

PRESS RELEASE

REGULATED INFORMATION

Paris, 20 December 2021

Announcement of the completion of Societe Generale's 467.7 million euros share buyback program

Societe Generale announces the completion on 17 December 2021 of its share buyback program, which began on 04 November 2021.

16 247 062 Societe Generale shares have been purchased for a total amount of 467.7 million euros and will shortly be cancelled.

The description and weekly information on the shares acquired in the context of this share buyback program are available on the Societe Generale website.

<https://investors.societegenerale.com/en/publications-documents?category=&op=Filtrer> and here below for the last buyback period.

Furthermore, Societe Generale launched, on 20 December 2021, an additional ordinary share buyback program of 5 534 365 Societe Generale shares in order to cover and honor the free shares allocation plan for the benefit of employees and Group executive directors. The liquidity contract concluded with Rothschild will remain suspended throughout the buyback period.

Information regarding executed transactions within the framework of a share buyback program (outside the liquidity agreement)

(In accordance with Article 5 of Regulation (EU) No 596/2014 on Market Abuse Regulation and Article 3(3) of Delegated Regulation (EU) 2016/1052 supplementing Regulation (EU) No 596/2014 through regulatory technical standards concerning the conditions applicable to buyback programs and stabilization measures)

Issuer name: Societe Generale - LEI O2RNE8IBXP4R0TD8PU41

Reference of the financial instrument: ISIN FR0000130809

Period: From 13 to 17 December 2021

Purchases performed by Societe Generale during the period

Aggregated presentation by day and market

Issuer name	Issuer code (LEI)	Transaction date	ISIN Code	Daily total volume (in number of shares)	Daily weighted average price of shares acquired	Platform
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	13/12/2021	FR0000130809	250 000	28,6968	XPAR
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	14/12/2021	FR0000130809	255 630	28,7866	XPAR
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	14/12/2021	FR0000130809	112 873	28,7869	CEUX
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	14/12/2021	FR0000130809	24 080	28,7829	TQEX
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	14/12/2021	FR0000130809	31 304	28,7852	AQEU
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	17/12/2021	FR0000130809	486 021	28,6367	XPAR
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	17/12/2021	FR0000130809	120 000	28,6286	CEUX
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	17/12/2021	FR0000130809	35 000	28,6013	TQEX
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	17/12/2021	FR0000130809	40 000	28,6368	AQEU
TOTAL				1 354 908	28,6930	

Detailed presentation by transaction

The detailed presentation by transaction is available within the Chapter 6 *Description of the buyback programs, reports on share buyback and statements on the liquidity agreement*:

<https://investors.societegenerale.com/fr/base-documentaire?search=&theme=information-reglementee&category=&year=&op=Filtrer>

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Societe Generale

Societe Generale is one of the leading European financial services groups. Based on a diversified and integrated banking model, the Group combines financial strength and proven expertise in innovation with a strategy of sustainable growth. Committed to the positive transformations of the world's societies and economies, Societe Generale and its teams seek to build, day after day, together with its clients, a better and sustainable future through responsible and innovative financial solutions.

Active in the real economy for over 150 years, with a solid position in Europe and connected to the rest of the world, Societe Generale has over 133,000 members of staff in 61 countries and supports on a daily basis 30 million individual clients, businesses and institutional investors around the world by offering a wide range of advisory services and tailored financial solutions. The Group is built on three complementary core businesses:

- **French Retail Banking** which encompasses the Societe Generale, Credit du Nord and Boursorama brands. Each offers a full range of financial services with omnichannel products at the cutting edge of digital innovation;
- **International Retail Banking, Insurance and Financial Services to Corporates**, with networks in Africa, Russia, Central and Eastern Europe and specialised businesses that are leaders in their markets;
- **Global Banking and Investor Solutions**, which offers recognised expertise, key international locations and integrated solutions.

Societe Generale is included in the principal socially responsible investment indices: DJSI (World and Europe), FTSE4Good (Global and Europe), Bloomberg Gender-Equality Index, Refinitiv Diversity and Inclusion Index, Euronext Vigeo (Europe and Eurozone), STOXX Global ESG Leaders indexes, and the MSCI Low Carbon Leaders Index (World and Europe).

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