



## **SUCCESSFUL PLACEMENT OF 54.8 MILLION ALD PREFERENTIAL SUBSCRIPTION RIGHTS BY SOCIETE GENERALE**

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### **Press release**

Paris, November 30<sup>th</sup>, 2022

### **Successful placement of 54.8 million ALD preferential subscription rights by Societe Generale**

Societe Generale announces the successful sale of 54,776,962 ALD preferential subscription rights (the “**Rights**”), at a price of 0.75 euros per Right for a total amount of c. 41 million euros by way of a placement via an accelerated bookbuilding to institutional investors (the “**Placement**”).

Following this sale of the Rights and the settlement of the ALD capital increase with shareholders’ preferential subscription rights (the “**Rights Issue**”) expected to occur on December 20<sup>th</sup>, 2022, Societe Generale will hold approximately 75.9% of ALD’s share capital (excluding any exercise of the underwriting commitment provided by Societe Generale), and will hold approximately 53% and, assuming the full exercise of the warrants issued to the benefit of LeasePlan’s shareholders, approximately 51% of the share capital of ALD immediately following the completion of the LeasePlan acquisition expected in Q1 2023.

Societe Generale intends to remain the long-term majority shareholder of ALD and has committed to a 40-month lock-up post-closing of LeasePlan acquisition (subject to certain customary exceptions) and to a lock up starting on the date of signing of the placement agency agreement and ending 180 calendar days following the settlement-delivery of the Rights Issue (subject to certain customary exceptions).

Citigroup, JP Morgan and Societe Generale acted as Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners on this accelerated bookbuilding.

Settlement of the Placement is expected to take place on December 2<sup>nd</sup>, 2022.

This press release does not constitute an offer to sell or a solicitation of offers to purchase any securities by Societe Generale and no public offering of Rights is being made.

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Active in the real economy for over 150 years, with a solid position in Europe and connected to the rest of the world, Societe Generale has over 117,000 members of staff in 66 countries and supports on a daily basis 25 million individual clients, businesses and institutional investors around the world by offering a wide range of advisory services and tailored financial solutions. The Group is built on three complementary core businesses:

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- **International Retail Banking, Insurance and Financial Services**, with networks in Africa, Central and Eastern Europe and specialised businesses that are leaders in their markets;
- **Global Banking and Investor Solutions**, which offers recognised expertise, key international locations and integrated solutions.

Societe Generale is included in the principal socially responsible investment indices: DJSI (Europe), FTSE4Good (Global and Europe), Bloomberg Gender-Equality Index, Refinitiv Diversity and Inclusion Index, Euronext Vigeo (Europe and Eurozone), STOXX Global ESG Leaders indexes, and the MSCI Low Carbon Leaders Index (World and Europe).

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*The sale of ALD preferential subscription rights does not constitute a public offer and the ALD preferential subscription rights are only being offered to qualified investors, including in France.*

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