

SOCIETE GENERALE: INFORMATION RELATING TO THE BUYBACK OF ITS DEBT SECURITIES

Paris, 8th January 2024

Publication of information relating to the buyback of its debt securities by Societe Generale S.A. (the "Issuer") in accordance with article L. 213-0-1 of the Monetary and Financial Code, during the second half of 2023 (the "Semester") conforming to the requirements of article 238-2-1 of the General Regulation of the Financial Market Authority ("RGAMF").

In accordance with the provisions of article L. 213-0-1 of the monetary and financial Code and article 238-2-1 of the RGAMF, Societe Generale S.A. announces the buyback of debt securities of the following bonds during the second half of 2023.

ISIN Code	Self-detention	Number of securities issued	Number of securities in circulation	Number of securities held by the issuer
FR0013414810	0.90%	3,000	2,973	27
FR0013479276	0.05%	15,000	14,992	8
FR0013486701	0.04%	12,500	12,495	5
FR0013509098	0.04%	7,500	7,497	3
FR0014002QE8	0.14%	10,000	9,986	14
FR0014004GE5	0.05%	10,000	9,995	5
FR001400AO22	0.03%	10,000	9,997	3
FR001400IDW0	0.01%	12,500	12,499	1
FR001400IDY6	1.65%	10,000	9,835	165
FR001400KZP3	0.13%	15,000	14,981	19
FR001400KZQ1	0.04%	10,000	9,996	4
XS1503159219	2.30%	75,000	73,273	1,727
XS1615104244	3.45%	325,000	313,791	11,209

Societe Generale

Societe Generale is a top tier European Bank with 117,000 employees serving 25 million clients in more than 60 countries across the world. We have been supporting the development of our economies for nearly 160 years, providing our corporate, institutional, and individual clients with a wide array of value-added advisory and financial solutions. Our long-lasting and trusted relationships with the clients, our cutting-edge expertise, our unique innovation, our ESG capabilities and leading franchises are part of our DNA and serve our most essential objective - to deliver sustainable value creation for all our stakeholders.

The Group runs three complementary sets of businesses, embedding ESG offerings for all its clients:

- **French Retail, Private Banking and Insurance**, with leading retail bank SG and insurance franchise, premium private banking services, and the leading digital Bank BoursoBank.
- **Global Banking and Investor Solutions**, a top tier wholesale bank offering tailored-made solutions with distinctive global leadership in Equity Derivatives, Structured Finance and ESG.
- **International Retail, Mobility & Leasing Services**, comprising well-established universal banks (in Czech Republic, Romania and several African countries), Ayvens (the new ALD | LeasePlan brand), a global player in sustainable mobility, as well as specialized financing activities.

Committed to building together with its clients a better and sustainable future, Societe Generale aims to be a leading partner in the environmental transition and sustainability overall. The Group is included in the principal socially responsible investment indices: DJSI (Europe), FTSE4Good (Global and Europe), Bloomberg Gender-Equality Index, Refinitiv Diversity and Inclusion Index, Euronext Vigeo (Europe and Eurozone), STOXX Global ESG Leaders indexes, and the MSCI Low Carbon Leaders Index (World and Europe).

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