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SOCIETE GENERALE

French public limited company (société anonyme)

Share capital: EUR 1,046,405,540

Registered office: 29, boulevard Haussmann - 75009 Paris

Paris Trade & Companies Register No. 552 120 222

Notice of a combined General Meeting

Ladies and gentlemen, as shareholders and unitholders of the company mutual funds (FCPE) “Société Générale actionnariat (FONDS E)” and “FONDS G”, you are invited to a combined (ordinary and extraordinary) General Meeting to be held on **17 May 2022 at 4:00 p.m.**, Hall 5.1 Paris Expo - Porte de Versailles, **1 place de la Porte de Versailles** - 75015 Paris, to deliberate on the agenda below.

DISCLAIMER

The Meeting will be held in Paris (75015), Hall 5.1 Paris Expo -Porte de Versailles, 1 place de la Porte de Versailles.

You can watch this Meeting live or on video at www.societegenerale.com.

For shareholders who want to ask questions but do not wish to attend in person, it has been decided to reduce the deadline for written questions from six to one day before the General Meeting in accordance with the regulation.

Shareholders must comply with the sanitary measures applicable at the time of the Meeting. These measures will be posted on the Company’s website. Shareholders are urged to regularly consult the section dedicated to the General Meeting on the Company’s website (www.societegenerale.com).

Agenda

Agenda item - energy transition plan and social and environmental responsibility - no vote

Resolutions for the ordinary general Meeting

1. Approval of the annual consolidated accounts for the 2021 financial year.
2. Approval of the annual accounts for the 2021 financial year.
3. Allocation of the 2021 income; setting of the dividend.
4. Approval of the statutory auditors’ report on the related party agreements referred to in Article L. 225-38 of the French Commercial Code.

5. Approval of the compensation policy of the Chairman of the Board of Directors, pursuant to Article L. 22-10-8 of the French Commercial Code.
6. Approval of the compensation policy of the Chief Executive Officer and Deputy Chief Executive Officers, pursuant to Article L. 22-10-8 of the French Commercial Code.
7. Approval of the compensation policy of Board members pursuant to Article L. 22-10-8 of the French Commercial Code.
8. Approval of the information relating to the compensation of each of the corporate officers required by Article L. 22-10-9 I of the French Commercial Code.
9. Approval of the components composing the total compensation and benefits of any kind paid during or awarded to Mr Lorenzo Bini Smaghi, Chairman of the Board of Directors in respect of the 2021 financial year, pursuant to Article L. 22-10-34 II of the French Commercial Code.
10. Approval of the components composing the total compensation and benefits of any kind paid during or awarded to Mr Frédéric Oudéa, Chief Executive Officer, in respect of the 2021 financial year, pursuant to Article L. 22-10-34 II of the French Commercial Code.
11. Approval of the components composing the total compensation and benefits of any kind paid during or awarded to Mr Philippe Aymerich, Deputy Chief Executive Officer, in respect of the 2021 financial year, pursuant to Article L. 22-10-34 II of the French Commercial Code.
12. Approval of the components composing the total compensation and benefits of any kind paid during or awarded to Ms Diony Lebot, Deputy Chief Executive Officer, in respect of the 2021 financial year, pursuant to Article L. 22-10-34 II of the French Commercial Code.
13. Advisory opinion on compensation paid in 2021 to persons referred to in Article L. 511-71 of the French Monetary and Financial Code.
14. Renewal of Mr Lorenzo Bini Smaghi as Director.
15. Renewal of Mr Jérôme Contamine as Director.
16. Renewal of Ms Diane Côté as Director.
17. Authorisation granted to the Board of Directors to purchase ordinary shares of the Company up to a limit of 10% of the share capital.

Resolutions for the extraordinary general Meeting

18. Delegation of authority granted to the Board of Directors in order to increase the share capital, with pre-emptive subscription rights, through the issuance of ordinary shares and/or securities giving access to the share capital of the Company and/or its subsidiaries and/or through incorporation.
19. Delegation of authority granted to the Board of Directors in order to increase the share capital, with cancellation of pre-emptive subscription rights, by offer to the public other than the ones referred to in Article L. 411-2 1°) of the French Monetary and Financial Code, through the issuance of ordinary shares and/or securities giving access to the share capital of the Company and/or its subsidiaries.
20. Delegation of authority granted to the Board of Directors to increase the share capital without pre-emptive subscription rights to remunerate contributions in kind granted to the Company.
21. Authorisation granted to the Board of Directors in order to proceed with cancellation of pre-emptive subscription rights, share capital increases or sales of shares reserved for members of a company or Group employee savings Plan.
22. Authorisation granted to the Board of Directors in order to proceed with free allocations of performance shares, existing or to be issued, without pre-emptive subscription rights,

for the benefit of the regulated persons referred to in Article L. 511-71 of the French Monetary and Financial Code or assimilated.

23. Authorisation granted to the Board of Directors in order to proceed with free allocations of performance shares, existing or to be issued, without pre-emptive subscription rights, for the benefit of employees other than the regulated persons referred to in Article L. 511-71 of the French Monetary and Financial Code or assimilated.
24. Authorisation granted to the Board of Directors in order to cancel, within the limit of 10% of its capital per period of 24 months, treasury shares held by the Company.
25. Powers to perform formalities.

The draft resolutions recorded on the agenda, which appear in the notice of meeting published in the Bulletin des Annonces Légales Obligatoires (French Official Gazette) on 04 March 2022 (Issue 27)

1. Participation in the Meeting

Any shareholder or any unitholder of the company mutual funds “Société Générale Actionnariat (FONDS E)” or “FONDS G” (the “FCPEs”) regardless of the number of shares or units they own, has the right to participate/vote in the General Meeting.

All the days and times indicated below are the days and times for Paris (France).

1.1 Condition for participating/voting in the Meeting

In accordance with Article R. 22-10-28 of the French Commercial Code, the shareholders or unitholders of FCPEs will have to justify their status, on the second business day preceding the General Meeting, i.e 13 May 2022, at midnight, Paris time (hereinafter “**D-2**”), with the registration of securities in an account, either in their name or in the name of the registered intermediary referred to in Article L. 228-1 of the French Commercial Code.

For registered shareholders and unitholders of FCPEs, this book entry at D-2 in the registered securities accounts shall be sufficient to allow them to participate in the Meeting.

For bearer shareholders, it is the authorised intermediaries holding the bearer securities accounts (hereinafter the “**Securities Accounts Holders**”) who, either at the time of transmission of the single remote voting or proxy form (hereinafter, the “**Single Form**”), or when using the Internet voting site, must provide proof of the shareholder status of their clients directly to the centralising agent of the General Meeting (*Société Générale Securities Services*).

Shareholders not domiciled in France within the meaning of Article 102 of the French Civil Code may ask the registered intermediary to transfer their vote in accordance with applicable legal and regulatory provisions.

1.2 Methods for participating in the Meeting

Shareholders or FCPE unitholders have multiple possibilities for participating in the Meeting.

They can:

- either attend the Meeting in person at the location indicated above,

- or participate by:

- a) giving a proxy to the Chairman of the Meeting or to any other natural or legal person of their choice under the conditions of Article L. 225-106 of the French Commercial Code; or
- b) voting remotely (by post or online).

In accordance with Article R. 22-10-28 of the French Commercial Code, it is specified that once they have voted remotely or sent a proxy or requested an admission card or a participation certification, shareholders or FCPE unitholders can no longer choose another method of participation but may sell all or part of their shares. The number of shares taken into account for the vote shall be the number of shares registered in the account of the shareholder or FCPE unitholder on Friday, 13 May 2022, midnight, Paris time.

In order to facilitate their participation in the Meeting, Societe Generale offers its shareholders and FCPE unitholders the possibility of requesting an admission card, designating or revoking a proxy, or voting via the secure “Votaccess” website.

The Votaccess website will be open from 13 April 2022 at 9:00 a.m. to 16 May 2022 at 3:00 p.m. In order to avoid potential overloading of the sites, it is recommended that shareholders and FCPE unit holders do not wait until the last moment to connect.

Only holders of bearer shares whose Securities Account Holder has joined to the Votaccess system and offers them this service for this Meeting can access this system. The Securities Account Holder of the bearer shareholder, who has not joined Votaccess or subjects the access to the website to conditions of use, will indicate how to proceed to the shareholder.

The methods of participation are specified below.

A. Shareholders or FCPE unitholders who wish to participate by attending the Meeting in person at the location indicated above

Shareholder or FCPE unitholders who wish to attend the Meeting in person at the location indicated above where it is convened must have **proof of identity** and an admission card.

They must comply with the sanitary measures applicable at the time of the Meeting. These measures will be posted on the Company’s website. Shareholders are urged to regularly consult the section dedicated to the General Meeting on the Company’s website (www.societegenerale.com).

Registered shareholders who have been registered for at least one month as of the date of the notice of meeting will receive the notice of meeting brochure accompanied by the Single Form by post unless they asked to receive it by email.

They may obtain their admission card either by returning the Single Form duly completed and signed in the prepaid return envelope enclosed with the convening notice received by post or by logging in to the website www.sharinbox.societegenerale.com with their usual login information to access the Votaccess website.

Bearer shareholders will either use their usual login information to log in to the Internet portal of their Securities Account Holder to access the Votaccess website and will then follow the instructions on the screen to print their admission card or will send a request for a Single Form to their Securities Account Holder. For the second option, if they have not received their admission card by 15 May 2022 or have lost it, they must ask their Securities Account Holder for a participation certificate that will allow them to prove their status as a shareholder on D-2 to be admitted to the Meeting.

For bearer shareholders appearing on the day of the Meeting without an admission card or a participation certificate, telephones and fax machines will be available to them. It will be their responsibility to contact their Securities Account Holder and obtain the certificate of participation required to attend the Meeting.

On the day of the Meeting, the participation certificate will be accepted either in paper format or in electronic format provided, in the latter case, that the shareholder is able to send it, on the spot, to a dedicated email address which will be communicated upon his/her/its arrival.

FCPE unitholders will use their usual login information to log in to the employee savings management website (www.esalia.com or www.pee.credit-du-nord.fr) to access the Votaccess website, on which they can view the documentation relating to the Meeting and print their admission card. If they do not have Internet access, they may request the documentation by post received by Societe Generale (Service Assemblées, CS 30812, 44308 Nantes Cedex 3, France) no later than six days before the Meeting, i.e. 11 May 2022, and the duly completed and signed Single Form must be received at the same address no later than two calendar days before the date of the Meeting, i.e. 15 May 2022.

B. Shareholders or FCPE unitholders who cannot participate by attending the General Meeting in person at the location indicated above

Shareholders or FCPE unitholders not attending the Meeting in person may participate remotely i) by giving proxy to a designated person or to the chairman of the Meeting, ii) by voting remotely using the Single Form or on Votaccess by logging in to their Internet portal of their Securities Account Holder.

i) Appointment - Revocation of a proxy

The shareholder or unitholder of FCPEs who has chosen to be represented by a proxy of their choice may notify such appointment or revoke it:

- for **shareholders or FCPE unitholders**, by sending the duly completed and signed Single Form to their Securities Account Holder by post, which must be received by Societe Generale (Service Assemblée, CS 30812, 44308 Nantes Cedex 3) no later than 15 May 2022 to be accepted;

- online by logging in to: for **registered shareholders**, the website www.sharinbox.societegenerale.com, for **FCPE unitholders**, the employee savings management website (Esalia or Crédit du Nord PEE), for **bearer shareholders**, the Internet

portal of their Securities Account Holder to access the Votaccess website using the method described in section iii) below, or exclusively for bearer shareholders wishing to appoint or revoke a proxy and whose Securities Account Holder does not offer them the Votaccess service for this Meeting, by sending an electronic message to the following address: assemblees.generales@sgss.socgen.com of the Single Form duly completed and signed, together with their identity card (or an equivalent document for legal entity shareholders) and the certificate of participation issued by their Securities Account Holder, no later than 3:00 p.m. on 16 May 2022.

Pursuant to the foregoing, mandates will not be accepted on the day of the Meeting.

Please note that written and signed proxies must indicate the surname, first name, and address of the shareholder or FCPE unitholder and the same information for their proxy. For any proxy given by a shareholder or FCPE unit holder without indicating a proxy, the Chairman of the Meeting will cast a vote in favour of the adoption of the draft resolutions presented or approved by the Board of Directors and a vote against the adoption of all other draft resolutions.

ii) Postal voting using the Single Form

Registered shareholders will receive the Single Form by post unless they requested a receipt by e-mail.

Bearer shareholders shall send their request for a Single Form to their Securities Account Holder which, once the shareholder has completed and signed said form, will be responsible for forwarding it, together with a participation certificate, to the centralising agent of the Meeting.

The unitholders of FCPEs will vote online directly on the Votaccess website, via the employee savings management site (Esalia or Crédit du Nord PEE) with their usual identifiers. If they do not have Internet access and the Single Form, they may request the Single Form by sending a letter to Societe Generale (Service Assemblée, CS 30812, 44308 Nantes Cedex 3, France).

Any request for a Single Form must be received no later than six days before the Meeting, i.e on 11 May 2022.

In all cases, the Single Form duly completed and signed, accompanied by the participation certificate for bearer shareholders, must reach the address indicated above no later than two calendar days before the date of the Meeting, i.e on 15 May 2022.

No Single Form received by Societe Generale after that date will be taken into account.

iii) Online vote

Registered shareholders will connect to the website www.sharinbox.societegenerale.com using their Sharinbox access code included on the Single Form or in the email sent to them. The site login password was sent to them by post at the time of their first contact with Societe Generale Securities Services. It can be resent by clicking on “Get your codes” on the home page of the website.

The shareholder must then follow the instructions in their personal area by clicking on “Reply” of the insert “General Meetings” on the home page. Select the transaction, follow the

instructions, and click on “Vote” in the “YOUR VOTING RIGHTS” section. You will then be automatically redirected to the voting site.

Bearer shareholders will use their usual login information to log in to the Internet portal of their Securities Account Holder to access the Votaccess website and follow the procedure indicated on the screen.

FCPE unitholders will use their usual login information to log in to the employee savings management website (Esalia or Crédit du Nord PEE). They will be able to access the Votaccess website and follow the procedure indicated on the screen.

Online voting will be open from 13 April 2022 at 9:00 am to 16 May 2022 at 3:00 pm. In order to avoid potential overloading, it is recommended that shareholders and FCPE unitholders do not wait until the last moment to connect.

2. Written questions

In accordance with Article R. 225-84 of the French Commercial Code, the shareholder who wishes to ask written questions must, as from this publication and no later than the fourth business day preceding the date of the Meeting, namely 11 May 2022, until midnight, Paris time, send their questions:

- Either to Societe Generale 17 cours Valmy - 92972 La Défense, France, by registered letter with acknowledgement of receipt sent to the Chairman of the Board of Directors;
- Or by email to General.meeting@socgen.com, stipulating in the subject of the email “Written question to the Chairman of the Board of Directors for the General Meeting of 17 May 2022”.

To be taken into account, these questions must be accompanied by an account registration certificate.

However, on an exceptional basis, written questions sent by email respecting the formalities mentioned above, but arriving up until Monday, 16 May 2021 at 4:00 p.m., Paris time, will be examined by the Board of Directors so that they can be answered either on the website www.societegenerale.com in the 2022 General Meeting section or during the Meeting. To be taken into account, these questions must be accompanied by an account registration certificate.

3. Shareholders’ right of communication

The documents that must be available to shareholders for the Meeting will be made available at Societe Generale’s administrative office (17 cours Valmy - 92972 La Défense, France) as from the publication of the convening notice.

The documents and information mentioned in Article R. 22-10-23 of the French Commercial Code to be presented at the Meeting will be made available on Societe Generale’s website (www.societegenerale.com), no later than the twenty-first day preceding the Meeting.

The result of the votes and the composition of the quorum will be posted on the above-mentioned website no later than two working days after the Meeting, i.e. 19 May 2022.

4. Statement of securities lending and borrowing

Any person who holds a number of shares representing more than 0.5% of the voting rights temporarily, alone or jointly, in respect of one of the transactions mentioned in Article L. 22-10-48 of the French Commercial Code shall inform Societe Generale and the French Financial Markets Authority (*Autorité des marchés financiers*) of the total number of shares they hold on a temporary basis no later than Thursday, 12 May 2022 at midnight, Paris time.

In the event of failure to inform Societe Generale and the French Financial Markets Authority (*Autorité des marchés financiers*) in accordance with the conditions of Article L. 22-10-48 of the French Commercial Code, these shares are deprived of voting rights for the relevant shareholders' meeting and for any shareholders' meeting which might be held until the resale or restitution of the said shares.

5. Confirmation that the vote has been taken into account

Shareholders may contact the Company to request confirmation that their vote has been taken into account in the deliberations. Any request made by a shareholder to this effect must be made within three months of the voting date (accompanied by documentary evidence of the shareholder's identity). The Company will reply no later than 15 days after the Meeting if the request is received before it and no later than 15 days after the request if it is received after the Meeting.

The Board of Directors