

INFORMATION RELATING TO THE BUYBACK OF ITS DEBT SECURITIES BY SOCIETE GENERALE

Paris, 13 July 2021

Publication of information relating to the buyback of its debt securities by Societe Generale S.A. (the "Issuer") in accordance with article L. 213-1a of the Monetary and Financial Code, during the first half of 2021 (the "Semester") conforming to the requirements of article 238-2-1 of the General Regulation of the Financial Market Authority ("RGAMF").

In accordance with the provisions of article L. 213-1 A of the monetary and financial Code and article 238-2-1 of the RGAMF, Societe Generale S.A. announces the buyback of debt securities of the following bonds during the 1st half of 2021.

Code ISIN	Self -detention (%)	Number of securities issued	Number of securities in circulation	Number of securities held by the issuer
FR0013320033	0.05	10,000	9,995	5
FR0013365491	0.02	20,000	19,997	3
FR0013403441	0.31	17,500	17,446	54
FR0013422003	0.01	15,000	14,998	2
FR0013536661	0.65	10,000	9,935	65
FR0014000OZ2	0.03	10,000	9,997	3
FR00140022B3	0.05	10,000	9,995	5
FR0014002QE8	0.09	10,000	9,991	9

Societe Generale

Societe Generale is one of the leading European financial services groups. Based on a diversified and integrated banking model, the Group combines financial strength and proven expertise in innovation with a strategy of sustainable growth. Committed to the positive transformations of the world's societies and economies, Societe Generale and its teams seek to build, day after day, together with its clients, a better and sustainable future through responsible and innovative financial solutions.

Active in the real economy for over 150 years, with a solid position in Europe and connected to the rest of the world, Societe Generale has over 133,000 members of staff in 61 countries and supports on a daily basis 30 million individual clients, businesses and institutional investors around the world by offering a wide range of advisory services and tailored financial solutions. The Group is built on three complementary core businesses:

- **French Retail Banking** which encompasses the Societe Generale, Credit du Nord and Boursorama brands. Each offers a full range of financial services with omnichannel products at the cutting edge of digital innovation;
- **International Retail Banking, Insurance and Financial Services to Corporates**, with networks in Africa, Russia, Central and Eastern Europe and specialised businesses that are leaders in their markets;
- **Global Banking and Investor Solutions**, which offers recognised expertise, key international locations and integrated solutions.

Societe Generale is included in the principal socially responsible investment indices: DJSI (World and Europe), FTSE4Good (Global and Europe), Bloomberg Gender-Equality Index, Refinitiv Diversity and Inclusion Index, Euronext Vigeo (Europe and Eurozone), STOXX Global ESG Leaders indexes, and the MSCI Low Carbon Leaders Index (World and Europe).

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