

This is a translation into English of the statutory auditors' supplementary report of the Company issued in French and it is provided solely for the convenience of English-speaking users.

This report should be read in conjunction with, and construed in accordance with, French law and professional auditing standards applicable in France

Société Générale SA
Statutory auditors' supplementary report on the issue of ordinary shares reserved for members of a Société Générale group company or group savings plan with the removal of preferential subscription rights

Board of directors of May 20, 2025
Société Générale SA
29, boulevard Haussmann
75009 Paris

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Board of directors of May 20, 2025

To the General Meeting of Société Générale SA,

In our capacity as statutory auditors of your Company and in compliance with article R. 225-116 of the French Commercial Code (Code de commerce) and in addition to the special report previously established by DELOITTE & ASSOCIES and ERNST & YOUNG et Autres dated 27 March, 2024, we present to you our report on the issue of shares with removal of preferential rights to subscription of ordinary shares or securities, reserved for members of a collective or corporate savings plan of your company and its affiliated companies, under the conditions of Articles L.225-180 of the Commercial Code and L.3344-1 and L.3344-2 of the Commercial Code, authorised by your combined general meeting of 22 May 2024.

This meeting has delegated to your Board of Directors the authority to decide on such a transaction within 26 months and for a maximum amount of €15,056,000. Exercising this delegation, your Board of Directors decided at its meeting of February 5, 2025:

- to proceed with a capital increase through the issuance of ordinary shares or securities, for a maximum aggregate nominal amount of €15,056,000.
- to subdelegate to the Chief Executive Officer the necessary powers to set the subscription period and price.

By decision of May 19, 2025, the Chief Executive Officer, acting on subdelegation from your Board of Directors, set the subscription period from Monday, June 2, 2025, at 10:00 a.m., Paris time, to Monday, June 16, 2025, at 11:59 p.m., Paris time, as well as the subscription price at €35.76.

Your Board of Directors duly noted at its meeting of May 20, 2025, the use made by the Chief Executive Officer of the subdelegation.

It is the responsibility of the Board of Directors to prepare a supplementary report in accordance with Articles R.225-115, seq. and R. 22-10-31 of the French Commercial Code (Code de Commerce). Our role is to report on the fairness of the figures taken from the financial statements, on the proposal to remove preferential subscription rights, and on other information relating to the issue provided in this report.

We have carried out the due diligence we deemed necessary in accordance with the professional guidance of the French National auditing body (Compagnie Nationale des Commissaires aux Comptes) relating to this assignment. These due diligence procedures included verifying :

- the fairness of the financial information taken from the annual and consolidated financial statements approved by the Board of Directors. These financial statements were audited by us in accordance with the professional standards applicable in France;
- the compliance of the terms of the transaction with the delegation granted by the General Meeting;
- the information provided in the Board of Directors' supplementary report on the selection of elements for calculating the issue price and its final amount.

We have no matters to report as to:

- the fairness of the financial information taken from the accounts and included in the Board of Directors' supplementary report;
- the compliance of the terms of the transaction with the delegation granted by your Extraordinary General Meeting of May 22, 2024, and the information provided to shareholders;
- the choice of elements for calculating the issue price and its final amount;
- the presentation of the effect of the issuance on the financial position of the share and capital security holders as expressed in relation to shareholders' equity and on the market value of the share.
- the removal of the preferential subscription rights, on which you previously voted.

Paris La Défense, May 20, 2025

Neuilly-sur-Seine, May 20, 2025

KPMG S.A.

PricewaterhouseCoopers Audit

Guillaume Mabile

Emmanuel Benoist

Ridha Ben Chamek

Société Générale SA

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