

SOCIETE GENERALE

A French corporation with a share capital of 782,215,361.25 €

Head office: 29, boulevard Haussmann – 75009 Paris

552 120 222 R.C.S. Paris

Notice to attend a Joint General Meeting

Société Générale's shareholders are hereby notified that they are convened to a Joint General Meeting to be held on July 6, 2009 at 9:30 a.m. (Paris time) at CNIT Paris La Défense, Amphithéâtre Léonard de Vinci, 2 Place de la Défense, 92053 Paris-La Défense, in order to deliberate on the following agenda:

Agenda.

For consideration by the Meeting as an Ordinary Meeting:

1. Ratification of the cooptation of Mr. OUDEA as Director.
2. Increase of the annual amount of attendance fees.

For consideration by the Meeting as an Extraordinary Meeting:

3. Amendment to the terms of preference shares- Amendment to the By-laws.
4. Delegation of Authority.

Regardless of the number of shares held, all shareholders have the right to attend the General Meeting, in person or by assigning proxy to their spouse or another Société Générale shareholder, or by post.

In application of article R.225-85 of the French Commercial Code, in order to take part in the Meeting, shareholders must provide proof of share ownership, through registration of their shares in their name or in the name of the intermediary duly registered to act on their behalf in either the shareholders' register or in the bearer registries maintained by their intermediary. They must provide such proof by the third legal working day preceding the Meeting, i.e. by midnight, Paris time, on July 1st, 2009 (hereafter: N-3).

For registred shareholders, N-3 registration in the shareholders' register is sufficient to be able to attend the Meeting. For holders of bearer shares, it is the registered intermediary managing the share account who directly provides proof that their clients are shareholders. This proof is provided to the Meeting registrar by producing a certificate of attendance attached to the form that is used for voting by proxy or by post or for requesting an admission card in the shareholder's name or on behalf of the shareholder represented by the intermediary. However, holders of bearer shares wishing to attend the Meeting in person, who have not received their admission card by July 1st, 2009, shall ask their intermediaries to send them a certificate of attendance, which will serve as proof of shareholder status at N-3 and allow them entry into the Meeting. Moreover, they will be able to contact the SG call center for admission cards from Monday to Friday, from 8.30 am to 6 pm at the following number: 0 825 315 315 (cost of call: 0,125 €/min. from France) in order to obtain any information regarding the processing of their request for an admission card.

All shareholders are hereby reminded of the laws in force:

- Shareholders may obtain the form enabling them to vote by mail or by proxy or to request an admission card, simply by sending a written request to Société Générale, *Service des Assemblées*, BP 81236, 32 rue du Champ-de-Tir, 44312 Nantes Cedex 03. Requests will be processed only if received at least six days before the date of the General Meeting, i.e. by June 30th, 2009;
- Postal ballots and votes by proxy will be counted only if the duly completed and signed forms are received by Société Générale's Head Office or the above-mentioned *Service des Assemblées* at least two days before the date of the Meeting, i.e. by July 4th, 2009;
- Shareholders who have already chosen to vote by post or by proxy or have already requested an admission card are no longer entitled to choose another form of participation; however, they are still entitled to sell their shares, in part or in whole;
- According to article R. 225-84, a shareholder who wishes to ask questions in writing must, as of the present insert and no later than four working days before the date of the Meeting, i.e. June 30th, 2009, send these questions to the Head Office for the attention of the Chairman of the Board, by registered letter with acknowledgement of receipt. To be taken into consideration, these questions must necessarily be accompanied by a certificate justifying the sender's status as a shareholder.

Shareholders may consult the documents that the Company must legally hold at their disposal at the administrative head office, 17 cours Valmy, 92972 Paris-La Défense. The preliminary notice of the Joint General Meeting, the Board of Directors' report on the resolutions, the notice to attend the Joint General Meeting, the notice of Meeting brochure, and the 2009 Registration Document, can be consulted on Société Générale's website : www.socgen.com

The preliminary notice of the Joint General Meeting, required by article R.225-73 of the French Commercial Code, was published in the "*Bulletin des Annonces Légales Obligatoires-BALO*" of May 29th, 2009.

This General Meeting will be broadcast in live and recorded versions on the website mentioned above.

The Board of Directors.