

# ORDINARY GENERAL MEETING SOCIETE GENERALE

**TUESDAY, 19 MAY 2015 AT 4.00PM**

AT THE ESPACE GRANDE ARCHE, PARIS LA DÉFENSE

To make things easier and in order to enable the greatest number of shareholders to participate,

**Societe Generale is providing its shareholders with the option of completing all procedures online.**

You can still vote using a paper form if you prefer.

You can watch the General Meeting live or on video at [www.societegenerale.com](http://www.societegenerale.com)

Following the General Meeting, a press release detailing the voting results will be issued and a report will be published in the Shareholder Letter of June 2015.

The Letter will be sent by post to shareholders who hold at least 100 bearer shares or one registered share. It will also be available online at [www.societegenerale.com](http://www.societegenerale.com).

To access all of the information regarding the General Meeting click [here](#)

## HOW TO PARTICIPATE TO THE GENERAL MEETING?

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### > CONDITIONS TO BE MET TO PARTICIPATE TO THE GENERAL MEETING

All shareholders must be able to prove their status by the second working day preceding the Meeting (D-2), that is, at the latest by **Friday, 15 May 2015 at midnight** (Paris time);

For **registered** shareholders, entry in the registered shareholders accounts by D-2 is sufficient for participation.

For **bearer** shareholders, the authorised intermediaries holding the bearer accounts must provide proof of the shareholder status of their clients to the centralising bank of the General Meeting either:

- at the time the unique voting form is sent by post or when a request is made for an admission card;
- at the time of use of the online voting site.

Holders of **bearer** shares wishing to attend the Meeting in person who have not received their admission card by 15 May 2015 must ask their financial intermediary to provide them with a **certificate of attendance** which will enable them to prove their shareholder status at D-2 and allow them admission to the Meeting

For all information regarding the processing of card requests, contact the Societe Generale admission card call centre on 0 825 315 315 (cost of calls: €0.125 excluding taxes/min. from France), from Monday to Friday from 8.30am to 6.00pm

## > YOUR PARTICIPATION TO THE GENERAL MEETING

You can choose one of the following **participation methods**:

- you can attend the General Meeting in person;
- you can vote by post or online;
- you can give a proxy to the Chairman or to a third party by post by D-2, or online before Monday, 18 May 2015 at 3.00pm (Paris time).

In all cases, you must either:

- connect via the website following the procedure below;
- or fill in the paper form and send it to your authorised intermediary by post.

Once a shareholder has voted, given a proxy or requested an admission card, by any means whatsoever, they may no longer change their method of participation.

## HOW TO VOTE ONLINE?

Societe Generale provides shareholders with the option of voting online for the 2015 General Meeting, regardless of the number of shares they hold, starting on **Friday, 17 April 2015 at 9.00am** (Paris time) and until **Monday, 18 May 2015 at 3.00pm** (Paris time).

**Attention!** If you belong to several of these categories, you must vote in each one.

*In order to avoid potential overload of the sites, it is recommended that shareholders not wait until the last moment to connect.*

### > REGISTERED SHAREHOLDERS

Connect to the site

[www.sharinbox.societegenerale.com](http://www.sharinbox.societegenerale.com)

using your log in details.

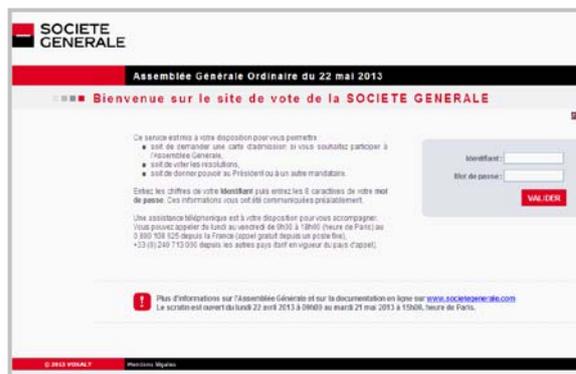
In your personal space, click on the "General Meeting" section, then on "VOTE" to access the voting site and complete the procedure.

### > EMPLOYEE SHAREHOLDERS, HOLDERS OF E FUND UNITS

Connect to the secure dedicated site

[www.esalia.com](http://www.esalia.com)

using the access codes sent to you by post and follow the procedure on the screen.



### > BEARER SHAREHOLDERS

To access the voting site (Votaccess), connect to your **client space on your financial intermediary's website** using your normal access codes.

Click on the icon that appears on the line corresponding to your Societe Generale shares and follow the instructions on the screen.

**Attention:** only bearer shareholders whose financial intermediary has subscribed to the Votaccess system and is offering the service for the Societe Generale General Meeting will have access. Bearer Shareholders interested in the service should contact their financial intermediary to find out about the options available and the conditions of use.

# HOW TO VOTE BY POST USING THE PAPER FORM?

Your completed and signed form must be returned to your financial intermediary who will send it to Societe Generale, *Service des Assemblées Générales* where it must be received by **17 May 2015** at the latest.

**To attend the meeting in person:**  
tick **A**

**To vote by post:**  
tick **1** and, if there are any resolutions that you disagree with, fill in the corresponding box(es). Do not forget to fill in the "Amendments and New Resolutions" box.

**To appoint the Chairman of the Meeting:**  
tick **2**, date and sign at the bottom of the form.

**IMPORTANT : Avant d'exercer votre choix, veuillez prendre connaissance des instructions situées au verso - Important: Before selecting please refer to instructions on reverse side**  
Quelle que soit l'option choisie, noircir comme ceci  la ou les cases correspondantes, dater et signer au bas du formulaire - Whichever option is used, shade box(es) like this , date and sign at the bottom of the form.

**A**  Je désire assister à cette assemblée et demande une carte d'admission : dater et signer au bas du formulaire. // **I wish to attend the shareholder's meeting and request an admission card : date and sign at the bottom of the form.**

**B**  J'utilise le formulaire de vote par correspondance ou par procuration ci-dessous, selon l'une des 3 possibilités décrites // **I prefer to use the postal voting form or the proxy form as specified below.**

**SOCIÉTÉ GÉNÉRALE**  
29 Boulevard Haussmann  
75009 PARIS  
au capital de 1 007 625 077,50 €  
552 120 222 RCS PARIS

**ASSEMBLÉE GÉNÉRALE ORDINAIRE**  
DU 19 MAI 2015  
**ORDINARY GENERAL MEETING**  
OF MAY 19, 2015

**CADRE RÉSERVÉ À LA SOCIÉTÉ - FOR COMPANY'S USE ONLY**

Identifiant - Account Vote simple / Single vote

Nominatif / Registered Vote double / Double vote

Porteur / Shareholder

Nombre d'actions / Number of shares

Nombre de voix - Number of voting rights

**1**  **JE VOTE PAR CORRESPONDANCE // VOTE BY POST**  
Cf. au verso (2) - See reverse (2)

Je vote OUI à tous les projets de résolutions présentés ou agréés par le Conseil d'Administration ou le Directeur ou le Gérance, à l'EXCEPTION de ceux que je signale en notifiant comme ceci  in case corresponding to those for which I vote NO or I abstain.

I vote YES all the draft resolutions approved by the Board of Directors, EXCEPT those indicated by a shaded box - like this , for which I vote NO or I abstain.

1	2	3	4	5	6	7	8	9	OUI / Yes	Non/NO	OUI / Yes	Non/NO
<input type="checkbox"/>	A	<input type="checkbox"/>	F	<input type="checkbox"/>								
10	11	12	13	14	15	16	17	18	B	<input type="checkbox"/>	G	<input type="checkbox"/>
19	20	21	22	23	24	25	26	27	C	<input type="checkbox"/>	H	<input type="checkbox"/>
28	29	30	31	32	33	34	35	36	D	<input type="checkbox"/>	J	<input type="checkbox"/>
37	38	39	40	41	42	43	44	45	E	<input type="checkbox"/>	K	<input type="checkbox"/>

Si des amendements ou des résolutions nouvelles sont présentés ou soumis / In case amendments or new resolutions are proposed during the meeting - Je m'abstiens / I abstain à ce vote (cocher) // I abstain from voting (to be applied to vote NO) - Je désire renouveler (af. au verso avant (3) & M, Mmes ou Mlles, Raison Sociale) pour voter en mon nom. // I appoint (see reverse (3) & M, Mmes or Mlles, Corporate Name) to vote on my behalf.

Pour être prise en considération, toute formule doit parvenir au plus tard : In order to be considered, this completed form must be returned at the latest:

à la banque / to the bank: 17/05/2015 / May 17th, 2015

**2**  **JE DONNE POUVOIR AU PRÉSIDENT DE L'ASSEMBLÉE GÉNÉRALE**  
Cf. au verso (3)

**I HEREBY GIVE MY PROXY TO THE CHAIRMAN OF THE GENERAL MEETING**  
See reverse (3)

**ATTENTION :** s'il s'agit de titres au porteur, les présentes instructions ne seront valables que si elles sont strictement retournées à votre banque.  
**CAUTION :** if it is about bearer securities, the present instructions will be valid only if they are already returned to your bank.

Nom, prénom, adresse de l'adhésion (si ces informations figurent déjà, les vérifier et les rectifier éventuellement) Cf. au verso (1)  
Surname, first name, address of the shareholder (if this information is already supplied, please verify and correct if necessary. See reverse (1))

Date & Signature

**3**  **JE DONNE POUVOIR À :** Cf. au verso (4)

**I HEREBY APPOINT:** See reverse (4)

M, Mmes ou Mlles, Raison Sociale / M, Mmes or Mlles, Corporate Name

Adresse / Address

**To appoint another individual, who will attend the meeting in person, as proxy:**  
tick **3** and enter the name and address of this person.

**Irrespective of your choice, date & sign here.**  
If shares are jointly owned all the joint owners must sign the form.

**Check** your details here or enter your name and address