

**Société Générale SA**

**Statement by the Statutory Auditors on the information disclosed under Article L.225-115-5 of the French Commercial Code relating to the total amount of payments made pursuant to Article 238 *bis*, paragraphs 1 to 5 of the French Tax Code for the year ended 31 December 2024**

**Annual General Meeting for the approval of the financial statements for the year ended 31 December 2024**

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**Annual General Meeting for the approval of the financial statements for the year ended 31 December 2024**

*This is a free translation into English of the Statutory Auditors' statement issued in French and is provided solely for the convenience of English speaking readers. This statement should be read in conjunction with, and construed in accordance with, French law and professional auditing standards applicable in France.*

**Société Générale SA**  
29 BOULEVARD HAUSSMANN  
75009 Paris

To the Shareholders,

In our capacity as Statutory Auditors of Société Générale SA and in accordance with Article L.225-115-5 of the French Commercial Code (*Code de commerce*), we have prepared this statement on the information relating to the total amount of payments made pursuant to Article 238 *bis*, paragraphs 1 to 5, of the French Tax Code (*Code général des impôts*) for the year ended 31 December 2024, as presented in the enclosed document.

This information was prepared under the responsibility of the Company's Board of Directors.

Our role was to attest to the accuracy of this information.

As part of our statutory audit work, we have audited the financial statements for the year ended 31 December 2024. Our audit, which we conducted in accordance with professional standards applicable in France, was planned and performed solely for the purpose of issuing an opinion on the financial statements taken as a whole and not on any individual items of the financial statements used to determine the total amount of payments made pursuant to Article 238 *bis*, paragraphs 1 to 5, of the French Tax Code. Accordingly, our audit tests and samples were not performed with this objective and we do not express any opinion on any specific items of the financial statements.

We performed the procedures that we deemed necessary in accordance with professional standards applicable in France to such engagements. These procedures, which do not constitute an audit or a review, consisted in making the necessary reconciliations between the total amount of the payments made pursuant to Article 238 *bis*, paragraphs 1 to 5, of the French Tax Code and the underlying accounting data, and verifying that it was consistent with the data used to prepare the financial statements for the year ended 31 December 2024.

Based on our work, we have no matters to report as to the consistency of the total amount of payments made pursuant to Article 238 *bis*, paragraphs 1 to 5, of the French Tax Code, as presented in the enclosed document, i.e., €14,488,160 and the accounting data used to prepare the financial statements for the year ended 31 December 2024.

This statement attests to the accuracy of the total amount of payments made pursuant to Article 238 *bis*, paragraphs 1 to 5 of the French Tax Code, within the meaning of Article L.225-115-5 of the French Commercial Code.

This statement has been prepared for your attention in the context set out in the first paragraph above, and must not be used, redistributed or quoted for any other purposes.

Neuilly-sur-Seine and Paris La Défense, 10 April 2025

The Statutory Auditors

PricewaterhouseCoopers Audit

KPMG SA

Emmanuel Benoist    Ridha Benchamek

Guillaume Mabilie

General Secretary

Paris, April 24, 2025

**Attestation of eligible expenditure for the tax sponsorship scheme of Article 238 bis  
of the French General Tax Code for fiscal year 2024**

Under the terms of Article 238 bis of the French General Tax Code referring to amounts of sponsorship and patronage, we declare to have paid **14 488 160** EUR for the financial year ending on 31 December 2024.

Francis DONNAT  
Group General Secretary