

*Free translation - In the event of discrepancies between the French and the English versions, the French one shall prevail.*

## **SOCIETE GENERALE**

French public limited company (Société Anonyme)  
Share capital: EUR 939,654,993.75  
Registered office: 29, boulevard Haussmann - 75009 Paris  
Paris Trade and Companies Register No. 552 120 222  
(the “Company”)

### **Notice of a Combined General Meeting**

As shareholders and unitholders of the company mutual fund “Société Générale actionnariat (FONDS E)”, you are invited to attend the Combined General Meeting (Ordinary and Extraordinary) at **4:00 p.m. on 27 May 2026**, at CNIT Forest, 2, Place de la Défense, 92092 Puteaux, France, to deliberate on the agenda below.

### **WARNING**

**The Meeting will be held at CNIT Forest, 2, Place de la Défense, 92092 Puteaux.**

**This Meeting will be webcast live and a replay will also be available on the [www.societegenerale.com](http://www.societegenerale.com) website.**

### *Agenda*

Agenda item - climate strategy and social and environmental responsibility - no vote

#### **Resolutions for the ordinary general Meeting**

1. Approval of the annual consolidated accounts for the 2025 financial year.
2. Approval of the annual accounts for the 2025 financial year.
3. Allocation of 2025 income; setting of the dividend.
4. Approval of the Statutory Auditors' report on related-party agreements referred to in Article L. 225-38 of the French Commercial Code.
5. Approval of the remuneration policy for the Chairman of the Board of Directors, pursuant to Article L. 22-10-8 of the French Commercial Code.
6. Approval of the remuneration policy for the Chief Executive Officer and the Deputy Chief Executive Officer, pursuant to Article L. 22-10-8 of the French Commercial Code.
7. Approval of the remuneration policy for Directors, pursuant to Article L. 22-10-8 of the French Commercial Code.
8. Increase in the global annual amount of directors' remuneration.
9. Approval of the information relating to the remuneration of each corporate officer required by Article L. 22-10-9 I of the French Commercial Code.
10. Approval of the components composing the total remuneration and benefits of any kind paid during or awarded to Mr Lorenzo Bini Smaghi, Chairman of the Board of Directors

- in respect of the 2025 financial year, pursuant to Article L. 22-10-34 II of the French Commercial Code.
11. Approval of the components composing the total remuneration and benefits of any kind paid during or awarded to Mr Slawomir Krupa, Chief Executive Officer, in respect of the 2025 financial year, pursuant to Article L. 22-10-34 II of the French Commercial Code.
  12. Approval of the components composing the total remuneration and benefits of any kind paid during or awarded to Mr Pierre Palmieri, Deputy Chief Executive Officer, in respect of the 2025 financial year, pursuant to Article L. 22-10-34 II of the French Commercial Code.
  13. Advisory opinion on remuneration paid in 2025 to regulated persons referred to in Article L. 511-71 of the French Monetary and Financial Code.
  14. Ratification of the co-option of Mrs Laura Barlow as Director and renewal of her term of office.
  15. Appointment of Dame Clara Furse as Director, replacing Mr Lorenzo Bini Smaghi's term of office.
  16. Renewal of Mr Jérôme Contamine's term of office as Director.
  17. Renewal of Mrs Diane Côté's term of office as Director.
  18. Authorisation granted to the Board of Directors to purchase ordinary shares of the Company up to a limit of 10% of the share capital.

#### **Resolutions for the extraordinary general Meeting**

19. Delegation of authority granted to the Board of Directors in order to increase the share capital, with pre-emptive subscription rights, through the issuance of ordinary shares and/or securities giving access to the share capital of the Company and/or its subsidiaries and/or through incorporation.
20. Delegation of authority granted to the Board of Directors in order to increase the share capital, with cancellation of pre-emptive subscription rights, per public offer other than the ones referred to in Article L. 411-2, 1° of the French Monetary and Financial Code, through the issuance of ordinary shares and/or securities giving access to the share capital of the Company and/or its subsidiaries.
21. Delegation of authority granted to the Board of Directors to increase the share capital without pre-emptive subscription rights to remunerate contributions in kind granted to the Company.
22. Delegation of authority granted to the Board of Directors in order to proceed with the issuance of super-subordinated bonds convertible into shares, with cancellation of pre-emptive subscription rights, per public offer referred to in Article L. 411-2, 1° of the French Monetary and Financial Code.
23. Authorisation granted to the Board of Directors in order to proceed, with cancellation of pre-emptive subscription rights, with share capital increases or sales of shares reserved for eligible persons from entities participating in company or Group employee savings plans, of Societe Generale.
24. Authorisation granted to the Board of Directors in order to proceed with free allocations of performance shares, existing or to be issued, without pre-emptive subscription rights, for the benefit of the regulated persons referred to in Article L. 511-71 of the French Monetary and Financial Code or assimilated persons.
25. Authorisation granted to the Board of Directors in order to proceed with free allocations of performance shares, existing or to be issued, without pre-emptive subscription rights, for the benefit of employees other than the regulated persons referred to in Article L. 511-71 of the French Monetary and Financial Code or assimilated persons.

26. Authorisation granted to the Board of Directors in order to cancel, within the limit of 10% of its capital per period of 24 months, treasury shares held by the Company.
27. Amendment of the by-laws to provide that the initial term of office of the co-opted director shall end at the general meeting ratifying the co-option.
28. Amendment of the by-laws to provide that the candidate for the position of director representing employee shareholders (ARSA) will, in future, be elected with a second replacement of the same gender in order to comply with Order No. 2024-934 of 15 October 2024 transposing Directive (EU) 2022/2381 of the European Parliament and of the Council of 23 November 2022 on improving the gender balance among directors of listed companies.
29. Amendment of the by-laws to remove references referring to the possibility for the same person to cumulate the positions of Chairman of the Board of Directors and Chief Executive Officer to take into account Directive (EU) 2024/1619 of the European Parliament and of the Council of 31 May 2024, known as 'CRD VI', amending Directive 2013/36/EU as regards supervisory powers, sanctions, third-country branches, and ESG risks.
30. Powers to carry out legal formalities.

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### **Draft resolutions**

#### **Resolutions for the ordinary general Meeting**

##### ***First resolution (Approval of the annual consolidated accounts for the 2025 financial year).***

The General Meeting, deliberating with the quorum and majority required for ordinary general meetings, having reviewed the Board of Directors' report and the Statutory Auditors' report on the annual consolidated accounts for the financial year, approves the annual consolidated accounts for the 2025 financial year as presented, as well as the transactions reflected in these accounts or summarised in those reports.

##### ***Second resolution (Approval of the annual accounts for the 2025 financial year).***

The General Meeting, deliberating with the quorum and majority required for ordinary general meetings, having reviewed the Board of Directors' report and the Statutory Auditors' report on the annual accounts for the financial year, approves the annual accounts for the 2025 financial year as presented, as well as the transactions reflected in these accounts or summarised in these reports and notes that the reported net result for the 2025 financial year is positive and stands at EUR 4,111,515,113.66.

Pursuant to Article 223 quarter of the French General Tax Code, it approves the total amount of expenses and charges that are not deductible for tax purposes referred to in paragraph 4 of Article 39 of said Code, which amounted to EUR 2,658,625.09 for the past financial year as well as the theoretical tax expense relating to these expenses and charges, amounting to EUR 686,589.93.

***Third resolution (Allocation of 2025 income; setting of the dividend).***

The General Meeting, deliberating with the quorum and majority required for ordinary general meetings, having reviewed the Board of Directors' report:

1. Acknowledges that the available reported net result for the 2025 financial year amounts to EUR 4,111,515,113.66. This amount, added to the retained earnings of the opening balance sheet which amounted to EUR 12,021,531,361.43, as adjusted by the 2025 interim dividend of EUR 468,836,063.71 represents a distributable amount of EUR 16,601,882,538.80.
2. Resolves:
  - to allocate an addition sum of EUR 2,876,814,508.20 to the retained earnings account;
  - to allocate to the shares, as dividend, a sum of EUR 1,234,700,605.46 by withholding the remainder of the available reported net result of the financial year.

Therefore, the General Meeting resolves that the dividend per share amounts to EUR 1.61, based on the number of 766,894,786 shares comprising the Company's share capital as of 31 December 2025. An interim dividend of EUR 0.61 was paid on 9 October 2025. It is specified that the difference between the number of shares comprising the share capital as of 31 December 2025 and the number of shares entitled to dividends on the date on which shares are traded ex-dividend, will result in a corresponding adjustment of the total amount of the dividend and that the amount allocated to the retained earnings account shall be determined based on dividends actually paid.

3. Resolves that the balance of the dividend equal to EUR 1.00 per share, will be traded ex-dividend on 1 June 2026 and paid as from 3 June 2026. It is eligible for the 40% allowance specified in point 3 of Article 158 of the French General Tax Code.
4. Acknowledges that after these allocations:
  - The reserves amount to EUR 22,243,654,275.35, whereas after allocation of the 2024 result they amounted to EUR 23,804,652,465.23, then to EUR 23,220,797,312.12 after the impact of the capital reduction and capital increase that took place on 24 July 2025. The reserves were then reduced by EUR 977,143,036.77 due to the capital reduction on 6 November 2025, to reach EUR 22,243,654,275.35. It should be noted that this amount of reserves after allocation of the 2025 result does not take into account any changes in capital that may have occurred since 1 January 2026.
5. the retained earnings, which amounted on 31 December 2025 to EUR 12,021,531,361.43, now stand at EUR 15,367,181,933.34. They may be adjusted in accordance with point 2 above. Reminds that, in accordance with the law, the dividend allocated per share over the previous three financial years was as follows:

Financial years	2022	2023	2024
EUR	1.70	0.90	1.09

***Fourth resolution (Approval of the Statutory Auditors' report on related-party agreements referred to in Article L. 225-38 of the French Commercial Code).***

The General Meeting, deliberating with the quorum and majority required for ordinary general meetings, having reviewed the Board of Directors' report and the Statutory Auditors' special report on related party agreements governed by Article L. 225-38 of the French Commercial Code, approves said Statutory Auditors' special report and notes that there is no agreement requiring the approval of the General Meeting.

***Fifth resolution (Approval of the remuneration policy for the Chairman of the Board of Directors, pursuant to Article L. 22-10-8 of the French Commercial Code).***

The General Meeting, deliberating with the quorum and majority required for ordinary general meetings, having reviewed the Board of Directors' report pursuant to Article L. 22-10-8 of the French Commercial Code, approves the remuneration policy for the Chairman of the Board of Directors as presented in the corporate governance report drawn up in accordance with Article L. 225-37 of the French Commercial Code.

***Sixth resolution (Approval of the remuneration policy for the Chief Executive Officer and the Deputy Chief Executive Officer, pursuant to Article L. 22-10-8 of the French Commercial Code).***

The General Meeting, deliberating with the quorum and majority required for ordinary general meetings, having reviewed the Board of Directors' report pursuant to Article L. 22-10-8 of the French Commercial Code, approves the remuneration policy for the Chief Executive Officer and the Deputy Chief Executive Officer as presented in the corporate governance report drawn up in accordance with Article L. 225-37 of the French Commercial Code.

***Seventh resolution (Approval of the remuneration policy for Directors, pursuant to Article L. 22-10-8 of the French Commercial Code).***

The General Meeting, deliberating with the quorum and majority required for ordinary general meetings, having reviewed the Board of Directors' report, pursuant to Article L. 22-10-8 of the French Commercial Code, approves the remuneration policy for Directors as presented in the corporate governance report drawn up in accordance with Article L. 225-37 of the French Commercial Code.

***Eighth resolution (Increase in the global annual amount of directors' remuneration)***

The General Meeting, deliberating with the quorum and majority required for ordinary general meetings, having reviewed the Board of Directors' report, sets, as of 1 January of the 2026 financial year, the global annual amount of directors' remuneration at EUR 2,250,000 until decided otherwise.

***Ninth resolution (Approval of the information relating to the remuneration of each corporate officer required by Article L. 22-10-9 I of the French Commercial Code).***

The General Meeting, deliberating with the quorum and majority required for ordinary general meetings, having reviewed the Board of Directors' report, approves pursuant to Article L. 22-10-34 I of the French Commercial Code, the information relating to the remuneration of each corporate officer referred to in paragraph I of Article L. 22-10-9 of said Code as presented in

the corporate governance report drawn up in accordance with Article L. 225-37 of the French Commercial Code.

***Tenth resolution (Approval of the components composing the total remuneration and benefits of any kind paid during or awarded to Mr Lorenzo Bini Smaghi, Chairman of the Board of Directors in respect of the 2025 financial year, pursuant to Article L. 22-10-34 II of the French Commercial Code).***

The General Meeting, deliberating with the quorum and majority required for ordinary general meetings, having reviewed the Board of Directors' report pursuant to Article L. 22-10-34 II of the French Commercial Code, approves the components of the total remuneration and benefits of any kind paid during the 2025 financial year or granted for the same financial year to Mr Lorenzo Bini Smaghi, Chairman of the Board of Directors, as presented in the corporate governance report drawn up in accordance with Article L. 225-37 of the French Commercial Code.

***Eleventh resolution (Approval of the components composing the total remuneration and benefits of any kind paid during or awarded to Mr Slawomir Krupa, Chief Executive Officer, in respect of the 2025 financial year, pursuant to Article L. 22-10-34 II of the French Commercial Code).***

The General Meeting, deliberating with the quorum and majority required for ordinary general meetings, having reviewed the Board of Directors' report pursuant to Article L. 22-10-34 II of the French Commercial Code, approves the components of the total remuneration and benefits of any kind paid during the 2025 financial year or granted for the same financial year to Mr Slawomir Krupa, Chief Executive Officer, as presented in the corporate governance report drawn up in accordance with Article L. 225-37 of the French Commercial Code.

***Twelfth resolution (Approval of the components composing the total remuneration and benefits of any kind paid during or awarded to Mr Pierre Palmieri, Deputy Chief Executive Officer, in respect of the 2025 financial year, pursuant to Article L. 22-10-34 II of the French Commercial Code).***

The General Meeting, deliberating with the quorum and majority required for ordinary general meetings, having reviewed the Board of Directors' report, pursuant to Article L. 22-10-34 II of the French Commercial Code, approves the components of the total remuneration and benefits of any kind paid during the 2025 financial year or granted for the same financial year to Mr Pierre Palmieri, Deputy Chief Executive Officer, as presented in the corporate governance report drawn up in accordance with Article L. 225-37 of the French Commercial Code.

***Thirteenth resolution (Advisory opinion on remuneration paid in 2025 to regulated persons referred to in Article L. 511-71 of the French Monetary and Financial Code).***

The General Meeting, deliberating with the quorum and majority required for ordinary general meetings, having reviewed the Board of Directors' report, consulted pursuant to Article L. 511-73 of the French Monetary and Financial Code, issues a favourable opinion on the global package of remuneration of any kind of EUR 512,6 million paid during the 2025 financial year to regulated persons referred to in Article L. 511-71 of the French Monetary and Financial Code.

***Fourteenth resolution (Ratification of the co-option of Mrs. Laura Barlow as director and renewal of her term of office).***

The General Meeting, deliberating with the quorum and majority required for ordinary general meetings, having reviewed the Board of Directors' report, decides to ratify the co-option of Mrs. Laura Barlow as director, replacing Mrs. Béatrice Cossa-Dumurgier, who has resigned, and:

- if the twenty-seventh resolution submitted to the vote of this General Meeting is adopted, decides:
  - that the initial term of her term of office shall expire after this Meeting; and
  - to renew Mrs. Laura Barlow's term of office as director for a period of four years, which will expire after the General Meeting held in 2030 to approve the accounts for the financial year ending 31 December 2029.
  
- if the twenty-seventh resolution submitted to the vote of this General Meeting is not adopted, decides that her initial term of office shall expire after the date on which the remaining term of office of Mrs. Béatrice Cossa-Dumurgier expires, i.e. until the General Meeting to be held in 2027 to approve the accounts for the financial year ending 31 December 2026.

***Fifteenth resolution (Appointment of Dame Clara Furse as Director to replace Mr. Lorenzo Bini Smaghi's term of office)***

The General Meeting, deliberating with the quorum and majority required for ordinary general meetings, having reviewed the Board of Directors' report, decides to appoint Dame Clara Furse as Director to replace Mr. Bini Smaghi whose third term of office expires at the end of this Meeting.

The four-year term of office of Dame Clara Furse as Director will expire after the General Meeting held in 2030 to approve the accounts for the financial year ending 31 December 2029.

***Sixteenth resolution (Renewal of Mr. Jérôme Contamine as Director).***

The General Meeting, deliberating with the quorum and majority required for ordinary general meetings, having reviewed the Board of Directors' report, decides to renew Mr. Jérôme Contamine as Director.

This four-year term of office will expire after the General Meeting held in 2030 to approve the accounts for the financial year ending 31 December 2029.

***Seventeenth resolution (Renewal of Mrs. Diane Côté as Director).***

The General Meeting, deliberating with the quorum and majority required for ordinary general meetings, having reviewed the Board of Directors' report, decides to renew Mrs. Diane Côté as Director.

This four-year term of office will expire after the General Meeting held in 2030 to approve the accounts for the financial year ending 31 December 2029.

***Eighteenth resolution (Authorisation granted to the Board of Directors to purchase ordinary shares of the Company up to a limit of 10% of the share capital).***

The General Meeting, deliberating with the quorum and majority required for ordinary general meetings, having reviewed the Board of Directors' report and pursuant to the provisions of Articles L. 22-10-62 et seq. and L. 225-100 et seq. of the French Commercial Code, the French Financial Market Authority (*Autorité des Marchés Financiers*) General Regulations and the Regulation (EU) No. 596/2014 dated 16 April 2014:

1. Authorises the Board of Directors to purchase ordinary shares in the Company up to a limit of 10% of the total number of shares representing the Company's share capital on the date of these purchases, providing that the maximum number of shares held directly by the Company, at any time, does not exceed 10% of the Company's share capital.
2. Decides that the Company's shares may be purchased, on decision of the Board of Directors in order to:
  - 2.1. grant, cover and honour any free shares allocation plan, employee savings plan and any other form of allocation for the benefit of the employees and corporate officers of the Company or affiliated companies under the conditions defined by the applicable legal and regulatory provisions;
  - 2.2. cancel them;
  - 2.3. deliver shares upon exercise of rights attached to securities giving access to the Company's share capital;
  - 2.4. hold and subsequently deliver shares as payment or exchange as part of the Group's external growth transactions, such as merger, spin-off or asset contribution transactions.
3. Decides that acquisitions, sales or transfers of those shares may be carried out on one or more occasions, by any means and at any time, except during a period of a public tender offer on the Company's securities, within the limits and under the terms set forth by applicable laws and regulations.
4. Sets the maximum purchase price per share at 150 euros. Thus, as at 5 February 2026, a theoretical maximum number of 75,172,399 shares could be purchased, corresponding to a theoretical maximum amount (excluding any acquisition fees, taxes and levies) of EUR 11,275,859,850.
5. Sets at 18 months from the date of this Meeting the duration of this authorisation which will cancel for the remaining period, and supersede, as from the date of its implementation by the Board of Directors, the authorisation granted by the Ordinary General Meeting dated 20 May 2025 in its 19<sup>th</sup> resolution.
6. Grants full powers to the Board of Directors, with authority to delegate, to conduct the aforementioned transactions, carry out all formalities and statements, make, where applicable, any adjustment following any potential transaction on the Company's share capital and, more generally, take all necessary measures for the implementation of this authorisation.

## Resolutions for the extraordinary general Meeting

***Nineteenth resolution (Delegation of authority granted to the Board of Directors, for 26 months, in order to increase the share capital, with pre-emptive subscription rights, (i) through the issuance of ordinary shares and/or securities giving access to the share capital of the Company and/or its subsidiaries for a maximum nominal share issuance amount corresponding to 33% of the Company's share capital on the date of this General Meeting, the amounts set in the 20<sup>th</sup> to 25<sup>th</sup> resolutions being deducted from this amount, (ii) and/or through incorporation, for a maximum nominal amount of EUR 550 million).***

The General Meeting, deliberating with the quorum and majority required for extraordinary general meetings, having reviewed the Board of Directors' report and the Statutory Auditors' special report and in accordance with legal provisions, in particular Articles L. 225-129-2, L. 225-130, L. 225-132, L. 225-134, L. 22-10-49, L. 22-10-50, and L. 228-91 to L. 228-93 of the French Commercial Code:

1. Delegates to the Board of Directors its authority to proceed with, except during a public tender offer period on the Company's share capital, in France or abroad, the increase of the share capital, on one or more occasions:
  - 1.1. through the issuance of:
    - (a) ordinary shares of the Company, or
    - (b) equity securities giving access to other equity securities of the Company or of a company in which the Company directly or indirectly owns more than half of the share capital (a "Subsidiary") and/or giving right to the allocation of debt securities of the Company or a Subsidiary, or
    - (c) debt securities giving access to equity securities to be issued of the Company or a Subsidiary;
  - 1.2. and/or through the incorporation into the share capital of reserves, profits or premiums or any other item that may be incorporated into the share capital with allocation of free shares or increase of the par value of the existing shares.

The ordinary shares will be denominated in euro; the securities other than ordinary shares will be denominated in euro, in foreign currencies, or in any monetary unit established by reference to a basket of several currencies.

2. Sets the limits of the transactions thus authorised as follows:
  - 2.1. the maximum nominal amount of the ordinary shares mentioned in 1.1. that may thus be issued, immediately or in the future, is hereby set at 33% of the Company's share capital on the date of this General Meeting, i.e. an indicative amount of EUR 310,086,147.93 based on the amount of share capital on the date of the Notice of Meeting, it being stated that the nominal amount of ordinary shares issued, where applicable, in accordance with the 20<sup>th</sup> to 25<sup>th</sup> resolutions of this Meeting shall be deducted from this amount;

- 2.2. the maximum nominal amount of the share capital increase by incorporation mentioned in 1.2. is hereby set at EUR 550 million and is added to the amount set in the above paragraph;
  - 2.3. if necessary, these amounts will be increased by the additional amount of the shares to be issued in order to maintain, in accordance with the law or contractual provisions that may be applicable, the rights of the holders of securities or other rights giving access to the share capital of the Company;
  - 2.4. the maximum nominal amount of debt securities that could be issued pursuant to this resolution is hereby set at EUR 6 billion, it being stated that the nominal amount of those issued, where applicable, in accordance with the 20<sup>th</sup> to 22<sup>th</sup> resolutions of this Meeting shall be deducted from this amount.
3. In the event of use by the Board of Directors of this delegation of authority:
- 3.1. in connection with the issuances mentioned in 1.1. above:
    - resolves that the shareholders will have pre-emptive subscription rights in proportion to the number of their shares to the securities issued in accordance with applicable laws and regulatory requirements;
    - resolves that, in accordance with Article L. 225-134 of the French Commercial Code, if irreducible (*à titre irréductible*), and where applicable, reducible (*à titre réductible*) subscriptions have not absorbed the whole of an issuance of ordinary shares or securities, the Board of Directors will be able to use, in the order it will deem appropriate, one or both of the options provided for in Article L. 225-134 of the French Commercial Code, allocate at its discretion all or part of the unsubscribed securities, offer them to the public or limit the issuance to the amount of subscriptions received, provided that this one reaches at least three quarters of the issuance decided;
  - 3.2. in connection with the incorporations into the share capital mentioned in 1.2. above:
    - resolves that, where applicable and in accordance with Article L. 225-130 of the French Commercial Code, fractional rights will not be negotiable or assignable and that the corresponding equity securities will be sold, and the proceeds from the sale shall be allocated to the holders of rights within the time limits set by the regulations in force.
4. Sets at 26 months from this date the duration of this delegation, which shall cancel, for the remaining period, and supersede the delegation with the same purpose granted by the Combined General Meeting of 22 May 2024 in its 23<sup>rd</sup> resolution.
5. Acknowledges that the Board of Directors has all powers to implement this delegation of authority or subdelegate as provided by law.

***Twentieth resolution (Delegation of authority granted to the Board of Directors, for 26 months, to increase the share capital, with cancellation of pre-emptive subscription rights, by public offer other than the ones referred to in Article L. 411-2, 1° of the French Monetary and Financial Code, through the issuance of ordinary shares and/or any securities giving access to the share capital of the Company and/or its subsidiaries for a maximum nominal share issuance amount corresponding to 10% of the Company's share capital on the date of this General Meeting, this amount being deducted from the amount set in 2.1 and 2.4 of the 19<sup>th</sup> resolution and those set out in the 21<sup>st</sup> and 22<sup>nd</sup> resolutions).***

The General Meeting, deliberating with the quorum and majority required for extraordinary general meetings, having reviewed the Board of Directors' report and the Statutory Auditors' special report and in accordance with legal provisions, in particular Articles L. 225-129-2, L. 225-135, L. 225-136, L. 22-10-49, L.22-10-51, L. 22-10-52, L. 22-10-54, and L. 228-91 to L. 228-93 of the French Commercial Code:

1. Delegates to the Board of Directors its authority to proceed with, except during a public tender offer period on the Company's share capital, in France or abroad, the increase of the share capital, on one or more occasions, through the issuance, by public offering other than those referred to in Article L. 411-2, 1° of the French Monetary and Financial Code, of:
  - (a) ordinary shares of the Company, or
  - (b) equity securities giving access to other equity securities of the Company or of a company in which the Company directly or indirectly owns more than half of the share capital (a "Subsidiary") and/or giving right to the allocation of debt securities of the Company or a Subsidiary, or
  - (c) debt securities giving access to equity securities to be issued of the Company or a Subsidiary.

The ordinary shares will be denominated in euro; the securities other than ordinary shares will be denominated in euro, in foreign currencies or in any monetary unit established by reference to a basket of several currencies.

2. Resolves that these issuances may in particular be carried out:
  - 2.1. to remunerate securities that would be contributed to Societe Generale as part of a public exchange offer on a company's securities in accordance with Article L. 22-10-54 of the French Commercial Code and grants all powers, in addition to those resulting from the implementation of this delegation to, in particular, (i) establish the list and the number of shares tendered for exchange and (ii) set the dates and conditions of issuance, the exchange ratio, the type of securities issued, and, where applicable, the amount of the balancing cash payment to be made, without the price determination method set out in paragraph 7 of this delegation being applicable;
  - 2.2. following the issuance, by a Subsidiary, of securities giving access to the share capital of Societe Generale under the conditions of Article L. 228-93 of the French Commercial Code, it being stated that these securities could also give access to existing shares of Societe Generale.

3. Sets at:
  - 3.1. 10% of the Company's share capital on the date of this General Meeting, i.e. an indicative amount of EUR 93,965,499.37 based on the share capital amount on the date of the Notice of Meeting, the maximum nominal amount of the ordinary shares that may thus be issued, immediately or ultimately, these ceilings being, where applicable, increased by the additional amount of the shares to be issued in order to maintain, in accordance with the law or contractual provisions that may be applicable, the rights of holders of securities or other rights giving access to the share capital of the Company;
  - 3.2. EUR 6 billion the maximum nominal amount of securities representing debt that could be issued pursuant to this resolution.
4. Resolves that these ceilings shall be deducted from the ceilings set in 2.1 and 2.4 of the 19<sup>th</sup> resolution of this Meeting and those set in the 21<sup>st</sup> and 22<sup>nd</sup> resolutions of this Meeting, it being specified that, where applicable, the amount of the issuances carried out pursuant to the 21<sup>st</sup> and the 22<sup>nd</sup> resolutions of this Meeting shall also be deducted from the ceilings set in 3 of this resolution.
5. Resolves to remove the pre-emptive subscription right of the shareholders to these shares and to delegate to the Board of Directors, for the issuance(s) carried out pursuant to this resolution, the right to institute for shareholders a priority subscription period in favour of the shareholders, pursuant to Article L. 22-10-51 of the French Commercial Code, which shall not be less than the lead time set by the applicable laws and regulations. This priority subscription right would not result in the creation of negotiable rights but could, should the Board of Directors deems it appropriate, be exercised both on a irreducible (*à titre irréductible*) and reducible (*à titre réductible*) basis.
6. Resolves that if the subscriptions of shareholders and the public have not absorbed the entire issuance of ordinary shares or securities, the Board of Directors may use one and/or the other of the options provided for in Article L. 225-134 of the French Commercial Code in such order as it deems appropriate.
7. Resolves that the issue price of the shares will be at least equal to the last quoted price of the Company's shares on the regulated market of Euronext in Paris preceding the setting of the issue price, less a maximum discount of 10%,
8. Sets at 26 months as from this date the duration of this delegation, which shall cancel, for the remaining period, and supersede the delegation with the same purpose granted by the Combined General Meeting of 22 May 2024 in its 24<sup>th</sup> resolution.
9. Acknowledges that the Board of Directors has all powers to implement this delegation of authority or subdelegate as provided by law.

***Twenty-first resolution (Delegation of authority granted to the Board of Directors, for 26 months, in order to increase the share capital to remunerate contributions in kind made to the Company and relating to equity securities or securities giving access to the share capital, except in case of a public exchange offer initiated by the Company, within the limit of a maximum nominal corresponding to 10% of the Company's share capital on the date of this General Meeting, with this amount being deducted from the ceilings set in 2.1 and 2.4 of the 19<sup>th</sup> and of those set in the 20<sup>th</sup> and 22<sup>nd</sup> resolutions).***

The General Meeting, deliberating with the quorum and majority required for extraordinary general meetings, having reviewed the Board of Directors' report and the Statutory Auditors' special report and in accordance with Articles L. 225-147 and L. 22-10-53 of the French Commercial Code:

1. Delegates to the Board of Directors its authority to decide, except during a public tender offer period on the Company's share capital, on the report of the contributions auditor(s), on one or more occasions, the issuance of:

(a) ordinary shares of the Company, or

(b) equity securities of the Company giving access to other equity securities of the Company or of a company in which the Company directly or indirectly owns more than half of the share capital (a "Subsidiary") and/or giving right to the allocation of debt securities of the Company or a Subsidiary, or

(c) debt securities giving access to equity securities to be issued of the Company or a Subsidiary;

in order to remunerate contributions in kind made to the Company and consisting of equity securities or securities giving access to the share capital when the provisions of Article L. 22-10-54 of the French Commercial Code do not apply.

The ordinary shares will be denominated in euro; the securities other than ordinary shares will be denominated in euro, in foreign currencies, or in any monetary unit established by reference to a basket of several currencies.

2. Resolves to cancel the pre-emptive rights of shareholders to subscribe for these shares.

3. Sets at 10% of the Company's share capital on the date of this Meeting, i.e. an indicative amount of EUR 93,965,499.37 based on the share capital amount on the date of the Notice of Meeting, the maximum nominal amount of the share capital increases that may be carried out.

4. Resolves that this ceiling and the nominal amount of the shares that may be issued shall be deducted from the ceilings set in paragraphs 2.1 and 2.4 of the 19<sup>th</sup> resolution of this Meeting, it being specified that, as the case may be, the amount of the issues carried out pursuant to the 20<sup>th</sup> and 22<sup>nd</sup> resolutions of this Meeting shall also be deducted from the ceiling mentioned in paragraph 3 of this resolution.

5. Sets at 26 months as from this date the duration of this delegation which shall cancel, for the remaining period, and supersede the delegation granted by the Combined General Meeting of 22 May 2024 in its 25<sup>th</sup> resolution.

6. Acknowledges that the Board of Directors has all powers to implement this delegation, with the ability to subdelegate as provided by law, in order to, in particular, approve the valuation of the contributions, decide and record the completion of the share capital increase remunerating the contribution as well as where applicable, the amount of the balancing payment to be made, charge, where applicable, all costs and rights brought about by the share capital increase against the contribution premium, deduct from the contribution premium, if deemed appropriate, the amounts necessary to fund the statutory reserve, proceed with the related amendments to the by-laws, and, more generally, do whatever will be necessary.

***Twenty-second resolution (Delegation of authority granted to the Board of Directors, for 26 months, in order to proceed with the issuance of convertible super-subordinated bonds, which would be convertible into shares of the Company in the event that the Group's Common Equity Tier 1 ratio ("CET1") would fall below a threshold set by the issuance agreement which shall not be lower than 5.125%, or any other threshold for qualifying as additional Tier 1 capital instruments, with cancellation of pre-emptive subscription rights, per public offer referred to in Article L. 411-2, 1° of the French Monetary and Financial Code, within the limits of a maximum nominal amount corresponding to 10% of the Company's share capital on the date of this General Meeting, and the ceilings set in the 19<sup>th</sup> and 20<sup>th</sup> resolutions).***

The General Meeting, deliberating with the quorum and majority required for extraordinary general meetings, having reviewed the Board of Directors' report and the Statutory auditors' special report and in accordance with legal provisions, in particular Article 54 of the Regulation (EU) No. 575/2013 of the European Parliament and of the Council of 26 June 2013 on prudential requirements for credit institutions and investment firms, as amended, in Articles L. 225-129-2, L. 225-135, L. 225-136, in Articles L. 22-10-49, L. 22-10-52 and in Articles L. 228-91 to L. 228-93 of the French Commercial Code:

1. Delegates to the Board of Directors its authority to proceed with, in France or abroad, the increase of the share capital, by an offer of securities addressed exclusively to a limited circle of investors acting on their own account and/or to qualified investors, in accordance with Article L. 411-2, 1° of the French Monetary and Financial Code, on one or more occasions, through the issuance of convertible super-subordinated bonds (within the meaning of Article L. 228-97 of the French Commercial Code) which would be converted into ordinary shares of the Company in the event that the Group's Common Equity Tier 1 (CET1) ratio would fall below a threshold set by the issuance agreement which shall not be lower than 5.125% or any other threshold for qualifying as additional Tier 1 capital instruments. The contingent convertible super-subordinated bonds will be denominated in euro, in foreign currencies, or in any monetary unit established by reference to a basket of several currencies.
2. Resolves to cancel the shareholders' pre-emptive subscription rights with regard to these contingent convertible super-subordinated bonds.
3. Acknowledges that, where applicable, the delegation referred to above entails a waiver, in favour of the holders of the contingent convertible super-subordinated bonds that may be issued, of shareholders' pre-emptive subscription rights to ordinary shares to which these securities would entitle them.

4. Sets at 10% of the Company's share capital on the date of this Meeting, i.e. an indicative amount of EUR 93,965,499.37 based on the share capital on the date of the Notice of Meeting, the maximum nominal amount of the share capital increases that may be carried out, without exceeding, in accordance with the law, 10% of the share capital per year (it being noted that this limit shall be determined on the date of each issue of bonds convertible to shares, taking into account the issue in question as well as issues made during the 12-month period preceding said issue), this ceiling being increased, where applicable, by the additional amount of the shares to be issued to maintain, in accordance with the law or contractual provisions that may be applicable, the rights of contingent convertible super-subordinated bonds holders.
5. Resolves that this ceiling shall be deducted from the ceilings provided in the 19<sup>th</sup> and 20<sup>th</sup> resolutions of this Meeting.
6. Resolves that the issue price of the shares to be issued through conversion of contingent convertible super-subordinated bonds shall not be lower than, at the Board of Directors' discretion, (i) the arithmetic average of the five volume-weighted average share prices each reported daily on the Euronext in Paris regulated market at the closing of each of the last 5 (five) trading sessions preceding the setting of the contingent convertible super-subordinated bonds issue price (ii) the average price of the share on the Euronext in Paris regulated market, volume-weighted during the last trading session preceding the setting of the contingent convertible super-subordinated bonds' issue price or (iii) the average price of the share on the Euronext in Paris regulated market, volume-weighted set during a trading session when the contingent convertible super-subordinated bonds' issue price is set, in all three cases, possibly decreased by a maximum discount of 50%.
7. Sets at 26 months as from this date the duration of this delegation.
8. Delegates all powers to the Board of Directors to implement this delegation of authority or subdelegate as provided by law.

***Twenty-third resolution (Authorisation granted to the Board of Directors, for 26 months, to proceed with capital increases or sales of shares reserved for eligible persons from entities participating in company or Group employee savings plans, of Societe Generale, cancelling pre-emptive rights, up to a maximum nominal amount corresponding to 1.5% of the Company's share capital on the date of this General Meeting, and the maximum set in the 19<sup>th</sup> resolution)***

The General Meeting, deliberating with the quorum and majority required for extraordinary general meetings, having reviewed the Board of Directors' report and the Statutory Auditors' special report and in accordance with Articles L. 3332-1 et seq. of the French Labour Code and, in particular, pursuant with the provisions of Articles L. 225-129-2, L. 225-129-6, L. 225-138-1 and L. 228-91 of the French Commercial Code:

1. Authorises the Board of Directors to increase the share capital, on one or more occasions and at its sole discretion, where necessary, in separate parts, through the issuance of ordinary shares or securities giving access to the share capital of Societe Generale reserved for eligible persons from entities participating in company or Group employee savings

plans, of Societe Generale as well as of companies affiliated to it under the conditions of Articles L. 225-180 of the French Commercial Code and L. 3344-1 and L. 3344-2 of the French Labour Code.

2. Sets at 1.5% of the Company's share capital on the date of this Meeting, i.e. an indicative amount of EUR 14,094,824.90 based on the share capital on the date of the Notice of Meeting, the maximum nominal amount of share capital increases that may be subscribed by eligible persons from entities participating in the aforementioned plans, with this ceiling being, where applicable, increased by the additional amount of shares to be issued to protect, in accordance with any applicable regulations or contractual provisions, the rights of holders of securities or other rights giving access to the Company's share capital.
3. Resolves that this ceiling as well as the nominal amount of the securities that could be issued shall be deducted from the ceilings set in the 19<sup>th</sup> resolution of this Meeting, except for the ceiling relating to share capital increases by incorporation set in paragraph 2.2 of the 19<sup>th</sup> resolution.
4. Resolves to cancel the shareholders' pre-emptive subscription rights in favour of the eligible persons from entities participating in the aforementioned plans.
5. Resolves that the issue price of the new shares will be equal to an average of the prices quoted on the Euronext in Paris regulated market during the twenty trading sessions preceding the date of the decision setting the opening date of subscription, minus a 20% discount, it being specified that the Board of Directors may convert all or part of the discount into a free allocation of shares or securities giving access to the Company's share capital.
6. Resolves that the Board of Directors will be able to proceed with, within the limits set by Article L. 3332-21 of the French Labour Code, free allocation of shares or securities giving access to the Company's share capital as part of the employer matching contribution.
7. Resolves that these transactions reserved for eligible persons from entities participating in the aforementioned plans may be carried out by way of transfer of shares under the conditions of Article L. 3332-24 of the French Labour Code instead of being carried out through capital increases ;
8. Sets at 26 months as from this date the duration of this authorisation which cancels any unused part, where applicable, and replaces that granted by the Combined General Meeting of 20 May 2025 in its 20<sup>th</sup> resolution having the same purpose. It is specified, for all intents and purposes, that the implementation and final completion of any transaction previously decided by the Board of Directors pursuant to this 20<sup>th</sup> resolution shall not be affected by the approval of this resolution.
9. Grants full powers to the Board of Directors with the ability of subdelegation as provided by law, to implement this delegation, in particular:
  - 9.1. to determine all terms and conditions of any future transactions, including its postponement, and in particular, for each transaction:
    - set the conditions to be met by beneficiaries;
    - determine the characteristics of the securities, the amounts available for subscription, the prices, dates, deadlines, terms and conditions of subscription,

- payment terms, delivery and dates on which the securities have full rights, as well as the rules for limiting allocations in the event of surplus demand;
- determine whether subscriptions may be made directly or through corporate mutual funds or other structures or entities authorised by law or regulations;
- charge, if it deems appropriate, expenses relating to capital increases to the premiums on these transactions and to deduct, where necessary, from the same amount the sums required to take the legal reserve to a tenth of the new share capital following each increase;

9.2. to complete all acts and formalities to record the capital increases carried out pursuant to this authorisation, amend the by-laws accordingly and, more generally, to take all measures necessary.

***Twenty-fourth resolution (Authorisation granted to the Board of Directors, for 26 months, in order to proceed with free allocations of performance shares, existing or to be issued without pre-emptive subscription rights, for the benefit of the regulated persons referred to in Article L. 511-71 of the French Monetary and Financial Code or assimilated persons, whose variable remuneration is deferred, up to a maximum nominal amount corresponding to 1.15% of the Company's share capital on the date of this General Meeting , including 0.05% for the chief executive officers of Societe Generale, and the ceiling set in the 19<sup>th</sup> resolution).***

The General Meeting deliberating with the quorum and majority required for extraordinary general meetings, having reviewed the Board of Directors' report and the Statutory Auditors' special report and in accordance with Articles L. 225-197-1 et seq. and L. 22-10-59 of the French Commercial Code:

1. Authorises the Board of Directors to proceed with free allocations of Societe Generale's ordinary shares, existing or to be issued without shareholders' pre-emptive subscription rights, on one or more occasions, for the benefit of the regulated persons referred to in Article L. 511-71 of the French Monetary and Financial Code whose variable remuneration is deferred, of Societe Generale or directly or indirectly affiliated companies under the conditions of Article L. 225-197-2 of the French Commercial Code, as well as the assimilated persons of these companies whose the variable remuneration is deferred.
2. Resolves that the Board of Directors will determine the identity of the beneficiaries of the allocations, the conditions and, where applicable, the criteria for the allocation of the shares, it being specified that any allocation will be entirely subject to performance conditions determined by the Board of Directors according to the terms set out in the Board of Directors' report.
3. resolves that the allocation of the shares to their beneficiaries will be final following a minimum vesting period of:
  - 2 years for shares allocated to assimilated persons as payment of part of the variable remuneration deferred to 2 years;
  - 3 years for shares allocated to persons regulated under CRD other than corporate officers, as payment for the portion of variable remuneration which is deferred for 3 years; and

- 5 years for long-term voluntary profit-sharing granted to corporate officers;
- 4. Resolves that a minimum retention period of 6 months will apply from the date of acquisition of the shares.
- 5. Resolves that the total number of shares allocated may not exceed 1.15% of the Company's share capital on the date of this General Meeting, i.e. an indicative amount of EUR 10,806,032.42 based on the share capital amount on the date of the Notice of Meeting.
- 6. Resolves that the maximum ceiling for the allocations to the chief executive officers of Societe Generale, being deducted from the aforementioned 1.15% ceiling, shall not exceed 0.05% of the Company's share capital on the date of this General Meeting.
- 7. Resolves that the 1.15% ceiling shall be deducted from the ceiling set in the 19<sup>th</sup> resolution of this Meeting, it being recalled that it shall not be deducted from the ceiling relating to capital increases by incorporation set in paragraph 2.2 of the 19<sup>th</sup> resolution.
- 8. Further resolves that the shares would be definitively vested and immediately transferable in case the beneficiary is affected by one of the invalidity cases provided in Article L. 225-197-1 of the French Commercial Code during the vesting period.
- 9. Authorises the Board of Directors to proceed with, where applicable, during the vesting period, the adjustments in the number of allocated shares in relation to the potential transactions on the share capital of Societe Generale in order to maintain the rights of the beneficiaries, the shares allocated pursuant to these adjustments being deemed to be allocated on the same day as the shares initially allocated.
- 10. Acknowledges that in case of free allocation of shares to be issued, this authorisation implies, for the benefit of the beneficiaries of the said shares, waiver by the shareholders of their rights to reserves, profits or issuance premiums up to the sums that will be incorporated, at the end of the vesting period, in order to proceed with the share capital increase.
- 11. Sets at 26 months as from this date the duration of this authorisation which shall cancel and supersede, where applicable, the unused portion and, for the remaining period, the one granted by the Combined General Meeting of 22 May 2024 in its 28<sup>th</sup> resolution having the same purpose.
- 12. Grants all powers to the Board of Directors, with the ability to delegate as provided by law, to implement this authorisation, carry out all acts and formalities, proceed with and record the increase(s) of share capital carried out pursuant to this authorisation, amend the by-laws accordingly and, more generally, do whatever will be necessary.

***Twenty-fifth resolution (Authorisation granted to the Board of Directors, for 26 months, in order to proceed with free allocations of performance shares, existing or to be issued without pre-emptive subscription rights, for the benefit of employees other than the regulated persons referred to in Article L. 511-71 of the French Monetary and Financial Code or assimilated persons, whose variable remuneration is deferred, up to a maximum nominal amount corresponding to 0.5% of the share capital on the date of this General Meeting and the ceiling set in the 19<sup>th</sup> resolution).***

The General Meeting, deliberating with the quorum and majority required for extraordinary general meetings, having reviewed the Board of Directors' report and the Statutory Auditors' special report and in accordance with Articles L. 225-197-1 et seq. and L. 22-10-59 of the French Commercial Code:

1. Authorises the Board of Directors to proceed with free allocations of Societe Generale's ordinary shares, existing or to be issued without shareholders' pre-emptive subscription rights, on one or more occasions, for the benefit of salaried staff members or certain categories among them, of Societe Generale or of directly or indirectly affiliated companies or economic interest groupings (*groupements d'intérêt économique*) under the conditions of Article L. 225-197-2 of the French Commercial Code, it being specified that the persons referred to in Article L. 511-71 of the French Monetary and Financial Code whose variable remuneration is deferred as well as the assimilated persons whose variable remuneration is deferred cannot be beneficiaries.
2. Resolves that the total number of shares freely allocated pursuant to this resolution shall not represent more than 0.5% of the share capital of Societe Generale to date, i.e. an indicative amount of EUR 4,698,274.96 based on the share capital on the date of the Notice of Meeting, it being specified that this ceiling is set regardless of the number of shares to be issued, where appropriate, in respect of adjustments made to preserve the rights of the beneficiaries of free allocations of shares where applicable.
3. Resolves that the 0.5% ceiling shall be deducted from the ceiling set in the 19<sup>th</sup> resolution of this Meeting, it being recalled that it shall not be deducted from the ceiling relating to capital increases by incorporation set in paragraph 2.2 of the 19<sup>th</sup> resolution.
4. Resolves that the Board of Directors will determine the identity of the beneficiaries of the allocations, the conditions and, where applicable, the criteria for the allocation of the shares, it being specified that any allocation will be entirely subject to performance conditions determined by the Board of Directors according to the terms set out in the Board of Directors' report.
5. Resolves that the allocation of the shares to their beneficiaries will be final following a minimum vesting period of 3 years.
6. Further resolves that the shares would be definitively vested and immediately transferable in case the beneficiary is affected by one of the invalidity cases provided in Article L. 225-197-1 of the French Commercial Code during the vesting period.
7. Authorises the Board of Directors to proceed with, where applicable, during the vesting period, the adjustments in the number of allocated shares in relation to the potential transactions on the share capital of Societe Generale in order to maintain the rights of

the beneficiaries, the shares allocated pursuant to these adjustments being deemed to be allocated on the same day as the shares initially allocated.

8. Acknowledges that in case of free allocation of shares to be issued, this authorisation implies, for the benefit of the beneficiaries of the said shares, waiver by the shareholders of their rights to reserves, profits or issuance premiums up to the sums that will be incorporated, at the end of the vesting period, in order to proceed with the share capital increase.
9. Sets at 26 months as from this date the duration of this authorisation which shall cancel and supersede, where applicable, the unused portion and, for the remaining period, the one granted by the Combined General Meeting of 22 May 2024 in its 29<sup>th</sup> resolution having the same purpose.
10. Grants all powers to the Board of Directors, with the ability to delegate as provided by law, to implement this authorisation, carry out all acts and formalities, proceed with and record the increase(s) of share capital carried out pursuant to this authorisation, amend the by-laws accordingly and, more generally, do whatever will be necessary.

***Twenty-sixth resolution (Authorisation granted to the Board of Directors in order to cancel, within the limit of 10% per period of 24 months, treasury shares held by the Company).***

The General Meeting, deliberating with the quorum and majority required for extraordinary general meetings, having reviewed the Board of Directors' report and the Statutory Auditors' report, pursuant to Article L. 22-10-62 of the French Commercial Code:

1. Authorises the Board of Directors to cancel, at its sole discretion, on one or more occasions, some or all of the ordinary shares of Societe Generale held by the latter following the implementation of the buyback programs authorized by the General Meeting, within the limit of 10% of the total number of shares comprising the share capital existing as of the date of the transaction, per period of 24 months, by charging the difference between the purchase value of the cancelled securities and their nominal value against the available premiums and reserves, including partly the statutory reserve for up to 10% of the cancelled share capital.
2. Sets at 26 months as from this date the duration of this authorisation which shall cancel, for the remaining period, and supersede the one granted by the Combined General Meeting of 22 May 2024 in its 30<sup>th</sup> resolution having the same purpose.
3. Grants all powers to the Board of Directors, with the ability to delegate as provided by law, to implement this authorisation and in particular, to record the completion of the share capital decrease(s), to amend the by-laws accordingly and to carry out all required formalities.

***Twenty-seventh resolution (Amendment of the by-laws to provide that the initial term of office of the co-opted director shall end at the general meeting ratifying the co-option).***

The General Meeting, deliberating under the quorum and majority required for extraordinary general meetings, having reviewed the Board of Directors' report, resolves to amend paragraph 3 of Article 7 I) 1. of the by-laws in order to replace the statutory rule stipulating that the term of office of the co-opted director corresponds to that of the director replaced by a new rule stating that the initial term of office of the co-opted director ends at the general meeting ratifying

*Free translation - In the event of discrepancies between the French and the English versions, the French one shall prevail.*

the co-option. A drafting clarification is also made to the title of Article 7. I) 1 (“Directors appointed by the ordinary general meeting of shareholders”) to specify that this article does not concern the director representing employee shareholders, as a separate Article 7.I) 3 is specifically devoted to this director.

As a result, Article 7 I) 1. of the by-laws is now drafted as follows:

<b>ARTICLE 7 I) 1. OF THE COMPANY’S BY-LAWS</b>	
PREVIOUS TEXT (With the words to be deleted in bold and struck out)	NEW TEXT (without the words to be deleted and with the new words added in bold)
<p>1. <b>DIRECTORS APPOINTED BY THE ORDINARY GENERAL MEETING OF SHAREHOLDERS</b></p> <p>(...)</p> <p><i>When, in application of current legislative and regulatory provisions, a Director is appointed to replace another, then his term of office shall not exceed <del>the term of office remaining to be served by his predecessor.</del></i></p> <p>(...)</p>	<p>1. <b>DIRECTORS APPOINTED BY THE ORDINARY GENERAL MEETING OF SHAREHOLDERS (EXCLUDING THE DIRECTOR REPRESENTING EMPLOYEE SHAREHOLDERS)</b></p> <p>(...)</p> <p><i>When, in application of current legislative and regulatory provisions, a Director is appointed to replace another, then his term of office shall not exceed <b>the date of the general meeting held to ratify his co-option.</b></i></p> <p>(...)</p>

***Twenty-eighth resolution (Amendment of the by-laws to provide that the candidate for the position of director representing employee shareholders (ARSA) will, in future, be elected with a second replacement of the same gender in order to comply with Order No. 2024-934 of 15 October 2024 transposing Directive (EU) 2022/2381 of the European Parliament and of the Council of 23 November 2022 on improving the gender balance among directors of listed companies.***

The General Meeting, deliberating under the quorum and majority required for extraordinary general meetings, having reviewed the Board of Directors' report, resolves to amend Article 7 II) of the by-laws in order to provide that the director representing employee shareholders will now be appointed with a second replacement of the same gender, in order to comply with the entry into force of Order No. 2024-934 of 15 October 2024 transposing Directive (EU) 2022/2381 of the European Parliament and of the Council of 23 November 2022 on improving the gender balance among directors of listed companies.

As a result, Article 7 II) 2. of the by-laws is now drafted as follows:

<b>ARTICLE 7 II) 2. OF THE COMPANY'S BY-LAWS</b>	
PREVIOUS TEXT (With the words to be deleted in bold and struck out)	NEW TEXT (without the words to be deleted and with the new words added in bold)
<p>(...)</p> <p><i>The term of office is identical to the terms of the other directors appointed by the Ordinary General Meeting. The term of office is exercised by the candidate appointed, or by his replacement in the event of definitive termination, during the term of office, of the duties as director of the candidate <del>with whom he was appointed</del>. The term of office ends automatically in the event of loss of the capacity of employee of the Company or of an affiliated company within the meaning of the regulations in force.</i></p> <p><i>Candidates for appointment as director representing employee shareholders are nominated by a single election of all employee shareholders, including holders of units of mutual funds invested in Societe Generale securities. The scope of voters and eligible candidates is defined by the regulations in force and these By-laws.</i></p> <p><i>Employee shareholders may be consulted by any technical means that ensures the reliability of the vote, including electronic voting or postal ballot. Each elector has a number of votes equal to the number of shares he holds directly or indirectly through <del>a</del> mutual fund.</i></p> <p><i>Every candidate must stand for election with <del>a</del> replacement who meets the same legal conditions of eligibility as the candidate. <del>The replacement is called upon to replace the candidate for the remainder of the term of office. The candidate and his</del> replacement shall be of different sexes.</i></p>	<p>(...)</p> <p><i>The term of office is identical to the terms of the other directors appointed by the Ordinary General Meeting. The term of office is exercised by the candidate appointed, or by his replacement in the event of definitive termination, during the term of office, of the duties as director of the candidate <b>or his replacement, where applicable</b>. The term of office ends automatically in the event of loss of the capacity of employee of the Company or of an affiliated company within the meaning of the regulations in force.</i></p> <p><i>Candidates for appointment as director representing employee shareholders are nominated by a single election of all employee shareholders, including holders of units of <b>the Societe Generale employee share ownership</b> mutual fund invested in Societe Generale securities. The scope of voters and eligible candidates is defined by the regulations in force and these By-laws.</i></p> <p><i>Employee shareholders may be consulted by any technical means that ensures the reliability of the vote, including electronic voting or postal ballot. Each elector has a number of votes equal to the number of shares he holds directly or indirectly through <b>the Societe Generale employee share ownership</b> mutual fund.</i></p> <p><i>Every candidate must stand for election with <b>two</b> replacements who meet the same legal conditions of eligibility as the candidate. <b>His two</b> replacements shall be of different sexes.</i></p>

(...)

The director representing employee shareholders and his replacement are appointed by the Ordinary General Meeting from among the validly nominated candidates and replacements.

(...)

The director representing employee shareholders shall hold on a continuous basis, either directly or through a mutual fund, at least one share or a number of shares of such fund equivalent to at least one share. Failing this, he shall be deemed to have resigned automatically unless he has rectified his situation within 3 months.

In the event of the definitive termination of the mandate of the director representing employee shareholders, his replacement, if he still meets the eligibility conditions, shall take up office immediately for the remainder of the term of office. If he is no longer a shareholder, he must rectify his situation within 3 months of taking office; failing this, he is deemed to have resigned at the end of this period.

(...)

(...)

The director representing employee shareholders and his **two** replacements are appointed by the Ordinary General Meeting from among the validly nominated candidates and replacements.

(...)

The director representing employee shareholders shall hold on a continuous basis, either directly or through **the Societe Generale employee share ownership** mutual fund, at least one share or a number of shares of such fund equivalent to at least one share. Failing this, he shall be deemed to have resigned automatically unless he has rectified his situation within 3 months.

In the event of the definitive termination of the mandate of the director representing employee shareholders, **one of his two** replacements, if he still meets the eligibility conditions, shall take up office immediately, **in accordance with the rules below**, for the remainder of the term of office. If he is no longer a shareholder, he must rectify his situation within 3 months of taking office; failing this, he is deemed to have resigned at the end of this period.

**In the event of the permanent termination, during his term of office, of the duties as director of the candidate initially appointed, the replacement of a different gender from the candidate shall take up office unless this appointment would result in the Board of Directors failing to comply with the legal minimum threshold of 40% gender parity. In the latter case, the replacement of the same gender as the candidate shall take up office.**

**In the event of the permanent termination, during his term of office, of the duties as director of a replacement who has taken up office, the second replacement shall take up office. Where applicable, the Board of Directors shall ensure strict compliance**

Free translation - In the event of discrepancies between the French and the English versions, the French one shall prevail.

	<p><i>with the legal provisions in force regarding gender parity.</i></p> <p><i>For the director representing employee shareholders appointed at the General Meeting of 20 May 2025, the provisions of the By-laws applicable to his replacement in their wording prior to the General Meeting of 27 May 2026 shall remain in force until the General Meeting held in 2029 to approve the accounts for the financial year ending 31 December 2028. This paragraph shall be deleted from the By-laws at the end of the 2029 General Meeting.</i></p> <p>(...)</p>
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***Twenty-ninth resolution (Amendment of the by-laws to remove references referring to the possibility for the same person to cumulate the positions of Chairman of the Board of Directors and Chief Executive Officer to take into account Directive (EU) known as “CRD VI”).***

The General Meeting, deliberating under the quorum and majority required for extraordinary general meetings, having reviewed the Board of Directors' report, resolves to amend Article 13 of the by-laws in order to remove the provisions relating to the cumulation of the positions of Chairman of the Board of Directors and Chief Executive Officer by the same person, to take into account the entry into force of Directive (EU) 2024/1619 of the European Parliament and of the Council of 31 May 2024, known as “CRD VI”, amending Directive 2013/36/EU as regards supervisory powers, sanctions, third-country branches, and ESG risks.

As a result, Article 13 of the by-laws is now drafted as follows:

<p align="center"><b>ARTICLE 7 D) 1. OF THE COMPANY’S BY-LAWS</b></p>	
<p align="center">PREVIOUS TEXT (With the words to be deleted in bold and struck out)</p>	<p align="center">NEW TEXT (without the words to be deleted and with the new words added in bold)</p>
<p><i>The General Management of the Company is the responsibility of <del>either the Chairman of the Board of Directors, or</del> any <del>other</del> individual appointed by the Board of Directors to act as Chief Executive Officer.</i></p> <p><i><del>The Board of Directors may choose between the two general management structures, and its decision is only valid if:</del></i></p>	<p><i>The General Management of the Company is the responsibility of any individual, <b>other than the Chairman</b>, appointed by the Board of Directors to act as Chief Executive Officer.</i></p>

~~— the agenda with respect to this choice is sent to members at least 15 days before the date of the Board Meeting;~~

~~— at least two-thirds of Directors are present or represented.~~

~~Shareholders and third parties shall be informed of this decision in accordance with the regulations in force.~~

~~When the Chairman of the Board of Directors assumes responsibility for the general management of the Company, the following provisions relating to the Chief Executive Officer shall be applicable to him.~~

(...)

The Chief Executive Officer shall be vested with the most extensive powers to act under any circumstances on behalf of the Company. He shall exercise these powers within the scope of the Company's purpose and subject to those powers expressly assigned by law to meetings of shareholders and the Board of Directors. He shall represent the company vis-à-vis third parties.

The Board of Directors sets the remuneration under the conditions provided for by the legislative and regulatory provisions in force and the duration ~~of the Chief Executive Officer's term, which may not exceed that of the dissociation of the functions of Chairman and Chief Executive Officer nor,~~ where applicable, the term of his Directorship.

(...)

The Chief Executive Officer shall be vested with the most extensive powers to act under any circumstances on behalf of the Company. He shall exercise these powers within the scope of the Company's purpose and subject to those powers expressly assigned by law to meetings of shareholders and the Board of Directors. He shall represent the company vis-à-vis third parties.

The Board of Directors sets the remuneration **of the Chief Executive Officer** under the conditions provided for by the legislative and regulatory provisions in force and the duration **of his** term, which may not exceed, where applicable, the term of his Directorship.

### **Thirtieth resolution (Powers to carry out legal formalities).**

The General Meeting, deliberating with the quorum and majority required for extraordinary general meetings, grants all powers to the bearer of an original, a copy or an extract of the minutes of this Meeting, to carry out any filings, formalities, and publications relating to the above resolutions.

## **1. Participation in the Meeting**

Any shareholder or any unitholder of the company mutual fund “Societe Generale Actionnariat (FONDS E)” (the “FCPE”), regardless of the number of shares or units owned, may participate/vote in the General Meeting.

All of the days and times indicated below are days and times for Paris (France).

### **1.1 Condition for participating/voting in the Meeting**

In accordance with Article R. 22-10-28 of the French Commercial Code, interpreted with regard to Article 1 paragraph 7 of EU Regulation no. 2018/1212, shareholders or FCPE unitholders must justify their status, on the fifth business day preceding the General Meeting, i.e. on Wednesday morning, 20 May 2026, at zero hour (hereinafter “**D-5**”), by the registration of securities in an account, either in their name or in the name of the registered intermediary referred to in Article L. 228-1 of the French Commercial Code.

**For registered shareholders and FCPE unit holders**, this book-entry at D-5 in the registered securities accounts is Company knowledge.

**For bearer shareholders**, it is the authorised intermediaries holding the bearer securities accounts (hereinafter the “**Securities Accounts Holders**”) who, either at the time of transmission of the single remote voting or proxy form (hereinafter, the “**Single Form**”), or when using the Internet voting site, must provide proof of the shareholder status of their clients directly to the centralising agent of the General Meeting (*Societe Generale Securities Services*).

Shareholders not domiciled in France within the meaning of Article 102 of the French Civil Code may ask the registered intermediary to transfer their vote in accordance with applicable legal and regulatory provisions.

### **1.2 Methods for participation in the General Meeting**

**Shareholders or FCPE unitholders have multiple possibilities for participating in the Meeting**

**They can:**

**- either attend the Meeting in person at the location indicated above,**

**- or participate by:**

- a) giving a proxy to the Chairman of the Meeting, or to any other natural or legal entity of their choice under the conditions of Article L. 225-106 of the French Commercial Code; or**
- b) voting remotely (by post or online).**

In accordance with Article R. 22-10-28 of the French Commercial Code, it is specified that once they have voted remotely or sent a proxy or requested an admission card or an attendance certificate, shareholders or FCPE unitholders can no longer choose another method of participation but may sell all or part of their shares. The number of shares taken into account

*Free translation - In the event of discrepancies between the French and the English versions, the French one shall prevail.*

for the vote shall be the number of shares registered in the account of the shareholder or FCPE unitholder, on Wednesday morning, 20 May 2026, at zero hour.

To facilitate their participation in the Meeting, Societe Generale offers its shareholders and FCPE unitholders the possibility of requesting an admission card, designating or revoking a proxy, or voting via the secure “Votaccess” website.

**The Votaccess website will be open from April 23, 2026, at 9 a.m. to May 26, 2026, at 3 p.m. In order to avoid potential congestion of the voting platform, shareholders and FCPE unitholders are recommended not to wait until the last moment to connect.**

Only holders of bearer shares whose Securities Account Holder joined the Votaccess system and is offering this service to them for this Meeting will be able to access it. The Securities Account Holder of the bearer shareholder, which does not adhere to Votaccess or provides access to the website contingent upon conditions of use, will indicate to the shareholder how to proceed.

**The methods of participation in the Meeting are specified below.**

***A. Shareholders or FCPE unitholders who wish to participate by attending the Meeting in person at the location indicated above***

Shareholders or FCPE unitholders who wish to attend the Meeting in person at the location indicated above, must show proof of identity and an admission card.

**Registered shareholders** who have been registered for at least one month as at the date of the notice of meeting will receive the notice of meeting brochure accompanied by the Single Form by post, unless they have asked to receive these by email.

They may obtain their admission card either by returning the duly completed and signed Single Form in the prepaid return envelope enclosed with the notice of meeting received by post, or by logging on to the website <https://sharinbox.societegenerale.com> with their usual login information to access the Votaccess platform.

**Bearer shareholders** may connect, using their usual login information, to the web portal of their Securities Accounts Holder to access the Votaccess platform, then follow the on-screen instructions to print their admission card, or may send a request for a Single Form to their Securities Account Holder. In this case, and when the shareholder who wishes to participate by attending the Meeting in person at the location mentioned above did not received their admission card by 20 May 2026 at zero hour, they must ask their Securities Account Holder to provide them with an attendance certificate which shall allow them to prove their shareholder status on D-5 in order to be admitted to the Meeting.

For bearer shareholders arriving on the day of the Meeting without an admission card or attendance certificate, telephones shall be made available to them. It shall be their responsibility to contact their Securities Account Holder and obtain the required attendance certificate to attend the Meeting.

On the day of the Meeting, the attendance certificate will be accepted, either in paper format, or in electronic format provided, in the latter case, that the shareholder is able to send it, on the spot, to a dedicated email address which will be provided upon arrival.

**FCPE unitholders** will connect with their usual login information to the employee savings management website ([www.esalia.com](http://www.esalia.com)) to reach the Votaccess website, where they can consult the Meeting documentation and print their admission card. If they do not have Internet access, they may request the documentation by post, received by Societe Generale (Service Assemblées, CS 30812 - 44308 Nantes Cedex 3), no later than six days before the date of the Meeting, i.e. 21 May 2026, and the duly completed and signed Single Form must reach the same address no later than two calendar days before the date of the Meeting, i.e. 25 May 2026.

**B. Shareholders or FCPE unitholders who cannot participate by attending the Meeting in person at the location indicated above**

Shareholders or FCPE unitholders not attending the General Meeting in person may participate remotely i) by giving proxy to a designated person or to the chairman of the Meeting, ii) by voting remotely using the Single Form or on the Votaccess platform by connecting to the web portal of their Securities Accounts Holder.

**i) Appointment – Withdrawal of a proxy**

Shareholders or FCPE unitholders who have chosen to be represented by a proxy of their choice, may notify this appointment or revoke it:

- for **shareholders or FCPE unitholders**, by sending the duly completed and signed Single Form by post, which must be received by Societe Generale (Service Assemblée, CS 30812 - 44308 Nantes Cedex 3, France) no later than 25 May 2026 to be taken into account;

- online, by connecting to: for **registered shareholders** the <https://sharinbox.societegenerale.com> website or for **FCPE unitholders** the employees savings management website [www.esalia.com](http://www.esalia.com) and, for bearer shareholders to the web portal of their **Securities Accounts Holder** to access the Votaccess platform, using the method described in section iii) below, or exclusively for bearer shareholders wishing to appoint or revoke a proxy and whose Securities Accounts Holder does not offer them the Votaccess service for this Meeting, by sending by email to the following address: [assemblees.generales@sgss.socgen.com](mailto:assemblees.generales@sgss.socgen.com), the duly completed and signed Single Form accompanied by their identity card (or an equivalent document for legal entity shareholders) and the attendance certificate issued by their Securities Account Holder, by 3:00 p.m. on 26 May 2026 at the latest.

**Pursuant to the above, proxies will not be accepted on the day of the Meeting.**

Please note that written and signed proxies must indicate the surname, first name and address of the shareholder or FCPE unitholder and the same information for their proxy. For any proxy granted by a shareholder or FCPE unitholder without indication of a representative, the Chairman of the Meeting will cast a vote in favour of the adoption of the draft resolutions presented or approved by the Board of Directors, and a vote against the adoption of all other draft resolutions.

## **ii) Voting by post using the Single Form**

**Registered shareholders** will receive the Single Form by post, unless they have accepted to receive it by email.

**Bearer shareholders** will send their request for a Single Form to their Securities Accounts Holder which, once the shareholder has completed and signed said form, will be responsible for forwarding it, together with an attendance certificate, to the centralising agent for the Meeting.

**FCPE unitholders** will vote online directly on the Votaccess voting website, via the employee savings management website [www.esalia.com](http://www.esalia.com) with their usual login information. If they do not have Internet access and do not have the Single Form, they may request that the Single Form be sent to them by post to Societe Generale (Service Assemblée, CS 30812-44308 Nantes Cedex 3).

Any request for a Single Form must be received no later than six days before the Meeting, i.e. by 21 May 2026.

In all cases, the duly completed and signed Single Form, accompanied by the attendance certificate for bearer shareholders, must reach the address indicated above no later than two calendar days before the date of the Meeting, i.e. on 25 May 2026.

**No Single Form received by Societe Generale after this date will be taken into account.**

## **iii) Voting online**

**Registered shareholders** will connect to the website <https://sharinbox.societegenerale.com> using their Sharinbox access code provided on the Single Form or in the email sent to them. The password to connect to the website was sent by post when at the time of their first contact with Societe Generale Securities Services. In the event of losing or forgetting this password, shareholders should follow the procedure proposed online on their authentication page.

Shareholders must then follow the instructions in their online personal account by clicking on “Reply” in the “General Meeting” box. You will then be automatically redirected to the voting platform.

**Bearer shareholders** will connect, using their usual login information, to the web portal of their Securities Accounts Holder to access the Votaccess platform and will follow the on-screen instructions.

**FCPE unitholders** will connect, using their usual login information, to the employee savings management website [www.esalia.com](http://www.esalia.com). They will be able to access the Votaccess website and follow the on-screen instructions.

Online voting will be open from 23 April 2026 at 9 a.m. to 26 May 2026 at 3 p.m. In order to avoid potential congestion of the voting platform, shareholders and FPCE unitholders are recommended not to wait until the last moment to connect.

## **2. Requests for the addition of draft resolutions or items to the agenda**

Requests for the addition of draft resolutions or items to the agenda presented by shareholders are governed by the provisions of Articles L. 225-105, R. 225-71, R. 225-73 et R. 22-10-22 of the French Commercial Code.

These must be addressed to Societe Generale (Secrétariat général – Affaires administratives - SEGL/CAO – 17 cours Valmy – 92972 La Défense Cedex, France) within twenty days of the publication of this notice, by registered letter with acknowledgement of receipt and by email to [General.meeting@socgen.com](mailto:General.meeting@socgen.com).

They must be accompanied by a certificate of account registration, justifying the holding or representation by the request's authors of the relevant percentage of share capital required pursuant to aforementioned Article R. 225-71, i.e. at least 4,886,205 shares, corresponding to approximately 0.52% of the Company's share capital. The request to include draft resolutions must also be accompanied by the text of the draft resolutions, which may include a brief explanatory statement. The request to include an item on the agenda must be justified.

In accordance with Article R. 225-74 of the French Commercial Code, the Chairman of the Board of Directors shall acknowledge receipt of requests for the addition of draft resolutions or items to the agenda, by registered letter, within five days of receipt.

The review by the General Meeting of the items and draft resolutions submitted by the shareholders under the legal and regulatory conditions is subject to the transmission by the authors of the request of a new certificate providing proof of registration of the shares under the same conditions on D-5.

Requests for the inclusion of draft resolutions submitted by the Social and Economic Committee, under the conditions provided by the French Labour Code, must be sent within ten days of the publication of this notice.

## **3. Written questions**

In accordance with Article R. 225-84 of the French Commercial Code, shareholders who wish to submit written questions must, as from this publication and no later than four working days prior to the General Meeting, i.e. until midnight, on Wednesday 20 May 2026, send their questions:

- Either to Societe Generale (17 cours Valmy - 92972 La Défense Cedex, France) by registered letter with acknowledgement of receipt to the attention of the Chairman of the Board of Directors;
- Or by email to [General.meeting@socgen.com](mailto:General.meeting@socgen.com) stipulating in the subject line of the email "written question to the Board of Directors for the General Meeting of 27 May 2026".

To be taken into account, these questions must be accompanied by a certificate of account registration.

The full names of those submitting written questions will be made public together with the corresponding answers.

#### **4. Shareholders' right of communication**

The documents that must be available to shareholders for the Meeting will be made available at Societe Generale's administrative office (17 cours Valmy - 92972 La Défense Cedex, France) as for the publication of the notice of meeting.

Documents and information referred to in Article R. 22-10-23 of the French Commercial Code to be presented at the General Meeting will be made available on Societe Generale's website ([www.societegenerale.com](http://www.societegenerale.com)), no later than the twenty-first day preceding the meeting.

The results of the vote and the composition of the quorum will be posted online on the above-mentioned website no later than the second working day after the Meeting, i.e. 29 May 2026.

#### **5. Declaration of securities lending and borrowing**

Any person temporarily holding, alone or in concert, for one of the transactions referred to in Article L. 22-10-48 of the French Commercial Code, a number of shares representing more than 0.5% of voting rights, shall inform Societe Generale and the French Financial Markets Authority of the total number of shares held on a temporary basis, no later than midnight, on Thursday, 21 May 2026.

If Societe Generale and the French Financial Markets Authority are not informed pursuant to Article L. 22-10-48 of the French Commercial Code, voting rights for these shares are suspended for the General Meeting in question and for all General Meetings held until said shares are resold or returned.

#### **6. Confirmation that the vote has been taken into account**

Shareholders may contact the Company to request confirmation that their vote has been taken into account in the deliberations. Any such request from a shareholder must be made within three months following the date of the vote (accompanied by supporting documents proving the shareholder's identity). The Company will respond no later than 15 days after the General Meeting if the request is received beforehand and no later than 15 days after the request if it is received after the General Meeting.

*The Board of Directors*