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SOCIETE GENERALE

French public limited company (Société Anonyme)

Share capital: EUR 1,000,395,971.25

Registered office: 29, boulevard Haussmann - 75009 Paris

Paris Trade and Companies Register No. 552 120 222

(the “**Company**”)

Convening notice of a Combined General Meeting

As shareholders and unitholders of the company mutual fund “Société Générale actionnariat (FONDS E)”, you are invited to attend the Combined General Meeting (Ordinary and Extraordinary) at **4:00 p.m. on 20 May 2025**, at CNIT Forest, 2, Place de la Défense, 92092 Puteaux, France, to deliberate on the agenda below.

WARNING

The Meeting will be held at CNIT Forest, 2, Place de la Défense, 92092 Puteaux.

This Meeting will be webcast live and a replay will also be available on the www.societegenerale.com website.

For shareholders who want to ask questions but do not wish to attend in person, **it has been decided to reduce the deadline for written questions from 6 to 4 days** before the General Meeting in accordance with the regulation.

Agenda

Agenda item - climate strategy and social and environmental responsibility - no vote

Resolutions for the ordinary general Meeting

1. Approval of the annual consolidated accounts for the 2024 financial year.
2. Approval of the annual accounts for the 2024 financial year.
3. Allocation of 2024 income; setting of the dividend.
4. Approval of the Statutory Auditors' report on related-party agreements referred to in Article L. 225-38 of the French Commercial Code.
5. Approval of the remuneration policy for the Chairman of the Board of Directors, pursuant to Article L. 22-10-8 of the French Commercial Code.
6. Approval of the remuneration policy for the Chief Executive Officer and the Deputy Chief Executive Officer, pursuant to Article L. 22-10-8 of the French Commercial Code.
7. Approval of the remuneration policy for Directors, pursuant to Article L. 22-10-8 of the French Commercial Code.
8. Approval of the information relating to the remuneration of each corporate officer required by Article L. 22-10-9 I of the French Commercial Code.

9. Approval of the components composing the total remuneration and benefits of any kind paid during or awarded to Mr Lorenzo Bini Smaghi, Chairman of the Board of Directors in respect of the 2024 financial year, pursuant to Article L. 22-10-34 II of the French Commercial Code.
10. Approval of the components composing the total remuneration and benefits of any kind paid during or awarded to Mr Slawomir Krupa, Chief Executive Officer, in respect of the 2024 financial year, pursuant to Article L. 22-10-34 II of the French Commercial Code.
11. Approval of the components composing the total remuneration and benefits of any kind paid during or awarded to Mr Philippe Aymerich, Deputy Chief Executive Officer until 31 October 2024, in respect of the 2024 financial year, pursuant to Article L. 22-10-34 II of the French Commercial Code.
12. Approval of the components composing the total remuneration and benefits of any kind paid during or awarded to Mr Pierre Palmieri, Deputy Chief Executive Officer, in respect of the 2024 financial year, pursuant to Article L. 22-10-34 II of the French Commercial Code.
13. Advisory opinion on remuneration paid in 2024 to regulated persons referred to in Article L. 511-71 of the French Monetary and Financial Code.
14. Renewal of Mr William Connelly's mandate as Director.
15. Renewal of Mr Henri Poupart-Lafarge's mandate as Director.
16. Appointment of Mr Olivier Klein as Director, replacing Mrs Alexandra Schaapveld's mandate.
17. Appointment of Mrs Ingrid-Helen Arnold as Director, replacing Mrs Lubomira Rochet's mandate.
18. Renewal of Mr Sébastien Wetter's mandate as Director representing the employee shareholders.
19. Authorisation granted to the Board of Directors to purchase ordinary shares of the Company up to a limit of 10% of the share capital.

Resolutions for the extraordinary general Meeting

20. Authorisation granted to the Board of Directors in order to proceed, with cancellation of pre-emptive subscription rights, with share capital increases or sales of shares reserved for members of a company or Group employee savings Plan.
21. Amendments to the Articles of Association to take account of the entry into force of the "loi Attractivité" (no. 2024-537 dated 13 June 2024).
22. Powers to carry out legal formalities.

The text of the draft resolutions recorded on the agenda, which appear in the notice of meeting published in the Bulletin des Annonces Légales Obligatoires (French Official Gazette) on 12 March 2025 (Issue 30) is replaced by the following text of the resolutions:

Text of the resolutions

Resolutions for the ordinary general Meeting

First resolution (Approval of the annual consolidated accounts for the 2024 financial year).

The General Meeting, deliberating with the quorum and majority required for ordinary general meetings, having reviewed the Board of Directors' report and the Statutory Auditors' report on the annual consolidated accounts for the financial year, approves the annual consolidated accounts for the 2024 financial year as presented, as well as the transactions reflected in these accounts or summarised in those reports.

Second resolution (Approval of the annual accounts for the 2024 financial year).

The General Meeting, deliberating with the quorum and majority required for ordinary general meetings, having reviewed the Board of Directors' report and the Statutory Auditors' report on the annual accounts for the financial year, approves the annual accounts for the 2024 financial year as presented, as well as the transactions reflected in these accounts or summarised in these reports and notes that the reported net income for the 2024 financial year is positive and stands at EUR 2,012,363,411.41.

Pursuant to Article 223 quarter of the French General Tax Code, it approves the total amount of expenses and charges that are not deductible for tax purposes referred to in paragraph 4 of Article 39 of said Code, which amounted to EUR 2,546,583.46 for the past financial year as well as the theoretical tax expense relating to these expenses and charges, amounting to EUR 657,655.18.

Third resolution (Allocation of 2024 income; setting of the dividend).

The General Meeting, deliberating with the quorum and majority required for ordinary general meetings, having reviewed the Board of Directors' report:

1. Resolves to withhold from the net income for the 2024 financial year, which amounts to EUR 2,012,363,411.41:
 - an amount of EUR 1,131,950.75 to be allocated to the legal reserve;
 - an amount of EUR 143,141 to be allocated to the unavailable special reserve in accordance with the artistic works acquisition framework defined under Article 238 bis AB of the French General Tax Code.

After these allocations, the net balance available amounts to EUR 2,011,088,319.66. This amount, added to the retained earnings of the opening balance sheet, which amounted to EUR 11,328,288,248.32, forms a distributable total of EUR 13,339,376,567.98.

2. Resolves:

- to allocate an addition sum of EUR 1,138,743,032.73 to the retained earnings account;
- to allocate to the shares, as dividend, a sum of EUR 872,345,286.93 by withholding the remainder of the net income of the financial year after allocation to the legal reserve and the aforementioned special reserve.

Therefore, the dividend per share entitled to dividends amounts to EUR 1.09.

It is specified that the change in the number of shares entitled to dividends on the date on which shares are traded ex-dividend relative to the 800,316,777 shares representing the share capital at 31 December 2024, will result in a corresponding adjustment of the total amount of the dividend and that the amount allocated to the retained earnings account shall be determined based on dividends actually paid.

3. Resolves that the shares will be traded ex-dividend on 26 May 2025 and paid as from 28 May 2025. It is eligible for the 40% allowance specified in point 3 of Article 158 of the French General Tax Code.

4. Acknowledges that:

- the reserves amounted to EUR 23,892,991,607.76 after approval of the annual accounts for the 2023 financial year and allocation of the 2023 income, then amounted to EUR 24,068,579,808.10, taking into account the share premium related to the capital increase occurred on 25 July 2024, amounted to EUR 23,803,450,985.14 after the effect of the capital reduction on 23 September 2024, which reduced reserves by EUR 265,128,822.95. The reserves now amount to EUR 23,803,584,400.40 after approval of the annual accounts for the 2024 financial year and allocation of the 2024 income.
- the retained earnings, which amounted on 31 December 2024 to EUR 11,328,288,248.32, now amount to 12,467,031,281.05 euros. They will be adjusted according to changes in the number of shares entitled to dividends: they will be increased by the fraction of the dividend corresponding to any shares held by the Company at the time the shares are traded ex-dividend.

5. Reminds that, in accordance with the law, the dividend allocated per share over the previous three financial years was as follows:

Financial years	2021	2022	2023
EUR	1.65	1.70	0.90

Fourth resolution (Approval of the Statutory Auditors' report on related-party agreements referred to in Article L. 225-38 of the French Commercial Code).

The General Meeting, deliberating with the quorum and majority required for ordinary general meetings, having reviewed the Board of Directors' report and the Statutory Auditors' special report on related party agreements governed by Article L. 225-38 of the French Commercial Code, approves said Statutory Auditors' special report and notes that there is no agreement requiring the approval of the General Meeting.

Fifth resolution (Approval of the remuneration policy for the Chairman of the Board of Directors, pursuant to Article L. 22-10-8 of the French Commercial Code).

The General Meeting, deliberating with the quorum and majority required for ordinary general meetings, having reviewed the Board of Directors' report pursuant to Article L. 22-10-8 of the French Commercial Code, approves the remuneration policy for the Chairman of the Board of Directors as presented in the corporate governance report drawn up in accordance with Article L. 225-37 of the French Commercial Code.

Sixth resolution (Approval of the remuneration policy for the Chief Executive Officer and the Deputy Chief Executive Officer, pursuant to Article L. 22-10-8 of the French Commercial Code).

The General Meeting, deliberating with the quorum and majority required for ordinary general meetings, having reviewed the Board of Directors' report pursuant to Article L. 22-10-8 of the French Commercial Code, approves the remuneration policy for the Chief Executive Officer and the Deputy Chief Executive Officer as presented in the corporate governance report drawn up in accordance with Article L. 225-37 of the French Commercial Code.

Seventh resolution (Approval of the remuneration policy for Directors, pursuant to Article L. 22-10-8 of the French Commercial Code).

The General Meeting, deliberating with the quorum and majority required for ordinary general meetings, having reviewed the Board of Directors' report, pursuant to Article L. 22-10-8 of the French Commercial Code, approves the remuneration policy for Directors as presented in the corporate governance report drawn up in accordance with Article L. 225-37 of the French Commercial Code.

Eighth resolution (Approval of the information relating to the remuneration of each corporate officer required by Article L. 22-10-9 I of the French Commercial Code).

The General Meeting, deliberating with the quorum and majority required for ordinary general meetings, having reviewed the Board of Directors' report, approves pursuant to Article L. 22-10-34 I of the French Commercial Code, the information relating to the remuneration of each corporate officer referred to in paragraph I of Article L. 22-10-9 of said Code as presented in the corporate governance report drawn up in accordance with Article L. 225-37 of the French Commercial Code.

Ninth resolution (Approval of the components composing the total remuneration and benefits of any kind paid during or awarded to Mr Lorenzo Bini Smaghi, Chairman of the Board of Directors in respect of the 2024 financial year, pursuant to Article L. 22-10-34 II of the French Commercial Code).

The General Meeting, deliberating with the quorum and majority required for ordinary general meetings, having reviewed the Board of Directors' report pursuant to Article L. 22-10-34 II of the French Commercial Code, approves the components of the total remuneration and benefits of any kind paid during the 2024 financial year or granted for the same financial year to Mr Lorenzo Bini Smaghi, Chairman of the Board of Directors, as presented in the corporate governance report drawn up in accordance with Article L. 225-37 of the French Commercial Code.

Tenth resolution (Approval of the components composing the total remuneration and benefits of any kind paid during or awarded to Mr Slawomir Krupa, Chief Executive Officer, in respect of the 2024 financial year, pursuant to Article L. 22-10-34 II of the French Commercial Code).

The General Meeting, deliberating with the quorum and majority required for ordinary general meetings, having reviewed the Board of Directors' report pursuant to Article L. 22-10-34 II of the French Commercial Code, approves the components of the total remuneration and benefits of any kind paid during the 2024 financial year or granted for the same financial year to Mr Slawomir Krupa, Chief Executive Officer as of 23 May 2023, as presented in the corporate governance report drawn up in accordance with Article L. 225-37 of the French Commercial Code.

Eleventh resolution (Approval of the components composing the total remuneration and benefits of any kind paid during or awarded to Mr Philippe Aymerich, Deputy Chief Executive Officer until 31 October 2024, in respect of the 2024 financial year, pursuant to Article L. 22-10-34 II of the French Commercial Code).

The General Meeting, deliberating with the quorum and majority required for ordinary general meetings, having reviewed the Board of Directors' report, pursuant to Article L. 22-10-34 II of the French Commercial Code, approves the components of the total remuneration and benefits of any kind paid during the 2024 financial year or granted for the same financial year to Mr Philippe Aymerich, Deputy Chief Executive Officer until 31 October 2024, as presented in the corporate governance report drawn up in accordance with Article L. 225-37 of the French Commercial Code.

Twelfth resolution (Approval of the components composing the total remuneration and benefits of any kind paid during or awarded to Mr Pierre Palmieri, Deputy Chief Executive Officer, in respect of the 2024 financial year, pursuant to Article L. 22-10-34 II of the French Commercial Code).

The General Meeting, deliberating with the quorum and majority required for ordinary general meetings, having reviewed the Board of Directors' report, pursuant to Article L. 22-10-34 II of the French Commercial Code, approves the components of the total remuneration and benefits of any kind paid during the 2024 financial year or granted for the same financial year to Mr Pierre Palmieri, Deputy Chief Executive Officer, as presented in the corporate governance report drawn up in accordance with Article L. 225-37 of the French Commercial Code.

Thirteenth resolution (Advisory opinion on remuneration paid in 2024 to regulated persons referred to in Article L. 511-71 of the French Monetary and Financial Code).

The General Meeting, deliberating with the quorum and majority required for ordinary general meetings, having reviewed the Board of Directors' report, consulted pursuant to Article L. 511-73 of the French Monetary and Financial Code, issues a favourable opinion on the global package of remuneration of any kind of EUR 382,4 million paid during the 2024 financial year to regulated persons referred to in Article L. 511-71 of the French Monetary and Financial Code.

Fourteenth resolution (Renewal of Mr. William Connelly as Director)

The General Meeting, deliberating with the quorum and majority required for ordinary general meetings, having reviewed the Board of Directors' report, decides to renew Mr William Connelly as Director.

This four-year term of office will expire after the General Meeting held in 2029 to approve the accounts for the financial year ending 31 December 2028.

Fifteenth resolution (Renewal of Mr. Henri Poupart-Lafarge as Director).

The General Meeting, deliberating with the quorum and majority required for ordinary general meetings, having reviewed the Board of Directors' report, decides to renew Mr Henri Poupart-Lafarge as Director.

This four-year term of office will expire after the General Meeting held in 2029 to approve the accounts for the financial year ending 31 December 2028.

Sixteenth resolution (Appointment of Mr Olivier Klein as Director to replace Mrs. Alexandra Schaapveld's mandate).

The General Meeting, deliberating with the quorum and majority required for ordinary general meetings, having reviewed the Board of Directors' report, decides to appoint Mr Olivier Klein as Director to replace Mrs Alexandra Schaapveld whose third term of office expires at the end of this Meeting.

This four-year term of office will expire after the General Meeting held in 2029 to approve the accounts for the financial year ending 31 December 2028.

Seventeenth resolution (Appointment of Mrs. Ingrid-Helen Arnold as Director to replace Mrs. Lubomira Rochet's mandate).

The General Meeting, deliberating with the quorum and majority required for ordinary general meetings, having reviewed the Board of Directors' report, decides to appoint Mrs Ingrid-Helen Arnold as Director to replace Mrs Lubomira Rochet whose second term of office expired on 12 September 2024.

This four-year term of office will expire after the General Meeting held in 2029 to approve the accounts for the financial year ending 31 December 2028.

Eighteenth resolution (Renewal of Mr Sébastien Wetter as Director representing the employee shareholders.)

The General Meeting, deliberating with the quorum and majority required for ordinary general meetings, after having reviewed the Board of Directors' report, and at the proposal of the Group's employee shareholders, pursuant to Article L. 225-23 of the French Commercial Code and Article 7 of the Company's Articles of Association: appoints Mr Sébastien Wetter, having Mrs Emmanuelle Petelle as his alternate, as the Director representing the employee shareholders for a four-year term which shall expire after the General Meeting held in 2029 to approve the accounts for the financial year ending 31 December 2028.

Nineteenth resolution (Authorisation granted to the Board of Directors to purchase ordinary shares of the Company up to a limit of 10% of the share capital).

The General Meeting, deliberating with the quorum and majority required for ordinary general meetings, having reviewed the Board of Directors' report and pursuant to the provisions of Articles L. 22-10-62 et seq. and L. 225-100 et seq. of the French Commercial Code, the French Financial Market Authority (*Autorité des Marchés Financiers*) General Regulations and the Regulation (EU) No. 596/2014 dated 16 April 2014:

1. Authorises the Board of Directors to purchase ordinary shares in the Company up to a limit of 10% of the total number of shares representing the Company's share capital on the date of these purchases, providing that the maximum number of shares held, at any time, does not exceed 10% of the Company's share capital.
2. Decides that the Company's shares may be purchased, on decision of the Board of Directors in order to:
 - 2.1. grant, cover and honour any free shares allocation plan, employee savings plan and any other form of allocation for the benefit of the employees and corporate officers of the Company or affiliated companies under the conditions defined by the applicable legal and regulatory provisions;
 - 2.2. cancel them, under the authorisation given by the Combined General Meeting on 22 May 2024 in its 30th resolution;
 - 2.3. deliver shares upon exercise of rights attached to securities giving access to the Company's share capital;
 - 2.4. hold and subsequently deliver shares as payment or exchange as part of the Group's external growth transactions, such as merger, spin-off or asset contribution transactions;
 - 2.5. allow an investment services provider to trade in the Company's shares as part of a liquidity agreement compliant with the regulations of the French Financial Markets Authority (*Autorité des Marchés Financiers*).
3. Decides that acquisitions, sales or transfers of those shares may be carried out on one or more occasions, by any means and at any time, except during a period of a public tender offer on the Company's securities, within the limits and under the terms set forth by applicable laws and regulations.
4. Sets the maximum purchase price per share at 75 euros. Thus, as at 5 February 2025, a theoretical maximum number of 80,031,677 shares could be purchased, corresponding to a theoretical maximum amount (excluding any acquisition fees, taxes and levies) of EUR 6,002,375,775.
5. Sets at 18 months from the date of this Meeting the duration of this authorisation which will cancel for the remaining period, and supersede, as from the date of its implementation by the Board of Directors, the authorisation granted by the Ordinary General Meeting dated 22 May 2024 in its 22nd resolution.
6. Grants full powers to the Board of Directors, with authority to delegate, to conduct the aforementioned transactions, carry out all formalities and statements, make, where applicable, any adjustment following any potential transaction on the Company's share

capital and, more generally, take all necessary measures for the implementation of this authorisation.

Resolutions for the Extraordinary General Meeting

Twentieth resolution (Authorisation granted to the Board of Directors, for 26 months, to proceed with capital increases or sales of shares reserved for members of a company or Group savings plan, cancelling pre-emptive rights, up to a maximum nominal amount of EUR 15,006,000, i.e. 1.5% of the share capital, and the maximum set by the 23rd resolution of the Combined General Meeting on 22 May 2024)

The General Meeting, deliberating with the quorum and majority required for extraordinary general meetings, having reviewed the Board of Directors' report and the Statutory Auditors' special report and in accordance with Articles L. 3332-1 et seq. of the French Labour Code and, in particular, pursuant with the provisions of Articles L. 225-129-2, L. 225-129-6, L. 225-138-1 and L. 228-91 of the French Commercial Code:

1. Authorises the Board of Directors to increase the share capital, on one or more occasions and at its sole discretion, where necessary, in separate parts, through the issuance of ordinary shares or securities giving access to the share capital of Societe Generale reserved for members of company or Group employee savings plans of Societe Generale as well as of companies affiliated to it under the conditions of Articles L. 225-180 of the French Commercial Code and L. 3344-1 and L. 3344-2 of the French Labour Code.
2. Sets at EUR 15,006,000 the maximum nominal amount of share capital increases that may be subscribed by members of aforementioned plans, with this ceiling being, where applicable, increased by the additional amount of shares to be issued to protect, in accordance with any applicable regulations or contractual provisions, the rights of holders of securities or other rights giving access to the Company's share capital.
3. Resolves that this ceiling as well as the nominal amount of the securities that could be issued shall be deducted from the ceilings set in the 23rd resolution of the Combined General Meeting on 22 May 2024, except for the ceiling relating to share capital increases by incorporation set in paragraph 2.2 of the said 23rd resolution.
4. Resolves to cancel the shareholders' pre-emptive subscription rights in favour of the members of the aforementioned plans.
5. Resolves that the issue price of the new shares will be equal to an average of the prices quoted on the Euronext Paris regulated market during the twenty trading sessions preceding the date of the decision setting the opening date of subscription, minus a 20% discount, it being specified that the Board of Directors may convert all or part of the discount into a free allocation of shares or securities giving access to the Company's share capital.
6. Resolves that the Board of Directors will be able to proceed with, within the limits set by Article L. 3332-21 of the French Labour Code, free allocation of shares or securities giving access to the Company's share capital as part of the employer matching contribution.

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7. Resolves that these transactions reserved for members of the aforementioned plans may be carried out by way of transfer of shares under the conditions of Article L. 3332-24 of the French Labour Code instead of being carried out through capital increases ;
8. Sets at 26 months as from this date the duration of this authorisation which cancels any unused part, where applicable, and replaces that granted by the Combined General Meeting of 22 May 2024 in its 27th resolution having the same purpose. It is specified, for all intents and purposes, that the implementation and final completion of any transaction previously decided by the Board of Directors pursuant to this 27th resolution shall not be affected by the approval of this resolution.
9. Grants full powers to the Board of Directors with the ability of subdelegation as provided by law, to implement this delegation, in particular:
 - 9.1. to determine all terms and conditions of any future transactions, including its postponement, and in particular, for each transaction:
 - set the conditions to be met by beneficiaries;
 - determine the characteristics of the securities, the amounts available for subscription, the prices, dates, deadlines, terms and conditions of subscription, payment terms, delivery and dates on which the securities have full rights, as well as the rules for limiting allocations in the event of surplus demand;
 - determine whether subscriptions may be made directly or through corporate mutual funds or other structures or entities authorised by law or regulations;
 - charge, if it deems appropriate, expenses relating to capital increases to the premiums on these transactions and to deduct, where necessary, from the same amount the sums required to take the legal reserve to a tenth of the new share capital following each increase;
 - 9.2. to complete all acts and formalities to record the capital increases carried out pursuant to this authorisation, amend the by-laws accordingly and, more generally, to take all measures necessary.

Twenty-first resolution (Amendments to the by-laws to take account of the entry into force of the "Loi Attractivité" (no. 2024-537 of 13 June 2024).

The General Meeting, deliberating with the quorum and majority required for extraordinary general meetings, having reviewed the Board of Directors' report, decides to amend the provisions of the Company's by-laws presented in the table below:

ARTICLE 8 OF THE COMPANY'S BY-LAWS	
PREVIOUS TEXT (with the words to be deleted in bold and struck out)	NEW TEXT (without the word to be deleted and with new words added in bold)
<i>The Board of Directors determines the Company's strategy and supervises its implementation, in accordance with its</i>	<i>The Board of Directors determines the Company's strategy and supervises its implementation, in accordance with its</i>

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corporate interest, ~~taking into consideration~~ the social and environmental stakes of its activity.

corporate interest, **considering** the social and environmental stakes of its activity.

ARTICLE 10
(last paragraph)
OF THE COMPANY'S BY-LAWS

PREVIOUS TEXT

(with the words to be deleted in bold and struck out)

~~Under the conditions provided for by the legislative and regulatory provisions in force, decisions falling within the powers of the Board of Directors as well as decisions to transfer the registered office within the same department~~ may be taken by written consultation with the Directors

NEW TEXT

(without the word to be deleted and with new words added in bold)

Decisions may be taken by written consultation with the Directors, **including by electronic means, if the Chairman of the Board of Directors decides to do so.** The duration of the written consultation shall not exceed 3 days or any shorter period set **by the Chairman in the written consultation if the context or nature of the decision so requires.** The proposed decision, with contextual components as necessary to understand the topic, shall be sent by the Chairman. This proposal provides each Director with the opportunity to reply in favour, against or to abstain and to make any observations they may have. By respecting the deadline and the terms set out in the written consultation, any Director may object to a written consultation being used.

ARTICLE 14
(paragraph 8)
OF THE COMPANY'S BY-LAWS

PREVIOUS TEXT

(with the words to be deleted in bold and struck out)

Shareholders may participate in General Meetings by ~~videoconference or any other~~ means of telecommunication, when stipulated in the Notice of Meeting and subject to the conditions provided therein.

NEW TEXT

(without the word to be deleted and with new words added in bold)

Shareholders may participate in General Meetings by any means of telecommunication **that allows for their identification,** when stipulated in the Notice of Meeting and subject to the conditions provided therein.

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ARTICLE 14
(paragraph 9)
OF THE COMPANY'S BY-LAWS

PREVIOUS TEXT (with the words to be deleted in bold and struck out)	NEW TEXT (without the word to be deleted and with new words added in bold)
<p><i>The General Meeting may be publicly broadcast by means of electronic communication subject to the approval and under the terms set by the Board of Directors. Notice will be given in the preliminary Notice of Meeting and/or Notice to attend the meeting.</i></p>	<p><i>The General Meeting is broadcast live for the attention of the shareholders, subject to the approval of the Board of Directors and under the terms set by it, for the attention of the public. Notice will be given in the preliminary Notice of Meeting and/or Notice to attend the meeting.</i></p>

Twenty-second resolution (Powers to carry out legal formalities).

The General Meeting, deliberating with the quorum and majority required for extraordinary general meetings, grants all powers to the bearer of an original, a copy or an extract of the minutes of this Meeting, to carry out any filings, formalities, and publications relating to the above resolutions.

1. Participation in the Meeting

Any shareholder or any unitholder of the company mutual fund “Societe Generale Actionnariat (FONDS E)” (the “FCPE”), regardless of the number of shares or units owned, may participate/vote in the General Meeting.

All of the days and times indicated below are days and times for Paris (France).

1.1 Condition for participating/voting in the Meeting

In accordance with Article R. 22-10-28 of the French Commercial Code, interpreted with regard to Article 1 paragraph 7 of EU Regulation no. 2018/1212, shareholders or FCPE unitholders must justify their status, on the second business day preceding the General Meeting, i.e. on Friday morning, 16 May 2025, at zero hour (hereinafter “**D-2**”), by the registration of securities in an account, either in their name or in the name of the registered intermediary referred to in Article L. 228-1 of the French Commercial Code.

For registered shareholders and FCPE unit holders, this book-entry at D-2 in the registered securities accounts is Company knowledge.

For bearer shareholders, it is the authorised intermediaries holding the bearer securities accounts (hereinafter the “**Securities Accounts Holders**”) who, either at the time of transmission of the single remote voting or proxy form (hereinafter, the “**Single Form**”), or when using the Internet voting site, must provide proof of the shareholder status of their clients directly to the centralising agent of the General Meeting (*Societe Generale Securities Services*).

Shareholders not domiciled in France within the meaning of Article 102 of the French Civil Code may ask the registered intermediary to transfer their vote in accordance with applicable legal and regulatory provisions.

1.2 Methods for participation in the General Meeting

Shareholders or FCPE unitholders have multiple possibilities for participating in the Meeting

They can:

- either attend the Meeting in person at the location indicated above,

- or participate by:

- a) giving a proxy to the Chairman of the Meeting, or to any other natural or legal entity of their choice under the conditions of Article L. 225-106 of the French Commercial Code; or**
- b) voting remotely (by post or online).**

In accordance with Article R. 22-10-28 of the French Commercial Code, it is specified that once they have voted remotely or sent a proxy or requested an admission card or an attendance certificate, shareholders or FCPE unitholders can no longer choose another method of participation but may sell all or part of their shares. The number of shares taken into account

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for the vote shall be the number of shares registered in the account of the shareholder or FCPE unitholder, on Friday morning, 16 May 2025, at zero hour.

To facilitate their participation in the Meeting, Societe Generale offers its shareholders and FCPE unitholders the possibility of requesting an admission card, designating or revoking a proxy, or voting via the secure “Votaccess” website.

The Votaccess website will be open from April 16, 2025, at 9 a.m. to May 19, 2025, at 3 p.m. In order to avoid potential congestion of the voting platform, shareholders and FPCE unitholders are recommended not to wait until the last moment to connect.

Only holders of bearer shares whose Securities Account Holder joined the Votaccess system and is offering this service to them for this Meeting will be able to access it. The Securities Account Holder of the bearer shareholder, which does not adhere to Votaccess or provides access to the website contingent upon conditions of use, will indicate to the shareholder how to proceed.

The methods of participation in the Meeting are specified below.

A. Shareholders or FCPE unitholders who wish to participate by attending the Meeting in person at the location indicated above

Shareholders or FCPE unitholders who wish to attend the Meeting in person at the location indicated above, must show proof of identity and an admission card.

They must comply with public health measures applicable when the Meeting is held. Such measures will be indicated on the Company's website. Shareholders are invited to consult regularly the section dedicated to the General Meeting on the website (www.societegenerale.com).

Registered shareholders who have been registered for at least one month as at the date of the notice of meeting will receive the notice of meeting brochure accompanied by the Single Form by post, unless they have asked to receive these by email.

They may obtain their admission card either by returning the duly completed and signed Single Form in the prepaid return envelope enclosed with the notice of meeting received by post, or by logging on to the website <https://sharinbox.societegenerale.com> with their usual login information to access the Votaccess platform.

Bearer shareholders may connect, using their usual login information, to the web portal of their Securities Accounts Holder to access the Votaccess platform, then follow the on-screen instructions to print their admission card, or may send a request for a Single Form to their Securities Account Holder. In this case, and when the shareholder who wishes to participate by attending the Meeting in person at the location mentioned above did not received their admission card by 16 May 2025 at zero hour, they must ask their Securities Account Holder to provide them with an attendance certificate which shall allow them to prove their shareholder status on D-2 in order to be admitted to the Meeting.

For bearer shareholders arriving on the day of the Meeting without an admission card or attendance certificate, telephones shall be made available to them. It shall be their responsibility

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to contact their Securities Account Holder and obtain the required attendance certificate to attend the Meeting.

On the day of the Meeting, the attendance certificate will be accepted, either in paper format, or in electronic format provided, in the latter case, that the shareholder is able to send it, on the spot, to a dedicated email address which will be provided upon arrival.

FCPE unitholders will connect with their usual login information to the employee savings management website (www.esalia.com) to reach the Votaccess website, where they can consult the Meeting documentation and print their admission card. If they do not have Internet access, they may request the documentation by post, received by Societe Generale (Service Assemblées, CS 30812 - 44308 Nantes Cedex 3), no later than six days before the date of the Meeting, i.e. 14 May 2025, and the duly completed and signed Single Form must reach the same address no later than two calendar days before the date of the Meeting, i.e. 18 May 2025.

B. Shareholders or FCPE unitholders who cannot participate by attending the Meeting in person at the location indicated above

Shareholders or FCPE unitholders not attending the General Meeting in person may participate remotely i) by giving proxy to a designated person or to the chairman of the Meeting, ii) by voting remotely using the Single Form or on the Votaccess platform by connecting to the web portal of their Securities Accounts Holder.

i) Appointment – Withdrawal of a proxy

Shareholders or FCPE unitholders who have chosen to be represented by a proxy of their choice, may notify this appointment or revoke it:

- for **shareholders or FCPE unitholders**, by sending the duly completed and signed Single Form by post, which must be received by Societe Generale (Service Assemblée, CS 30812 - 44308 Nantes Cedex 3, France) no later than 18 May 2025 to be taken into account;

- online, by connecting to: for **registered shareholders** the <https://sharinbox.societegenerale.com> website or for **FCPE unitholders** the employees savings management website www.esalia.com and, for bearer shareholders to the web portal of their **Securities Accounts Holder** to access the Votaccess platform, using the method described in section iii) below, or exclusively for bearer shareholders wishing to appoint or revoke a proxy and whose Securities Accounts Holder does not offer them the Votaccess service for this Meeting, by sending by email to the following address: assemblees.generales@sgss.socgen.com, the duly completed and signed Single Form accompanied by their identity card (or an equivalent document for legal entity shareholders) and the attendance certificate issued by their Securities Account Holder, by 3:00 p.m. on 19 May 2025 at the latest.

Pursuant to the above, proxies will not be accepted on the day of the Meeting.

Please note that written and signed proxies must indicate the surname, first name and address of the shareholder or FCPE unitholder and the same information for their proxy. For any proxy granted by a shareholder or FCPE unitholder without indication of a representative, the Chairman of the Meeting will cast a vote in favour of the adoption of the draft resolutions

presented or approved by the Board of Directors, and a vote against the adoption of all other draft resolutions.

ii) Voting by post using the Single Form

Registered shareholders will receive the Single Form by post, unless they have accepted to receive it by email.

Bearer shareholders will send their request for a Single Form to their Securities Accounts Holder which, once the shareholder has completed and signed said form, will be responsible for forwarding it, together with an attendance certificate, to the centralising agent for the Meeting.

FCPE unitholders will vote online directly on the Votaccess voting website, via the employee savings management website www.esalia.com with their usual login information. If they do not have Internet access and do not have the Single Form, they may request that the Single Form be sent to them by post to Societe Generale (Service Assemblée, CS 30812-44308 Nantes Cedex 3).

Any request for a Single Form must be received no later than six days before the Meeting, i.e. by 14 May 2025.

In all cases, the duly completed and signed Single Form, accompanied by the attendance certificate for bearer shareholders, must reach the address indicated above no later than two calendar days before the date of the Meeting, i.e. on 18 May 2025.

No Single Form received by Societe Generale after this date will be taken into account.

iii) Voting online

Registered shareholders will connect to the website <https://sharinbox.societegenerale.com> using their Sharinbox access code provided on the Single Form or in the email sent to them. The password to connect to the website was sent by post when at the time of their first contact with Societe Generale Securities Services. In the event of losing or forgetting this password, shareholders should follow the procedure proposed online on their authentication page.

Shareholders must then follow the instructions in their online personal account by clicking on “Reply” in the “General Meeting” box. You will then be automatically redirected to the voting platform.

Bearer shareholders will connect, using their usual login information, to the web portal of their Securities Accounts Holder to access the Votaccess platform and will follow the on-screen instructions.

FCPE unitholders will connect, using their usual login information, to the employee savings management website www.esalia.com. They will be able to access the Votaccess website and follow the on-screen instructions.

Online voting will be open from 16 April 2025 at 9 a.m. to 19 May 2025 at 3 p.m. In order to avoid potential congestion of the voting platform, shareholders and FCPE unitholders are recommended not to wait until the last moment to connect.

2. Written questions

In accordance with Article R. 225-84 of the French Commercial Code, shareholders who wish to submit written questions must, as from this publication and no later than four working days prior to the General Meeting, i.e. until midnight, on Wednesday 14 May 2025, send their questions:

- Either to Societe Generale (17 cours Valmy - 92972 La Défense Cedex, France) by registered letter with acknowledgement of receipt to the attention of the Chairman of the Board of Directors;
- Or by email to General.meeting@socgen.com stipulating in the subject line of the email “written question to the Board of Directors for the General Meeting of 20 May 2025”.

To be taken into account, these questions must be accompanied by a certificate of account registration.

The full names of those submitting written questions will be made public together with the corresponding answers.

Exceptionally, written questions sent by email complying with the formalities mentioned above, but arriving by Friday, 16 May 2025 at 12:00 p.m., Paris time, will be examined by the Board of Directors so that they can be answered either on the website www.societegenerale.com under the 2025 General Meeting section, or during the Meeting. To be taken into account, these questions must be accompanied by a certificate of account registration. In addition, questions sent after Wednesday, 14 May 2025, the regulatory deadline, must be sent by email to General.meeting@socgen.com, stipulating in the subject line of the email "written question to the Board of Directors for the General Meeting of May 20, 2025".

3. Shareholders' right of communication

The documents that must be available to shareholders for the Meeting will be made available at Societe Generale's administrative office (17 cours Valmy - 92972 La Défense Cedex, France) as for the publication of the notice of meeting.

Documents and information referred to in Article R. 22-10-23 of the French Commercial Code to be presented at the General Meeting will be made available on Societe Generale's website (www.societegenerale.com), no later than the twenty-first day preceding the meeting.

The results of the vote and the composition of the quorum will be posted online on the above-mentioned website no later than the second working day after the Meeting, i.e. 22 May 2025.

4. Declaration of securities lending and borrowing

Any person temporarily holding, alone or in concert, for one of the transactions referred to in Article L. 22-10-48 of the French Commercial Code, a number of shares representing more than 0.5% of voting rights, shall inform Societe Generale and the French Financial Markets Authority of the total number of shares held on a temporary basis, no later than midnight, on Thursday, 15 May 2025.

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If Societe Generale and the French Financial Markets Authority are not informed pursuant to Article L. 22-10-48 of the French Commercial Code, voting rights for these shares are suspended for the General Meeting in question and for all General Meetings held until said shares are resold or returned.

5. Confirmation that the vote has been taken into account

Shareholders may contact the Company to request confirmation that their vote has been taken into account in the deliberations. Any such request from a shareholder must be made within three months following the date of the vote (accompanied by supporting documents proving the shareholder's identity). The Company will respond no later than 15 days after the General Meeting if the request is received beforehand and no later than 15 days after the request if it is received after the General Meeting.

The Board of Directors