

# SIGNING OF TWO MEMORANDUMS OF UNDERSTANDING ALD + LEASEPLAN

ALD TO PLAN THE ACQUISITION  
OF 100% OF LEASEPLAN



## Leading global sustainable mobility player

Pioneer in digital transformation,  
mobility usage and low carbon mobility



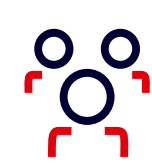
**3.5m**  
vehicles



Targeting **+6% annual**  
fleet growth rate



**+40** countries



**~ 15,000** staff

6/01/2022

# STRONG VALUE CREATION FOR ALD AND SOCIETE GENERALE

SOCIETE GENERALE TO REMAIN THE LONG TERM  
MAJORITY SHAREHOLDER OF ALD WITH A ~53% STAKE



Amount of the transaction  
**EUR 4.9bn** | Combination of cash & shares

Expected improvement of Societe Generale's  
ROTE: **~ +80bps<sup>(1)</sup> by 2024**

Expected capital impact for Societe Generale  
**~ -40bps<sup>(2)</sup> at closing**

(1) Computed based on 2024 net income group share post AT1 cost, including fully phased run rate synergies, excluding restructuring costs and at constant perimeter, divided by average tangible shareholders' equity.

(2) Q3 21 pro forma.