

Free translation - In the event of discrepancies between the French and the English versions, the French one shall prevail.

SOCIETE GENERALE

French public limited company (Société Anonyme)

Share capital: EUR1,010,261,206.25

Registered office: 29, boulevard Haussmann - 75009 Paris, France

Paris Trade & Companies Register No. 552 120 222

(the “**Company**”)

Notice of a Combined General Meeting

As shareholders and unitholders of the company mutual fund “Société Générale actionnariat (FONDS E)”, you are invited to attend the Combined General Meeting (Ordinary and Extraordinary) at **4:00 p.m. on 23 May 2023**, at Salle Gaveau, 45, rue La Boétie, 75008 Paris, France, to deliberate on the agenda below.

DISCLAIMER

Shareholders must comply with any sanitary measures applicable at the time of the Meeting.

Exceptionally this year, the Meeting will be held in Paris (75008), France, at Salle Gaveau, 45, rue La Boétie.

The Meeting will be webcast live and a replay will also be available on the www.societegenerale.com website.

Agenda

Agenda item - energy transition plan and social and environmental responsibility - no vote

Resolutions for the ordinary general Meeting

1. Approval of the annual consolidated accounts for the 2022 financial year.
2. Approval of the annual accounts for the 2022 financial year.
3. Allocation of 2022 income; setting of the dividend.
4. Approval of the Statutory Auditors' report on related-party agreements referred to in by Article L. 225-38 of the French Commercial Code.
5. Approval of the compensation policy for the Chairman of the Board of Directors, pursuant to Article L. 22-10-8 of the French Commercial Code.
6. Approval of the compensation policy for the Chief Executive Officer and the Deputy Chief Executive Officers, pursuant to Article L. 22-10-8 of the French Commercial Code.
7. Approval of the compensation policy for Directors, pursuant to Article L. 22-10-8 of the French Commercial Code.
8. Approval of information relating to the compensation of each corporate officer required by Article L. 22-10-9 I of the French Commercial Code.

9. Approval of the components composing the total compensation and benefits of any kind paid during or awarded to Mr Lorenzo Bini Smaghi, Chairman of the Board of Directors in respect of the 2022 financial year, pursuant to Article L. 22-10-34 II of the French Commercial Code.
10. Approval of the components composing the total compensation and benefits of any kind paid during or awarded to Mr Frédéric Oudéa, Chief Executive Officer, in respect of the 2022 financial year, pursuant to Article L. 22-10-34 II of the French Commercial Code.
11. Approval of the components composing the total compensation and benefits of any kind paid during or awarded to Mr Philippe Aymerich, Deputy Chief Executive Officer, in respect of the 2022 financial year, pursuant to Article L. 22-10-34 II of the French Commercial Code.
12. Approval of the components composing the total compensation and benefits of any kind paid during or awarded to Ms Diony Lebot, Deputy Chief Executive Officer, in respect of the 2022 financial year, pursuant to Article L. 22-10-34 II of the French Commercial Code.
13. Advisory opinion on compensation paid in 2022 to regulated persons referred to in Article L. 511-71 of the French Monetary and Financial Code.
14. Appointment of Slawomir Krupa as Director.
15. Appointment of Béatrice Cossa-Dumurgier as Director.
16. Appointment of Ulrika Ekman as Director.
17. Appointment of Benoît de Ruffray as Director.
18. Authorisation granted to the Board of Directors to purchase ordinary shares in the Company up to a limit of 10% of the share capital.

Resolutions for the extraordinary general Meeting

19. Delegation of authority granted to the Board of Directors to perform, with cancellation of pre-emptive subscription rights, capital increases or disposals of shares reserved for members of a company or Group employee savings plan.
20. Modification of paragraph I of Article 7 of the by-laws relating to the duration of the terms of office of Directors representing employees elected by employees.
21. Modification of Article 9 of the by-laws relating to the maximum age of the Chairman of the Board of Directors.
22. Powers to complete formalities.

Draft resolutions

Resolutions for the ordinary general Meeting

First resolution (Approval of the annual consolidated accounts for the 2022 financial year).

The General Meeting, deliberating with the quorum and majority required for ordinary general meetings, having heard the Board of Directors' report and the Statutory Auditors' report on the annual consolidated accounts for the financial year, approves the annual consolidated accounts for the 2022 financial year as presented, as well as the transactions reflected in these accounts or summarised in those reports.

Second resolution (Approval of the annual accounts for the 2022 financial year).

The General Meeting, deliberating with the quorum and majority required for ordinary general meetings, having heard the Board of Directors' report and the Statutory Auditors' report on the annual accounts for the financial year, approves the annual accounts for the 2022 financial year as presented, as well as the transactions reflected in these accounts or summarised in these reports and notes that the reported net income for the 2022 financial year is negative and stands at EUR-260,179,891.35.

Pursuant to Article 223 quater of the French General Tax Code, it approved the total amount of expenses and charges that are not deductible for tax purposes referred to in paragraph 4 of Article 39 of said Code, which stands at EUR 1,029,720 for the past financial year as well as the theoretical tax expense relating to these expenses and charges, amounting to EUR 265,925.

Third resolution (Allocation of 2022 income; setting of the dividend).

The General Meeting, ruling with the quorum and majority vote requirements for ordinary general meetings, having considered the Board of Directors' report:

1. Resolves to allocate the net income for the 2022 financial year to retained earnings which, considering the retained earnings of the opening balance sheet of EUR 10,322,923,895.42, amounts after this allocation to EUR 10,062,744,004.07.
2. Resolves:
 - to withhold from retained earnings, an amount of EUR 44,282 to be allocated to the unavailable special reserve in accordance with the artistic works acquisition model defined under Article 238 bis AB of the French General Tax Code.
 - to allocate to the shares, as a dividend, an amount of EUR 1,444,802,422.60 by withholding of retained earnings account.

Therefore, the dividend per share entitled to the dividends amounts to EUR 1.70.

In the event of a change in the number of shares granting a dividend entitlement, as of the dividend payment date, relative with the 849,883,778 shares representing the share capital as of 31 December 2022, will result in an adjustment of the amount allocated to the retained earnings account shall be determined based on dividends actually paid.

It is further specified that, as of 1 February 2023, and after a capital reduction, the share capital is composed of 808,208,965 shares.

3. Resolves that the shares will be traded ex-dividend on 30 May 2023 and paid as from 1 June 2023. The dividend is eligible for the 40% tax allowance specified in point 3 of Article 158 of the French General Tax Code.
4. Acknowledges that, after these allocations:
 - the reserves, which amounted to EUR 24,746,298,147.97 after allocation of the 2021 income, then amounted to EUR 24,966,014,086.09, taking into account the share premium resulting from the capital increase occurred on 18 July 2022, now amount to EUR 24,104,020,133.24 after the effect of the capital reduction on 1 February 2023, which reduced reserves by EUR 862,038,234.85.
 - the retained earnings, which amounted, as of 31 December 2022, to EUR 10,322,923,895.42, now amount to EUR 8,617,897,299.47. They will be adjusted according to changes in the number of shares entitled to dividend: they will be

increased by the fraction of the dividend corresponding to any shares held by the Company at the time the dividend is paid.

5. Reminds that, in accordance with the law, the dividend allocated per share over the previous three financial years was as follows:

| Financial years | 2019 | 2020 | 2021 |
|-----------------|------|------|------|
| EUR net | 0 | 0,55 | 1,65 |

Fourth resolution (Approval of the Statutory Auditors' report on related-party agreements referred to in by Article L. 225-38 of the French Commercial Code.)

The General Meeting, deliberating with the quorum and majority required for ordinary general meetings, having heard the Board of Directors' report and the Statutory Auditors' special report on related party agreements governed by Article L. 225-38 of the French Commercial Code, approves said Statutory Auditors' special report and notes that there are no agreements requiring the approval of the General Meeting.

Fifth resolution (Approval of the compensation policy for the Chairman of the Board of Directors, pursuant to Article L. 22-10-8 of the French Commercial Code).

The General Meeting, deliberating with the quorum and majority required for ordinary general meetings, having heard the Board of Directors' report, pursuant to Article L. 22-10-8 of the French Commercial Code, approves the compensation policy for the Chairman of the Board of Directors as presented in the corporate governance report drawn up in accordance with Article L. 225-37 of the French Commercial Code.

Sixth resolution (Approval of the compensation policy for the Chief Executive Officer and the Deputy Chief Executive Officers, pursuant to Article L. 22-10-8 of the French Commercial Code).

The General Meeting, deliberating with the quorum and majority required for ordinary general meetings, having heard the Board of Directors' report, pursuant to Article L. 22-10-8 of the French Commercial Code, approves the compensation policy for the Chief Executive Officer and Deputy Chief Executive Officers as presented in the corporate governance report drawn up in accordance with Article L. 225-37 of the French Commercial Code.

Seventh resolution (Approval of the compensation policy for Directors, pursuant to Article L. 22-10-8 of the French Commercial Code).

The General Meeting, deliberating with the quorum and majority required for ordinary general meetings, having heard the Board of Directors' report, pursuant to Article L. 22-10-8 of the French Commercial Code, approves the compensation policy for Directors as presented in the

corporate governance report drawn up in accordance with Article L. 225-37 of the French Commercial Code.

Eighth resolution (Approval of information relating to the compensation of each corporate officer required by Article L. 22-10-9 I of the French Commercial Code).

The General Meeting, deliberating with the quorum and majority required for ordinary general meetings, having heard the Board of Directors' report, approves, pursuant to Article L. 22-10-34 I of the French Commercial Code, the information relating to the compensation of each corporate officer referred to in paragraph I of Article L. 22-10-9 of said Code as presented in the corporate governance report drawn up in accordance with Article L. 225-37 of the French Commercial Code.

Ninth resolution (Approval of the components composing the total compensation and benefits of any kind paid during or awarded to Mr Lorenzo Bini Smaghi, Chairman of the Board of Directors in respect of the 2022 financial year, pursuant to Article L. 22-10-34 II of the French Commercial Code).

The General Meeting, deliberating with the quorum and majority required for ordinary general meetings, having heard the Board of Directors' report, pursuant to Article L. 22-10-34 II of the French Commercial Code, approves the components of the total compensation and benefits of any kind paid during the 2022 financial year or granted for the same financial year to Lorenzo Bini Smaghi, Chairman of the Board of Directors, as presented in the corporate governance report drawn up in accordance with Article L. 225-37 of the French Commercial Code.

Tenth resolution (Approval of the components composing the total compensation and benefits of any kind paid during or awarded to Mr Frédéric Oudéa, Chief Executive Officer, in respect of the 2022 financial year, pursuant to Article L. 22-10-34 II of the French Commercial Code).

The General Meeting, deliberating with the quorum and majority required for ordinary general meetings, having heard the Board of Directors' report, pursuant to Article L. 22-10-34 II of the French Commercial Code, approves the components of the total compensation and benefits of any kind, paid during the 2022 financial year or granted for the same financial year to Frédéric Oudéa, Chief Executive Officer, as presented in the corporate governance report drawn up in accordance with Article L. 225-37 of the French Commercial Code.

Eleventh resolution (Approval of the components composing the total compensation and benefits of any kind paid during or awarded to Mr Philippe Aymerich, Deputy Chief Executive Officer, in respect of the 2022 financial year, pursuant to Article L. 22-10-34 II of the French Commercial Code).

The General Meeting, deliberating with the quorum and majority required for ordinary general meetings, having heard the Board of Directors' report, pursuant to Article L. 22-10-34 II of the French Commercial Code, approves the components of the total compensation and benefits of any kind paid during the 2022 financial year or granted for the same financial year to Philippe Aymerich, Deputy Chief Executive Officer, as presented in the corporate governance report drawn up in accordance with Article L. 225-37 of the French Commercial Code.

Twelfth resolution (Approval of the components composing the total compensation and benefits of any kind paid during or awarded to Ms Diony Lebot, Deputy Chief Executive

Officer, in respect of the 2022 financial year, pursuant to Article L. 22-10-34 II of the French Commercial Code).

The General Meeting, deliberating with the quorum and majority required for ordinary general meetings, having heard the Board of Directors' report, pursuant to Article L. 22-10-34 II of the French Commercial Code, approves the components of the total compensation and benefits of any kind, paid during the 2022 financial year or granted for the same financial year to Diony Lebot, Deputy Chief Executive Officer, as presented in the corporate governance report drawn up in accordance with Article L. 225-37 of the French Commercial Code.

Thirteenth resolution (Advisory opinion on compensation paid in 2022 to regulated persons referred to in Article L. 511-71 of the French Monetary and Financial Code).

The General Shareholders' Meeting, deliberating in accordance with the quorum and majority requirements for ordinary general meetings, having heard the Board of Directors' report, consulted pursuant to Article L. 511-73 of the French Monetary and Financial Code issues a favourable opinion on the global package of compensation of any kind of EUR 353.5 million paid during the 2022 financial year to the regulated persons referred to in Article L. 511-71 of French Monetary and Financial Code.

Fourteenth resolution (Appointment of Slawomir Krupa as Director).

The General Meeting, deliberating with the quorum and majority required for ordinary general meetings, having heard the Board of Directors' report, decides to appoint Slawomir Krupa as Director to replace Frédéric Oudéa whose term of office expires at the end of this General Meeting.

This four-year term of office will expire after the General Meeting held in 2027 to approve the accounts for the financial year ending 31 December 2026.

Fifteenth resolution (Appointment of Béatrice Cossa-Dumurgier as Director).

The General Meeting, deliberating with the quorum and majority required for ordinary general meetings, having heard the Board of Directors' report, decides to appoint Béatrice Cossa-Dumurgier as Director to replace Juan Maria Nin Génova whose term of office expires, at his request, at the end of this General Meeting.

This four-year term of office will expire after the General Meeting held in 2027 to approve the accounts for the financial year ending 31 December 2026.

Sixteenth resolution (Appointment of Ulrika Ekman as Director).

The General Meeting, deliberating with the quorum and majority required for ordinary general meetings, having heard the Board of Directors' report, decides to appoint Ulrika Ekman as Director to replace Kyra Hazou whose term of office expires at the end of this General Meeting.

This four-year term of office will expire after the General Meeting held in 2027 to approve the accounts for the financial year ending 31 December 2026.

Seventeenth resolution (Appointment of Benoît de Ruffray as Director).

The General Meeting, deliberating with the quorum and majority required for ordinary general meetings, having heard the Board of Directors' report, decides to appoint Benoît de Ruffray as

Director to replace Gérard Mestrallet whose term of office expires at the end of this General Meeting.

This four-year term of office will expire after the General Meeting held in 2027 to approve the accounts for the financial year ending 31 December 2026.

Eighteenth resolution (Authorisation granted to the Board of Directors to purchase ordinary shares in the Company up to a limit of 10% of the share capital).

The General Meeting, deliberating with the quorum and majority required for ordinary general meetings, having heard the Board of Directors' report and pursuant to the provisions of Articles L. 22-10-62 et seq. and L. 225-100 et seq. of the French Commercial Code, of the French Financial Markets Authority (*Autorité des Marchés Financiers*) General Regulations and of Regulation (EU) No. 596/2014 dated 16 April 2014:

1. Authorises the Board of Directors to purchase ordinary shares in the Company up to a limit of 10% of the total number of shares representing the Company's share capital on the date of these purchases, providing that the maximum number of shares held, at any time, does not exceed 10% of the Company's share capital.
2. Decides that the Company's shares may be purchased, on decision of the Board of Directors with in order to:
 - 2.1. grant, cover and honour any free shares allocation plan, employee savings plan and any other form of allocation for the benefit of the employees and corporate officers of the Company or affiliated companies under the conditions defined by the applicable legal and regulatory provisions;
 - 2.2. cancel them, under the authorisation given by the Combined General Meeting dated 17 May 2022 in its 24th resolution;
 - 2.3. deliver shares upon exercise of rights attached to securities giving access to the Company's share capital;
 - 2.4. hold and subsequently deliver shares as payment or exchange as part of the Group's external growth transactions;
 - 2.5. allow an investment services provider to trade in the Company's shares as part of a liquidity agreement compliant with the regulations of the French Financial Markets Authority (AMF).
3. Decides that acquisitions, sales or transfers of those shares may be carried out on one or more occasions, by any means and at any time, except during a period of a public tender offer on the Company's securities, within the limits and under the terms set forth by applicable laws and regulations.
4. Sets the maximum purchase price per share at EUR 75. Thus, at 7 February 2023, a theoretical maximum of 80,820,897 shares could be purchased, corresponding to a theoretical maximum amount of EUR 6,061,567,237.50.
5. Sets at 18 months from the date of this General Meeting the duration of this authorisation which will cancel for the remaining period, and supersede, as from the date if its implementation by the Board of Directors, the authorisation granted by the Ordinary General Meeting dated 17 May 2022 in its 17th resolution.

6. Grants full powers to the Board of Directors, with authority to delegate, to conduct the aforementioned transactions, carry out all formalities and statements, make, where applicable, any adjustment following any potential transaction on the Company's share capital and, more generally, take all necessary measures for the implementation of this authorisation.

Resolutions for the extraordinary general Meeting

Nineteenth resolution (Authorisation granted to the Board of Directors, for 26 months, to perform, with cancellation of pre-emptive subscription rights, capital increases or disposals of shares and/or securities giving access to the share capital, reserved for members of a company or Group employee savings plan, for a maximum nominal amount of EUR 15,154,000, i.e. 1.5% of the share capital, and of the ceiling set in the 18th resolution of the Combined General Meeting dated 17 May 2022)

The General Meeting, deliberating with the quorum and majority required for extraordinary general meetings, having heard the Board of Directors' report and the Statutory Auditors' special report, under the provisions of Articles L. 3332-1 et seq. of the French Labour Code and in accordance notably with the provisions of Articles L. 225-129-2, L. 225-129-6, L. 225-138-1 and L. 228-91 et seq. of the French Commercial Code:

1. Authorises the Board of Directors to increase the share capital, on one or several occasions and at its sole discretion, where necessary, in separate parts, through the issue of ordinary shares or securities giving access to Societe Generale's share capital reserved for members of company or Group employee savings plans of Societe Generale as well as the companies affiliated to it under the conditions set out in Articles L. 225-180 of the French Commercial Code and L. 3344-1 and L. 3344-2 of the French Labour Code.
2. Sets at EUR15,154,000 the maximum nominal amount of share capital increases that may be subscribed by members of aforementioned plans,, with this ceiling being, where applicable, increased by the additional amount of shares to be issued to protect, in accordance with any applicable regulations or contractual provisions, the rights of holders of securities or other rights giving access to the Company's share capital.
3. Decides that this ceiling, as well as the nominal amount of the securities that could be issued, count towards the ceilings set in the 18th resolution of the Combined General Meeting of May 17, 2022, except for the ceiling relating to capital increases through incorporation set in paragraph 2.2 of this 18th resolution.
4. Decides to cancel the pre-emptive subscription rights of shareholders in favour of members of the aforementioned plans.
5. Decides that the issue price of new shares shall be equal to an average of the prices quoted on the Euronext Paris regulated market during the twenty trading sessions preceding the decision setting the date for the opening of subscription, minus a 20% discount, it being specified that the Board of Directors may convert all or part of the discount into a free allocation of shares or securities giving access to the Company's share capital.
6. Decides that the Board of Directors will be able to proceed with, within the limits set by Article L. 3332-21 of the French Labour Code, free allocation of shares or securities giving access to the Company's share capital as part of the employer contribution.

7. Decides that these transactions reserved for members of to the aforementioned plans may be carried out by way of transfer of shares under the conditions of Article L. 3332-24 of the French Labour Code instead of being carried out through capital increases.
8. Sets at 26 months as from this date the duration of this authorisation which cancels any unused part, where applicable, and replaces that granted by the Combined General Meeting of 17 May 2022 in its 21st resolution having the same purpose. It is specified , for all intents and purposes, that the implementation and completion on any transaction previously decided by the Board of Directors pursuant to this 21st resolution shall not be affected by the approval of this resolution.
9. Grants full powers to the Board of Directors with the ability of sub-delegation as provided by law, to implement this delegation, in particular :
 - 1.1. to determine all terms and conditions of any future transactions, including its postponement, and notably, for each transaction:
 - set the conditions to be met by beneficiaries;
 - determine the characteristics of the securities, the amounts available for subscription, the prices, dates, deadlines, terms and conditions of subscription, payment terms, delivery and dates on which the securities have full rights, as well as the rules for limiting allocations in the event of surplus demand;
 - determine whether subscriptions may be made directly or through corporate mutual funds or other structures or entities authorised by law or regulations;
 - charge, if it deems appropriate, expenses relating to capital increases to the premiums on these transactions and to deduct, where necessary, from the same amount the sums required to take the legal reserve to a tenth of the new share capital following each increase;
 - 1.2. to complete all acts and formalities to record the capital increases carried out pursuant to this authorisation, amend the by-laws accordingly and, more generally, to take all measures necessary.

Twentieth resolution (Modification of paragraph I of Article 7 of the by-laws relating to the duration of the terms of office of Directors representing employees elected by employees).

The General Meeting, deliberating with the quorum and majority required for extraordinary general meetings, having heard the Board of Directors' report, decides to amend paragraph I of Article 7 of the Company's by-laws to (i) remove an outdated detail indicating an effective date for statutory provisions in 2020 and (ii) align, as of the Ordinary General Meeting called to approve the accounts for the 2023 financial year, the duration of the terms of office of Directors representing employees elected by employees which is currently three (3) years, with the duration of four (4) years in place for other Directors.

As a result, Article 7 of the by-laws is thus modified as of this General Meeting:

- At the end of the final paragraph of point 2, in section I of Article 7 of the Company's by-laws after the sentence: "*The Duration of their terms of office is three years.*" the following sentence is added: "*It shall be four years as of the General Meeting called to approve accounts for the 2023 financial year.*"

- At the end of point 3, in section I of Article 7 of the by-laws the following sentence is deleted: “*This provision shall apply as of the General Meeting called to approve the financial statements for the 2020 financial year.*”

Then, following the General Meeting called to approve the accounts for the 2023 financial year, point 2 of section I of Article 7 shall be drafted as follows:

| ARTICLE 7 (PARAGRAPH I) | |
|--|---|
| TEXT IN FORCE FOLLOWING THE 23 MAY 2023 GENERAL MEETING (With the words to be deleted in bold text and struck out) | NEW TEXT IN FORCE FOLLOWING THE GENERAL MEETING CALLED TO APPROVE THE FINANCIAL STATEMENTS FOR THE 2023 FINANCIAL YEAR (with the new word inserted in bold text and underlined) |
| <p><i>I – DIRECTORS</i></p> <p>[...]</p> <p>2. DIRECTORS REPRESENTING EMPLOYEES ELECTED BY EMPLOYEES</p> <p><i>The status and methods of electing these Directors are set out in Articles L. 225-27 to L. 225-34 of the French Commercial Code, as well as by these By-laws.</i></p> <p><i>There are two Directors, one to represent the executives and one to represent all other Company employees.</i></p> <p><i>In any event, their number may not exceed one third of the Directors appointed by the General Meeting.</i></p> <p><i>Their term of office is three years. It shall be four years as of the General Meeting called to approve the financial statements for the 2023 financial year.</i></p> <p>[Unchanged]</p> | <p><i>I – DIRECTORS</i></p> <p>[...]</p> <p>2. DIRECTORS REPRESENTING EMPLOYEES ELECTED BY EMPLOYEES</p> <p><i>The status and methods of electing these Directors are set out in Articles L. 225-27 to L. 225-34 of the French Commercial Code, as well as by these By-laws.</i></p> <p><i>There are two Directors, one to represent the executives and one to represent all other Company employees.</i></p> <p><i>In any event, their number may not exceed one third of the Directors appointed by the General Meeting.</i></p> <p><i>Their term of office is <u>four</u> years.</i></p> <p>[Unchanged]</p> |

Twenty-first resolution (Modification of Article 9 of the by-laws relating to the maximum age of the Chairman of the Board of Directors).

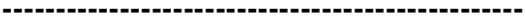
The General Meeting, deliberating with the quorum and majority required for extraordinary general meetings, having heard the Board of Directors’ report, decides to amend Article 9 of

the by-laws to raise the maximum aged of the Chairman of the Board of Directors from seventy (70) years currently to seventy-four (74) years, with said Article 9 now drafted as follows:

| ARTICLE 9 | |
|---|--|
| PREVIOUS TEXT (with the figures to be modified in bold text and underlined) | NEW TEXT (with the modified figures in bold text and underlined) |
| <p><i>The Board of Directors elects a Chairman from among its natural person members, determines his remuneration and sets the duration of his term office which may not exceed that of his term of office as Director.</i></p> <p><i>No member of <u>70</u> years of age or more shall be appointed Chairman. If the Chairman in office reaches the age of <u>70</u>, his duties shall cease after the next Ordinary General Meeting called to approved the financial statements for the financial year ended.</i></p> <p><i>[Unchanged]</i></p> | <p><i>The Board of Directors elects a Chairman from among its natural person members, determines his remuneration and sets the duration of his term office which cannot exceed that of his term of office as Director.</i></p> <p><i>No member of <u>74</u> years of age or more shall be appointed Chairman. If the Chairman in office reaches the age of <u>74</u>, his duties shall cease after the next Ordinary General Meeting called to approved the financial statements for the financial year ended.</i></p> <p><i>[Unchanged]</i></p> |

Twenty-second resolution (Powers for formalities).

The General Meeting, deliberating with the quorum and majority required for extraordinary general meetings, grants all powers to the bearer of an original, a copy, or an extract of the minutes this Meeting, to carry out any filings, formalities and publications relating to the above resolutions.



1. Participation in the Meeting

Any shareholder or any unitholder of the company mutual fund “Société Générale Actionnariat (FONDS E)” (the “FCPE”), regardless of the number of shares or units owned, may participate/vote in the General Meeting.

All of the days and times indicated below are days and times for Paris (France).

1.1 Condition for participating/voting in the Meeting

In accordance with Article R. 22-10-28 of the French Commercial Code, shareholders or FCPE unitholders must justify their status, on the second business day preceding the General Meeting, i.e. at midnight Paris time on Friday 19 May 2023 (hereinafter “**D-2**”), by the registration of securities in an account, either in their name or in the name of the registered intermediary referred to in Article L. 228-1 of the French Commercial Code.

For registered shareholders and FCPE unitholders, this book entry in the registered securities account by D-2 is sufficient to allow them to participate in the General Meeting.

For bearer shareholders, it is the authorised intermediaries holding the bearer securities accounts (hereinafter the “**Securities Accounts Holders**”) who, either at the time of transmission of the single remote voting or proxy form (hereinafter, the “**Single Form**”), or when using the Internet voting site, must provide proof of the shareholder status of their clients directly to the centralising agent of the General Meeting (*Société Générale Securities Services*).

Shareholders not domiciled in France within the meaning of Article 102 of the French Civil Code may ask the registered intermediary to transfer their vote in accordance with applicable legal and regulatory provisions.

1.2 Methods for participation in the General Meeting

Shareholders or FCPE unitholders have multiple possibilities for participating in the Meeting

They can:

- either attend the Meeting in person at the location indicated above,

- or participate by:

a) **giving a proxy to the Chairman of the Meeting, or to any other natural or legal entity of their choice under the conditions of Article L. 225-106 of the French Commercial Code; or**

b) **voting remotely (by post or online).**

In accordance with Article R. 22-10-28 of the French Commercial Code, it is specified that once they have voted remotely or sent a proxy or requested an admission card or an attendance certificate, shareholders or FCPE unitholders can no longer choose another method of participation but may sell all or part of their shares. The number of shares taken into account for the vote shall be the number of shares registered in the account of the shareholder or FCPE unitholder, on Friday 19 May 2023, morning, at zero hour, Paris time.

To facilitate their participation in the Meeting, Societe Generale offers its shareholders and FCPE unitholders the possibility of requesting an admission card, designating or revoking a proxy, or voting via the secure “Votaccess” website.

The Votaccess website will be open from 9:00 a.m. on 19 April 2023 until 3:00 p.m. on 22 May 2023. In order to avoid potential congestion of the voting platform, shareholders and FPCE unitholders are recommended not to wait until the last moment to connect.

Only holders of bearer shares whose Securities Accounts Holder is a member of the Votaccess system and that proposes this service for this Meeting can access this system. The Securities Accounts Holder of a bearer shareholder, which is not a member of the Votaccess system or which subjects access to the website to conditions of use, will advise this shareholder how to proceed.

These methods of participation are specified below.

A. Shareholders or FCPE unitholders who wish to participate by attending the Meeting in person at the location indicated above

Shareholders or FCPE unitholders who wish to attend the Meeting in person at the location indicated above, must show **proof of identity** and an admission card.

They must comply with any sanitary measures applicable at the time of the Meeting. These measures will be available on the Company's website. Shareholders are invited to regularly consult the section dedicated to the General Meeting on the website (www.societegenerale.com).

Registered shareholders who have been registered for at least one month as at the date of the Notice of Meeting will receive the notice of meeting brochure accompanied by the Single Form by post, unless they have asked to receive these by email.

They may obtain their admission card either by returning the duly completed and signed Single Form in the prepaid return envelope enclosed with the notice of meeting received by post, or by logging in to the website www.sharinbox.societegenerale.com with their usual login information to access the Votaccess platform.

Bearer shareholders will either use their usual login information to connect to the web portal of their Securities Accounts Holder to access the Votaccess platform and then follow the on-screen instructions to print their admission card or will send a request for a Single Form to their Securities Accounts Holder. For the second option, if the shareholders who wish to attend the Meeting in person at the location indicated above have not received their admission card by 21 May 2023, they must ask their Securities Accounts Holder to issue them with an attendance certificate that will allow them to prove their status as a shareholder on D-2 to be admitted to the Meeting.

For bearer shareholders arriving on the day of the Meeting without an admission card or an attendance certificate, telephones will be made available to them. It will be their responsibility to contact their Securities Accounts Holder to obtain the necessary attendance certificate required to attend the Meeting.

On the day of the Meeting, the attendance certificate will be accepted, either in paper format, or in electronic format provided, in the latter case, that the shareholder is able to send it, on the spot, to a dedicated email address which will be provided upon arrival.

FCPE unitholders will use their usual login information to connect to the employee savings management website (www.esalia.com) to access the Votaccess platform, where they may view documentation relating to the General Meeting and print their admission cards. If they do not have internet access, they may request the documentation by post received by Societe Generale (Service Assemblées, CS 30812 - 44308 Nantes Cedex 3, France) no later than six days before the Meeting, i.e. 17 May 2023, and the duly completed and signed Single Form must be received at this same address no later than two calendar days before the date of the Meeting, i.e. 21 May 2023.

B. Shareholders or FCPE unitholders who cannot participate by attending the Meeting in person at the location indicated above

Shareholders or FCPE unitholders not attending the General Meeting in person may participate remotely i) by giving proxy to a designated person or to the chairman of the Meeting, ii) by voting remotely using the Single Form or on the Votaccess platform by connecting to the web portal of their Securities Accounts Holder.

i) Appointment – Withdrawal of a proxy

Shareholders or FCPE unitholders who have chosen to be represented by a proxy of their choice, may notify this appointment or revoke it:

- for **shareholders or FCPE unitholders**, by sending the duly completed and signed Single Form by post, which must be received by Societe Generale (Service Assemblée, CS 30812 - 44308 Nantes Cedex 3, France) no later than 21 May 2023 to be taken into account;

- online, by connecting to: for **registered shareholders** the www.sharinbox.societegenerale.com website or for **FCPE unitholders** the employees savings management website www.esalia.com and, for **bearer shareholders** to the web portal of their Securities Accounts Holder to access the Votaccess platform, using the method described in section iii) below, or exclusively for bearer shareholders wishing to appoint or revoke a proxy and whose Securities Accounts Holder does not offer them the Votaccess service for this Meeting, by sending by email to the following address: assemblees.generales@sgss.socgen.com, the duly completed and signed Single Form accompanied by their identity card (or an equivalent document for legal entity shareholders) and the attendance certificate issued by their Securities Account Holder, by 3:00 p.m. on 22 May 2023 at the latest.

Pursuant to the above, proxies will not be accepted on the day of the Meeting.

Please note that written and signed proxies must indicate the surname, first name and address of the shareholder or FCPE unitholder and the same information for their proxy. For any proxy granted by a shareholder or FCPE unitholder without indication of a representative, the Chairman of the Meeting will cast a vote in favour of the adoption of the draft resolutions presented or approved by the Board of Directors, and a vote against the adoption of all other draft resolutions.

ii) Voting by post using the Single Form

Registered shareholders will receive the Single Form by post, unless they have accepted to receive it by email.

Bearer shareholders will send their request for a Single Form to their Securities Accounts Holder which, once the shareholder has completed and signed said form, will be responsible for forwarding it, together with an attendance certificate, to the centralising agent for the Meeting.

FCPE unitholders will vote directly online on the Votaccess website, via the www.esalia.com employee savings management website using their usual login information. If they do not have internet access or the Single Form, they may request the Single Form by sending a letter to Societe Generale (Service Assemblée, CS 30812 - 44308 Nantes Cedex 3, France).

Any request for a Single Form must be received no later than six days before the Meeting, i.e. by 17 May 2023.

In all cases, the duly completed and signed Single Form, accompanied by the attendance certificate for bearer shareholders, must reach the address indicated above no later than two calendar days before the date of the Meeting, i.e. on 21 May 2023.

No Single Form received by Societe Generale after this date will be taken into account.

iii) Voting online

Registered shareholders will connect to the www.sharinbox.societegenerale.com website using their Sharinbox access code included on the Single Form or in the email received. The password to access this website was sent by post at the time of their first contact with Societe Generale Securities Services. It can be reset by clicking on “Obtain your codes” on the website’s homepage.

Shareholders must then follow the instructions in their online personal account by clicking on “Reply” in the “General Meeting” box. You will then be automatically redirected to the voting platform.

Bearer shareholders will connect, using their usual login information, to the web portal of their Securities Accounts Holder to access the Votaccess platform and will follow the on-screen instructions.

FCPE unitholders will connect, using their usual login information, to the www.esalia.com employee savings management website. They will be able to access the Votaccess platform and follow the on-screen instructions.

Online voting will be open from 9:00 a.m. on 19 April 2023 until 3:00 p.m. on 22 May 2023. In order to avoid potential congestion of the voting platform, shareholders and FCPE unitholders are recommended not to wait until the last moment to connect.

2. Requests for the addition of draft resolutions or items to the agenda

Requests for the addition of draft resolutions or items to the agenda presented by shareholders are governed by the provisions of Articles L. 225-105, R. 225-71, R. 225-73 and R. 22-10-22 of the French Commercial Code.

These should be addressed to Societe Generale (Secrétariat général – Affaires administratives - SEGL/CAO – 17 cours Valmy – 92972 La Défense Cedex, France) within twenty days of the publication of this notice, by registered letter with acknowledgement of receipt.

They must be accompanied by a certificate of account registration justifying that the authors of the request hold or represent the percentage of share capital required by aforementioned article R. 225-71, which is at least 4.254.044 shares corresponding approximately to 0.53% of the Company share capital. The request for inclusion of draft resolutions must also contain the text of the draft resolutions which may be accompanied by a brief explanatory statement. The request for the addition of an item on the agenda must be substantiated.

In accordance with Article R. 225-74 of the French Commercial Code, the Chairman of the Board of Directors shall acknowledge receipt of requests for the addition of draft resolutions or items to the agenda, by registered letter, within five days of receipt.

The review by the General Meeting of the items and draft resolutions submitted by the shareholders under the legal and regulatory conditions is subject to the transmission by the authors of the request of a new certificate providing proof of registration of the shares under the same conditions on D-2.

Requests for the inclusion of draft resolutions submitted by the Social and Economic Committee, under the conditions provided by the French Labour Code, must be sent within ten days of the publication of this notice.

3. Written questions

In accordance with Article R. 225-84 of the French Commercial Code, shareholders who wish to submit written questions must, as from this publication and no later than four working days prior to the General Meeting, i.e. until midnight, Paris time, on Wednesday 17 May 2023, send their questions:

- Either to Societe Generale (17 cours Valmy - 92972 La Défense Cedex, France) by registered letter with acknowledgement of receipt to the attention of the Chairman of the Board of Directors;
- Or by email to General.meeting@socgen.com stipulating in the subject of the email “written question to the Board of Directors for the General Meeting of 23 May 2023”.

To be taken into account, these questions must be accompanied by a certificate of account registration.

On an exceptional basis, written questions sent by email which comply with the above-mentioned formalities, but arriving up until 4:00 p.m. Paris time on Friday 19 May 2023, will be examined by the Board of Directors so that they can be answered either in the 2023 General Meeting section of the www.societegenerale.com website, or during the General Meeting. To be taken into account, these questions must be accompanied by a certificate of account registration. Moreover, questions sent after the regulatory deadline of Wednesday 17 May 2023, must be sent by email to General.meeting@socgen.com stipulating in the subject of the email “written question to the Board of Directors for the General Meeting of 23 May 2023”.

4. Shareholders’ right of communication

The documents that must be available to shareholders for the Meeting will be made available at Societe Generale’s administrative office (17 cours Valmy - 92972 La Défense Cedex, France) as for the publication of the notice of meeting.

Documents and informations referred to in Article R. 22-10-23 of the French Commercial Code to be presented at the General Meeting will be made available on Societe Generale’s website (www.societegenerale.com), no later than the twenty-first day preceding the meeting.

The results of the vote and the composition of the quorum will be posted online on the above-mentioned website no later than two working days after the General Meeting, i.e. 25 May 2023.

5. Declaration of securities lending and borrowing

Any person temporarily holding, alone or in concert, for one of the transactions referred to in Article L. 22-10-48 of the French Commercial Code, a number of shares representing more than 0.5% of voting rights, shall inform Societe Generale and the French Financial Markets Authority of the total number of share held on a temporary basis, no later than midnight, Paris time, on Thursday 18 May 2023.

If Societe Generale and the French Financial Markets Authority are not informed, voting rights for these shares are suspended for the General Meeting in question and for all General Meetings held until said shares are resold or returned.

6. Confirmation that the vote has been taken into account

Shareholders may contact the Company to request confirmation that their vote has been taken into account in the deliberations. Any request made by shareholders in this respect must be made within three months of the voting date (accompanied by documentary evidence of the shareholder's identity). The Company will reply no later than 15 days after the General Meeting if the request is received before the General Meeting and no later than 15 days after the request if it is received after the General Meeting.

The Board of Directors