

Press Release

Paris, 25 May 2010

General Meeting of Shareholders held on 25 May 2010

- 1 027 shareholders attended the meeting held by Societe Generale on 25 May 2010 at La Défense (near Paris). 1 458 shareholders were represented and 8 443 voted by post. 19 147 gave their proxy to the Chairman.
- Quorum was established at 50.988 % (53.53 % in 2009).
- All the resolutions submitted by the Board of Directors were approved.
- The 2009 financial statements and dividend payment of 0.25 euro were approved. A scrip issue was authorized for the payment of the dividend (price: 34.29 euros).
- Two Directors' mandates were renewed: Robert CASTAIGNE and Gianemilio OSCULATI.
- **Detailed voting results on next page.**

Societe Generale

Societe Generale is one of the largest financial services groups in the euro-zone. The Group employs 157.000 people worldwide in three key businesses:

- Retail Banking. Specialised Financing & Insurance: Societe Generale serves 32 million individual customers worldwide.
- Private Banking. Global Investment Management & Services: Societe Generale is one of the largest banks in the euro-zone in terms of assets under custody (EUR 3.246 billion. March 2010) and under management (EUR 164 billion excluding Amundi. March 2010).
- Corporate & Investment Banking: Societe Generale tailors solutions for its clients across sectors by capitalising on its worldwide expertise in investment banking, global finance, and global markets.

Societe Generale is included in the socially-responsible investment indexes: FTSE4Good and ASPI. In 2010, the title of SAM Sector Mover was awarded to Societe Generale.

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PRESS RELATIONS
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A French corporation with share capital of EUR 924,757,831
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Results

For each resolution (considered as part of an Ordinary Meeting: 15 resolutions; as part of an Extraordinary Meeting: 10 resolutions).

| Resolutions | For % | Against % | Abstention % |
|--------------------|--------------|------------------|---------------------|
| 1 | 98.27 | 1.29 | 0.44 |
| 2 | 98.93 | 0.84 | 0.23 |
| 3 | 99.16 | 0.56 | 0.28 |
| 4 | 98.41 | 1.14 | 0.45 |
| 5 | 96.00 | 3.50 | 0.50 |
| 6 | 55.87 | 43.90 | 0.23 |
| 7 | 78.02 | 21.77 | 0.21 |
| 8 | 82.00 | 17.76 | 0.24 |
| 9 | 52.47 | 42.25 | 5.28 |
| 10 | 50.82 | 48.97 | 0.21 |
| 11 | 64.15 | 35.67 | 0.18 |
| 12 | 97.68 | 1.94 | 0.38 |
| 13 | 86.31 | 13.01 | 0.68 |
| 14 | - | - | - |
| 15 | 97.16 | 2.36 | 0.48 |
| 16 | 91.24 | 8.29 | 0.47 |
| 17 | 85.36 | 14.13 | 0.51 |
| 18 | 84.76 | 14.72 | 0.52 |
| 19 | 95.67 | 4.07 | 0.26 |
| 20 | 79.57 | 20.24 | 0.19 |
| 21 | 72.13 | 27.67 | 0.20 |
| 22 | 68.57 | 31.23 | 0.20 |
| 23 | 99.21 | 0.55 | 0.24 |
| 24 | 99.52 | 0.22 | 0.26 |
| 25 | 99.64 | 0.15 | 0.21 |

| Resolutions | Subject |
|--------------------|---|
| 1 | Approval of the parent company financial statements for the 2009 financial year. |
| 2 | Allocation of 2009 income. Amount and payment date of dividend. |
| 3 | Option for payment of dividend in new share. |
| 4 | Approval of consolidated financial statements for the 2009 financial year. |
| 5 | Continuation of earlier related party agreements, in accordance with Article L. 225-38 of the French Commercial Code. |
| 6 | Continuation of related party agreements relating to retirement benefit schemes. in accordance with Article L. 225-42-1 of the French Commercial Code. |
| 7 | Approval of a related party agreement relating to retirement benefit schemes. in accordance with Article L. 225-42-1 of the French Commercial Code. in favour of Mr Jean-François SAMMARCELLI. |
| 8 | Approval of a related party agreement relating to retirement benefit schemes. in accordance with Article L. 225-42-1 of French Commercial Code, in favour of Mr Bernardo Sanchez Incera. |
| 9 | Approval of a related party agreement relating to the non-competition clause, in accordance with Article L. 225-42-1 of the French Commercial Code, relating to the departure of Mr Philippe CITERNE. |
| 10 | Approval of a related party agreement relating to severance pay, in accordance with Article L. 225-42-1 of the French Commercial Code, in case of the departure of Mr Frédéric OUDEÁ. |
| 11 | Continuation of a related party agreement relating to the non-competition clause, in accordance with Article L. 225-42-1 of the French Commercial Code, in favour of Mr Frédéric OUDEÁ. |
| 12 | Renewal of the Director's mandate of Mr. Robert Castaigne |
| 13 | Renewal of the Director's mandate of Mr. Gianemilio Osculati |
| 14 | Resolution withdrawn from the agenda |
| 15 | Authorisation to buy and sell Societe Generale shares. |
| 16 | Delegation of authority to the Board of Directors, with Pre-emptive Subscription Rights. |
| 17 | Delegation of authority to the Board of Directors, without Pre-emptive Subscription Rights. |
| 18 | Delegation of authority to the Board of Directors, with or without Pre-emptive Subscription Rights. |
| 19 | Delegation of authority to the Board of Directors, increase in capital stock to remunerate in-kind contributions of capital stock or securities granting entitlement to capital stock, outside of the context of a public exchange offer. |
| 20 | Delegation of authority to the Board of Directors, increase in capital stock or the sale of shares reserved for subscribers to a Company or Group Employee Savings Plans. |
| 21 | Delegation of authority to the Board of Directors. awarding of stock options. |
| 22 | Delegation of authority to the Board of Directors. awarding of free shares. |
| 23 | Delegation of authority to the Board of Directors. cancellation of shares. |
| 24 | Modifications to the By-laws following the purchase and the cancellation of the preference shares. |
| 25 | Delegation of authority. |