

# ORDINARY GENERAL MEETING SOCIETE GENERALE

**TUESDAY, 23 MAY 2017 AT 4.00PM**

AT THE ESPACE GRANDE ARCHE, PARIS LA DÉFENSE

To make things easier and in order to enable the greatest number of shareholders to participate,

**Societe Generale is providing its shareholders with  
the option of completing all procedures online.**

You can still vote using a paper form if you prefer.

You can watch the General Meeting live or on video at [www.societegenerale.com](http://www.societegenerale.com)

Following the General Meeting, a press release detailing the voting results will be issued and a report will be published in the Shareholder Letter of June 2017.

The Letter will be sent by post to shareholders who hold at least 100 bearer shares or one registered share. It will also be available online at [www.societegenerale.com](http://www.societegenerale.com).

To access all of the information regarding the General Meeting click [here](#)

## HOW TO PARTICIPATE TO THE GENERAL MEETING?

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### > CONDITIONS TO BE MET TO PARTICIPATE TO THE GENERAL MEETING

All shareholders must be able to prove their status by the second working day preceding the Meeting (D-2), that is, at the latest by **Friday, 19 May 2017 at midnight** (Paris time);

For **registered** shareholders, entry in the registered shareholders accounts by D-2 is sufficient for participation.

For **bearer** shareholders, the authorised intermediaries holding the bearer accounts must provide proof of the shareholder status of their clients to the centralising bank of the General Meeting either:

- at the time the unique voting form is sent by post or when a request is made for an admission card;
- at the time of use of the online voting site.

Holders of **bearer** shares wishing to attend the Meeting in person who have not received their admission card by 19 May 2017 must ask their financial intermediary to provide them with a **certificate of attendance** which will enable them to prove their shareholder status at D-2 and allow them admission to the Meeting

For all information regarding the processing of card requests, contact the Societe Generale admission card call centre on 0 825 315 315 (cost of calls: €0.15 excluding taxes/min. from France), from Monday to Friday from 8.30am to 6.00pm

## > YOUR PARTICIPATION TO THE GENERAL MEETING

You can choose one of the following **participation methods**:

- you can attend the General Meeting in person;
- you can vote by post or online;
- you can give a proxy to the Chairman or to a third party by post by D-2, or online before Monday, 22 May 2017 at 3.00pm (Paris time).

In all cases, you must either:

- connect via the website following the procedure below;
- or fill in the paper form and send it to your authorised intermediary by post.

Once a shareholder has voted, given a proxy or requested an admission card, by any means whatsoever, they may no longer change their method of participation.

## HOW TO VOTE ONLINE?

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Societe Generale provides shareholders with the option of voting online for the 2016 General Meeting, regardless of the number of shares they hold, starting on **Friday, 21 April 2017 at 9.00am** (Paris time) and until **Monday, 22 May 2017 at 3.00pm** (Paris time).

**Attention!** If you belong to several of these categories, you must vote in each one.

*In order to avoid potential overload of the sites, it is recommended that shareholders not wait until the last moment to connect.*

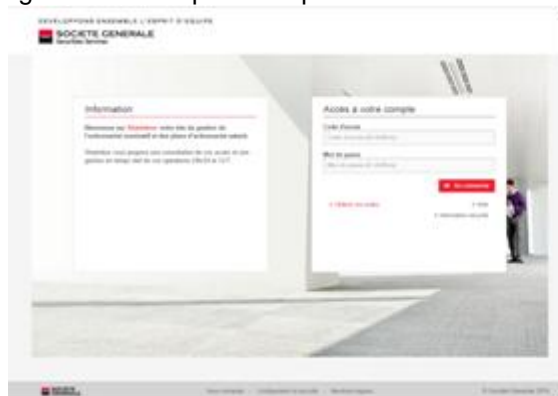
### > REGISTERED SHAREHOLDERS

Connect to the site

[www.sharinbox.societegenerale.com](http://www.sharinbox.societegenerale.com)

using your log in details.

In your personal space, click on the "General Meeting" section, then on "VOTE" to access the voting site and complete the procedure.



### > EMPLOYEE SHAREHOLDERS, HOLDERS OF E FUND UNITS

Connect to the secure dedicated site

[www.esalia.com](http://www.esalia.com)

using the access codes sent to you by post and follow the procedure on the screen.



### > BEARER SHAREHOLDERS

To access the voting site (Votaccess), connect to your **client space on your financial intermediary's website** using your normal access codes.

Click on the icon that appears on the line corresponding to your Societe Generale shares and follow the instructions on the screen.

**Attention:** only bearer shareholders whose financial intermediary has subscribed to the Votaccess system and is offering the service for the Societe Generale General Meeting will have access. Bearer Shareholders interested in the service should contact their financial intermediary to find out about the options available and the conditions of use.

# HOW TO VOTE BY POST USING THE PAPER FORM?

Your completed and signed form must be returned to your financial intermediary who will send it to Societe Generale, *Service des Assemblées Générales* where it must be received by **21 May 2017** at the latest.

**To attend the meeting in person:**  
tick **A**

**To vote by post:**  
tick **1** and, if there are any resolutions that you disagree with, fill in the corresponding box(es). Do not forget to fill in the "Amendments and New Resolutions" box.

**To appoint the Chairman of the Meeting:**  
tick **2**, date and sign at the bottom of the form.

**IMPORTANT : Avant d'exercer votre choix, veuillez prendre connaissance des instructions situées au verso - Important : Before selecting please refer to instructions on reverse side**  
**A.**  Je désire assister à cette assemblée et demande une carte d'admission : dater et signer au bas du formulaire. / I wish to attend the shareholder's meeting and request an admission card : date and sign at the bottom of the form.  
**B.**  J'utilise le formulaire de vote par correspondance ou par procuration ci-dessous, selon l'une des 3 possibilités offertes / I prefer to use the postal voting form or the proxy form as specified below.

**SOCIETE GENERALE**  
29 Boulevard Haussmann  
75009 PARIS  
au capital de 1.009 641 917,50€  
552 120 222 RCS PARIS

**ASSEMBLÉE GÉNÉRALE ORDINAIRE**  
**Le 23 MAI 2017 à 16h00**  
**Espace Grande Arche**  
**Paris La Défense**

**ORDINARY GENERAL MEETING**  
**MAY 23, 2017 at 4 p.m.**  
**Espace Grande Arche**  
**Paris La Défense**

**CADRE RÉSERVÉ À LA SOCIÉTÉ - FOR COMPANY'S USE ONLY**

Identifiant - Account Vote simple  
Single vote

Nombre d'actions  
Number of shares Vote double  
Double vote

Porteur  
Bearer Nombre de voix - Number of voting rights

**1 JE VOTE PAR CORRESPONDANCE // VOTE BY POST**  
Cf. au verso (3) - See reverse (3)

Je vote OUI à tous les projets de résolutions présentés ou agréés par le Conseil d'Administration ou le Directeur ou la Gérante, à l'EXCEPTION de ceux que je signale en indiquant clairement ceux-ci / In case corresponding to what I have indicated on my ballot paper or on my ballot paper.

I vote YES to all the draft resolutions approved by the Board of Directors, EXCEPT those indicated by a shaded box - like this , for which I vote NO or I abstain.

1	2	3	4	5	6	7	8	9
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
10	11	12	13	14	15	16	17	18
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
19	20	21	22	23	24	25	26	27
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
28	29	30	31	32	33	34	35	36
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
37	38	39	40	41	42	43	44	45
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**2 JE DONNE POUVOIR AU PRÉSIDENT DE L'ASSEMBLÉE GÉNÉRALE**  
Cf. au verso (3)

I HEREBY GIVE MY PROXY TO THE CHAIRMAN OF THE GENERAL MEETING  
See reverse (3)

**3 JE DONNE POUVOIR À :** Cf. au verso (4)

I HEREBY APPOINT: See reverse (4)

M. Mme ou Mlle, Raison Sociale / Mr, Mrs or Miss, Corporate Name

Adresse / Address

**ATTENTION : s'il s'agit de titres au porteur, présentes instructions ne seront valables que si elles sont directement retournées à votre banque.**  
**CAUTION : if it is about bearer securities, the present instructions will be valid only if they are directly returned to your bank.**

Nom, prénom, adresse de l'actionnaire (les modifications de ces informations doivent être adressées à l'établissement concerné et ne peuvent être effectuées à l'aide de ce formulaire). Cf. au verso (1)  
 Surname, first name, address of the shareholder (change regarding this information have to be notified to relevant institution, no change can be made using this proxy form). See reverse (1)

Des amendements ou des résolutions nouvelles étaient présentés en assemblée / In case amendments or new resolutions are proposed during the meeting - Je donne pouvoir au Président de l'Assemblée générale de voter en mon nom. / I appoint the Chairman of the general meeting to vote on my behalf.

Je donne pouvoir à un autre individu / I appoint another individual to attend the meeting to vote for me.

Je donne procuration / Cf. au verso (4) / M. Mme ou Mlle, Raison Sociale pour voter en mon nom. / I appoint (see reverse (4) / Mr, Mrs or Miss, Corporate Name to vote on my behalf.

Pour être prise en considération, toute formule doit parvenir au plus tard le 21/05/2017 / In order to be considered, this completed form must be returned at the latest 21/05/2017

Date & Signature

**To appoint another individual, who will attend the meeting in person, as proxy:**  
tick **3** and enter the name and address of this person.

**Irrespective of your choice, date & sign here.**  
If shares are jointly owned all the joint owners must sign the form.

**Check your details here or enter your name and address**