#### SOCIETE GENERALE

A French corporation with a share capital of 924,757,831.25 EUR Head office: 29, boulevard Haussmann – 75009 Paris 552 120 222 R.C.S. Paris

#### Notice to attend a Joint General Meeting

Société Générale's shareholders are hereby notified that they are convened to a Joint General Meeting to be held on May 25, 2010 at 4.30 p.m. at Paris Expo, Espace Grande Arche, la Grande Arche, 92044 Paris - La Défense, France, in order to deliberate on the following agenda:

## Agenda

Further to the publication of the preliminary notice, the Board of Directors has decided not to make a proposal for a Director's appointment; as a consequence, the fourteenth resolution is removed from the Agenda. The other resolutions remain unmodified.

### For consideration by the Meeting as an Ordinary Meeting:

- 1. Approval of the parent company financial statements for the 2009 financial year.
- 2. Allocation of 2009 income. Amount and payment date of dividend.
- 3. Option for payment of dividend in new shares.
- 4. Approval of consolidated financial statements for the 2009 financial year.
- 5. Continuation of earlier related party agreements, in accordance with Article L. 225-38 of the French Commercial Code.
- 6. Continuation of related party agreements relating to retirement benefit schemes, in accordance with Article L. 225-42-1 of the French Commercial Code.
- 7. Approval of a related party agreement relating to retirement benefit schemes, in accordance with Article L. 225-42-1 of the French Commercial Code in favour of Mr. Jean-François Sammarcelli.
- 8. Approval of a related party agreement relating to retirement benefit schemes, in accordance with Article L. 225-42-1 of the French Commercial Code in favour of Mr. Bernardo Sanchez-Incera.
- 9. Approval of a related party agreement relating to the non-competition clause, in accordance with Article L. 225-42-1 of the French Commercial Code, relating to the departure of Mr. Philippe Citerne.
- 10. Approval of a related party agreement relating to a severance pay, in accordance with Article L. 225-42-1 of the French Commercial Code, in case of a departure of Mr. Frédéric Oudéa.
- 11. Proceeding of a related party agreement relating to the non-competition clause, in accordance with Article L. 225-42-1 of the French Commercial Code, in favour of Mr. Frédéric Oudéa.
- 12. Renewal of the Director's mandate of Mr. Robert Castaigne.
- 13. Renewal of the Director's mandate of Mr. Gianemilio Osculati.
- 14. Resolution removed.
- 15. Authorization to the Board of Directors in order to buy and sell Societe Generale's shares, up to a maximum of 10% of the Company's capital stock.

# For consideration by the Meeting as an Extraordinary Meeting:

- 16. Delegation of authority to the Board of Directors to undertake an increase in the capital stock with preemptive subscription rights.
- 17. Delegation of authority to the Board of Directors to undertake an increase in the capital stock without preemptive subscription rights.
- 18. Authorization granted to the Board of Directors to increase the number of shares to be issued in the event of surplus demand for a capital increase with or without pre-emptive subscription rights.
- 19. Delegation granted to the Board of Directors to increase the capital stock to remunerate in-kind contributions.
- 20. Delegation granted to the Board of Directors to undertake capital increases or the sales of shares reserved for subscribers to a company or group Employee Savings Plan.
- 21. Authorization granted to the Board of Directors to award stock options.
- 22. Authorization granted to the Board of Directors to award free existing or new shares.
- 23. Authorization granted to the Board of Directors to cancel treasury stock held by the Company.
- 24. Modifications to the By-laws following the purchase and the cancellation of the preference shares.
- 25. Delegation of Authority.

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Regardless of the number of shares held, all shareholders have the right to attend the General Meeting, in person or by assigning proxy to their spouse or another Société Générale's shareholder, or by post.

In application of article R.225-85 of the French Commercial Code, those shareholders that are able to justify their status with an accounting entry in their name or in the name of the intermediary properly registered on their behalf - either in nominative shares accounts or in the accounts of bearer shares held by their authorized intermediaries - no later than three working days before the date of the Meeting, i.e. by midnight Paris local time (hereinafter referred to as D-3) of May 19, 2010 may attend the meeting.

For holders of nominative shares, this entry at D-3 in the share accounts is sufficient to enable them to attend the meeting.

For holders of bearer shares, their authorized intermediaries are required to directly justify their clients' status as a shareholder to the centralizing body of the Meeting. They do so by producing a certificate which they attach to the form drawn up in the name of the shareholder or on behalf of the shareholder represented by the registered intermediary and enabling to vote by mail or by proxy or request an admission card.

However, holders of bearer shares who wish to attend the General Meeting in person but have not received their admission card by May 19, 2010, will need to request a certificate from their financial intermediary in order to justify their status as a shareholder at D-3 to be allowed to attend the Meeting; moreover they will be able to contact the calling center for admission cards of Société Générale from Monday to Friday, from 8.30 am to 6pm at this number: 0 825 315 315 (cost of call: 0,125 €min. from France) in order to obtain any information regarding the processing of their request for an admission card

All shareholders are hereby reminded of the laws in force:

- Shareholders may obtain the form enabling to vote by mail or by proxy or request an admission card, simply by sending a written request to Société Générale, Service des Assemblées, BP 81236, 32 rue du Champ-de-Tir, 44312 Nantes Cedex 03. Requests will be processed only if received at least six days before the date of the General Meeting, i.e. by May 19, 2010;
- Postal ballots and votes by proxy will be counted only if the duly completed and signed forms are received by Société Générale's Head Office or the above-mentioned *Service des Assemblées* at least two days before the date of the Meeting, i.e. by May 23, 2010;
- Shareholders who have already chosen to vote by post or by proxy or have already requested an admission card are no longer entitled to choose another form of participation; however, they are still entitled to sell their shares, in part or in whole;
- According to article R. 225-84, a shareholder who whishes to ask questions in writing has to, as of the present insert and no later than four working days before the date of the Meeting, i.e. May 18, 2010, send these questions to the Head Office for the attention of the Chairman of the Board, by registered letter with acknowledgement of receipt. To be taken into consideration, these questions have to be necessarily accompanied with a certificate justifying the status as a shareholder of the sender.

Shareholders can consult at the administrative head office, 17 cours Valmy, 92972 Paris-La Défense, the documents that the Company must legally hold at their disposal. The preliminary notice of Joint General Meeting, the Board of Directors' report on the resolutions, the notice to attend the Joint General Meeting, the notice of Meeting including legal documentation, the report of the auditor in charge of assessing the special advantages of the preference shares and the 2010 Registration Document, can be consulted on the Société Générale's website: <a href="https://www.societegenerale.com">www.societegenerale.com</a>

The preliminary notice of Joint General Meeting, required by article R.225-73 of French Commercial Code, was published in the "Bulletin des Annonces Légales Obligatoires-BALO" of March 19, 2010.

This General Meeting will be broadcast live and as a recording on the website mentioned above.

The Board of Directors.