail to asocietegenerale2011.mandataires@sgss.socgen.com with their name, surname, address and the designated or revoked representative’s name, surname and address. They shall ask their registered intermediary above-mentioned to send written confirmation to Société Générale’s Service des assemblées.
- For employees and former employees holders of units of Société Générale’s FCPE: They log on to the website www.esalia.com with the usual identification numbers (Account number and password), and go to the “contact us” section then send a correspondence with “other” as subject and containing their name, surname, address and the designated or revoked representative’s name, surname and address.
It must be noted that the designations or revocations of representatives must be received no later than two days before the General Meeting, i.e. on May 22, 2011.

Shareholders who have already chosen to vote by post or by proxy or have already requested an admission card are no longer entitled to choose another form of participation; however, they are still entitled to sell their shares, in part or in whole.

2. Written questions

According to Article R.225-84 of the French Commercial Code, a shareholder who wishes to ask questions in writing has to, as of the present insert and no later than four working days before the date of the Meeting, i.e. May 18, 2011, send these questions to the Head Office for the attention of the Chairman of the Board, by registered letter with acknowledgement of receipt. To be taken into consideration, those questions must necessarily be accompanied by a certificate justifying the shareholder status of the sender.

3. Documents published or made available to the shareholders


The documents that the Company must legally hold at the shareholders’ disposal for the General Meeting, are made available at Société Générale’s Head Office as of the publication of the present notice.

The documents and information to be presented at the General Meeting, in accordance with Article R.225-73-1 of the French Commercial Code, are at the shareholders’ disposal on the Company’s website: www.societegenerale.com, at least 21 day prior to the General Meeting.

The voting results and the quorum will be made available on the website no later than two days after the General Meeting, i.e. on May 26, 2011.

4. Broadcast of the meeting

This General Meeting will be broadcast live and available as a recording on the website www.societegenerale.com.

The Board of Directors

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