

PRESS BRIEFING OVERVIEW OF CRYPTO ASSETS

**THE FUTURE
IS YOU**  **SOCIETE
GENERALE**

IN THE PRESENCE OF



CLAIRE
CALMEJANE,

**HEAD OF
INNOVATION OF
SOCIETE GENERALE
GROUP**



JEAN-MARC
STENGER,

**CEO OF SOCIETE GENERALE
- FORGE**



ISABELLE
MARTZ,

**DEPUTY DIRECTOR OF
RETAIL PAYMENTS,
SOCIETE GENERALE**



DIDIER
LALLEMAND,

**MANAGING DIRECTOR
OF SG VENTURES**

STABLE COIN

CBDC

BLOCKCHAIN

UTILITY TOKEN

MBDC

CRYPTO ASSET

SECURITY TOKEN

BITCOIN

DIGITAL CURRENCIES

MONNAIE DIGITALE

SMART CONTRACT

ICO

MBDC

DEFIN

CRYPTO CURRENCIES

BLOCKCHAIN AN ECOSYSTEM WITH NEW POSSIBILITIES

THE ADVANTAGES

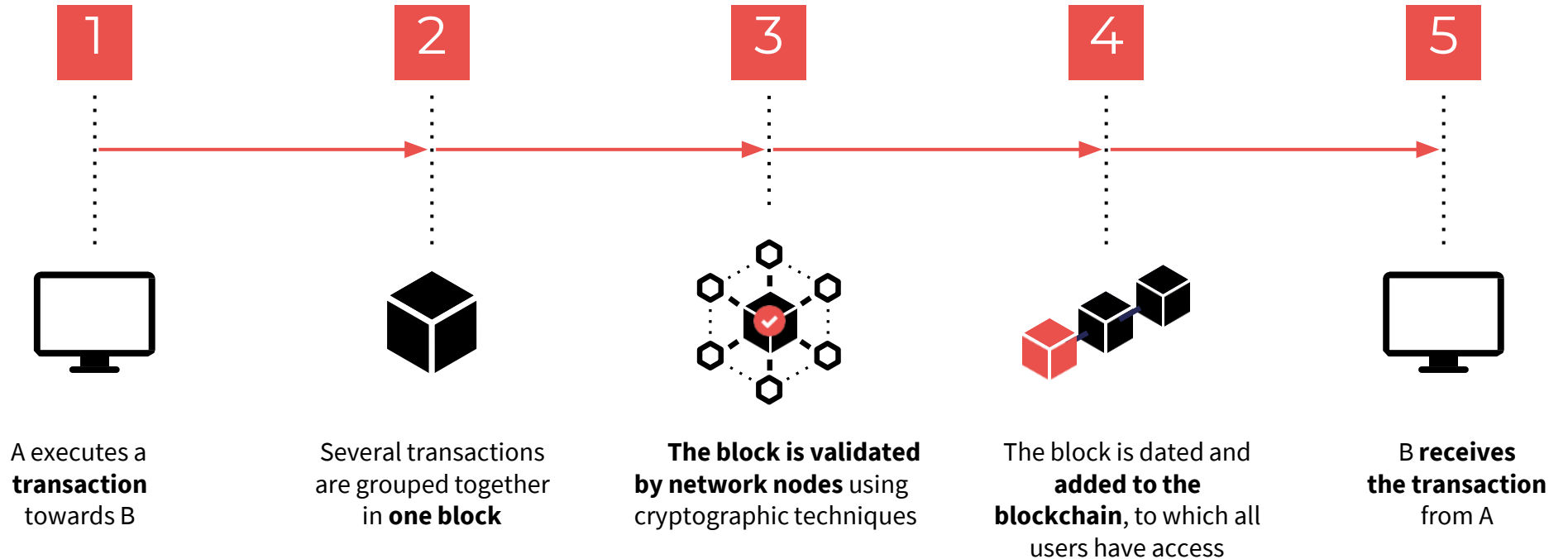
Decentralise

Secure
and stable
of the system

Traceable and
transparency

Speed of transaction

Data
reliability



SEVERAL TYPES OF CRYPTO ASSETS WITHIN THE BLOCKCHAIN

CRYPTO CURRENCIES

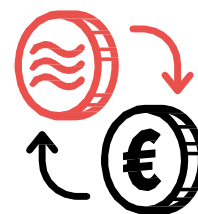


SECURITY TOKEN



FORGE
SOCIETE GENERALE GROUP

STABLECOIN



UTILITY TOKEN



REVOLUTION OR TRANSFORMATION

Our convictions

Innovation is in our DNA

The digital transformation of financial activities offers opportunities for Societe Generale

Our approach puts customers and their interests at the centre of our concerns

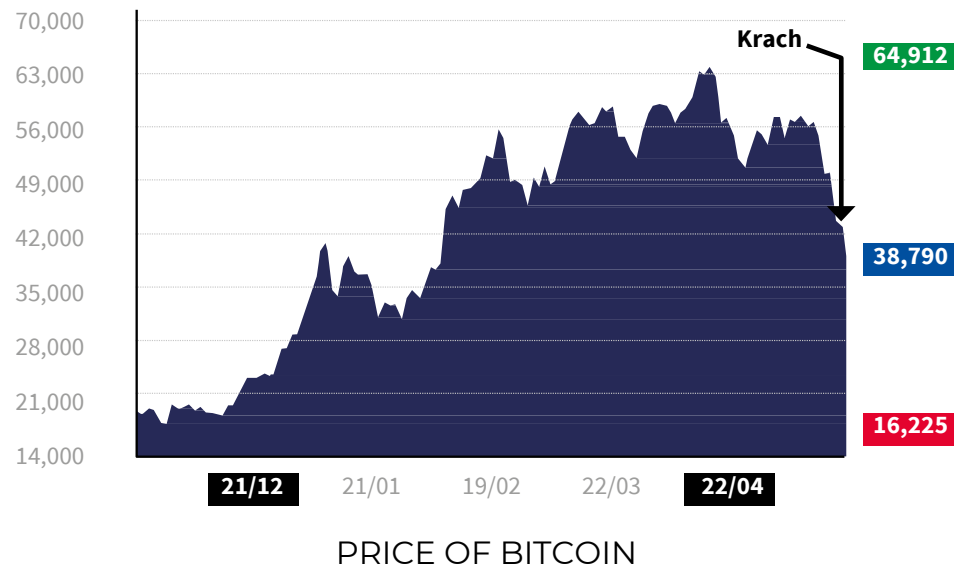
We engage in the dialogue to define the regulations



CRYPTO CURRENCIES HIGHLY VOLATILE ASSETS

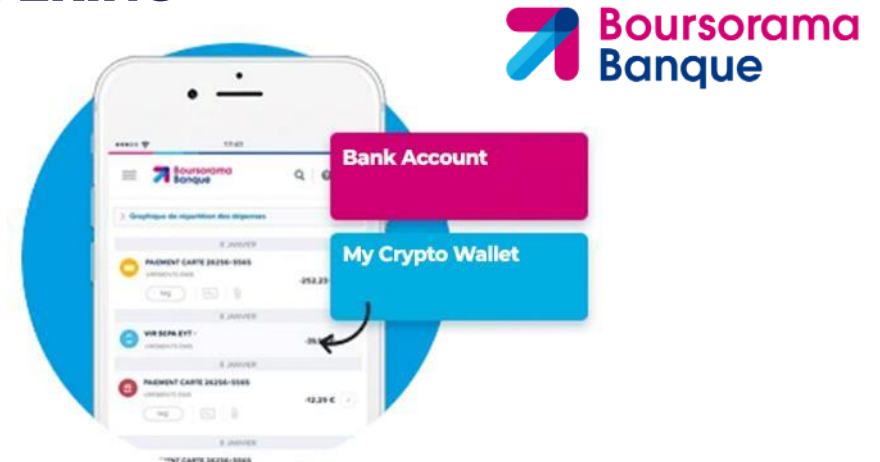


A REPLY TO OUR CUSTOMERS' EXPECTATIONS BY OFFERING



PROTECTION

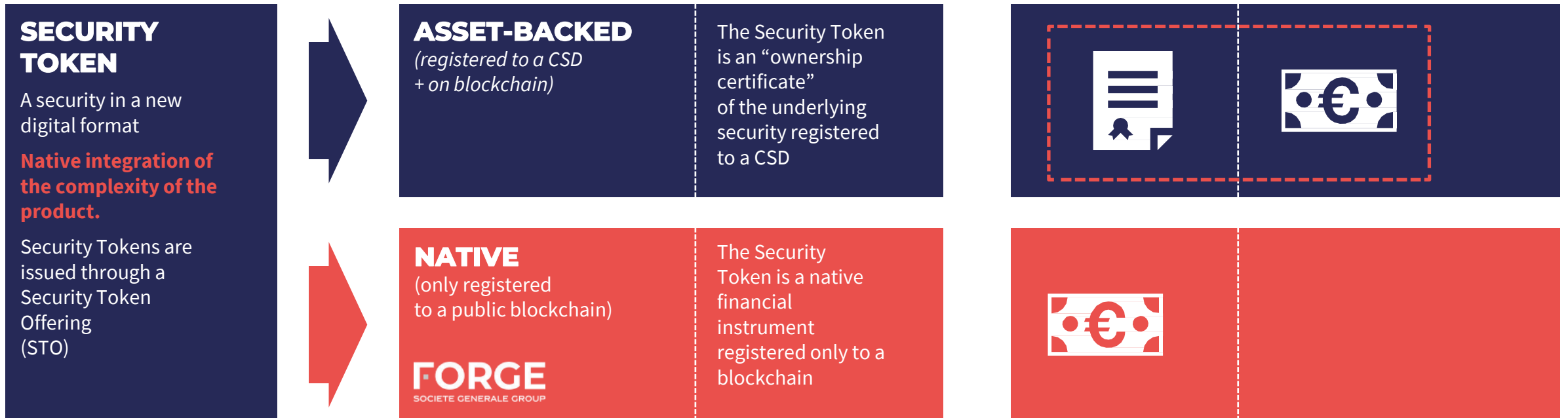
- A highly speculative and volatile asset class
- To date, it is not a part of Societe Generale Group's offering



AND SERVICES

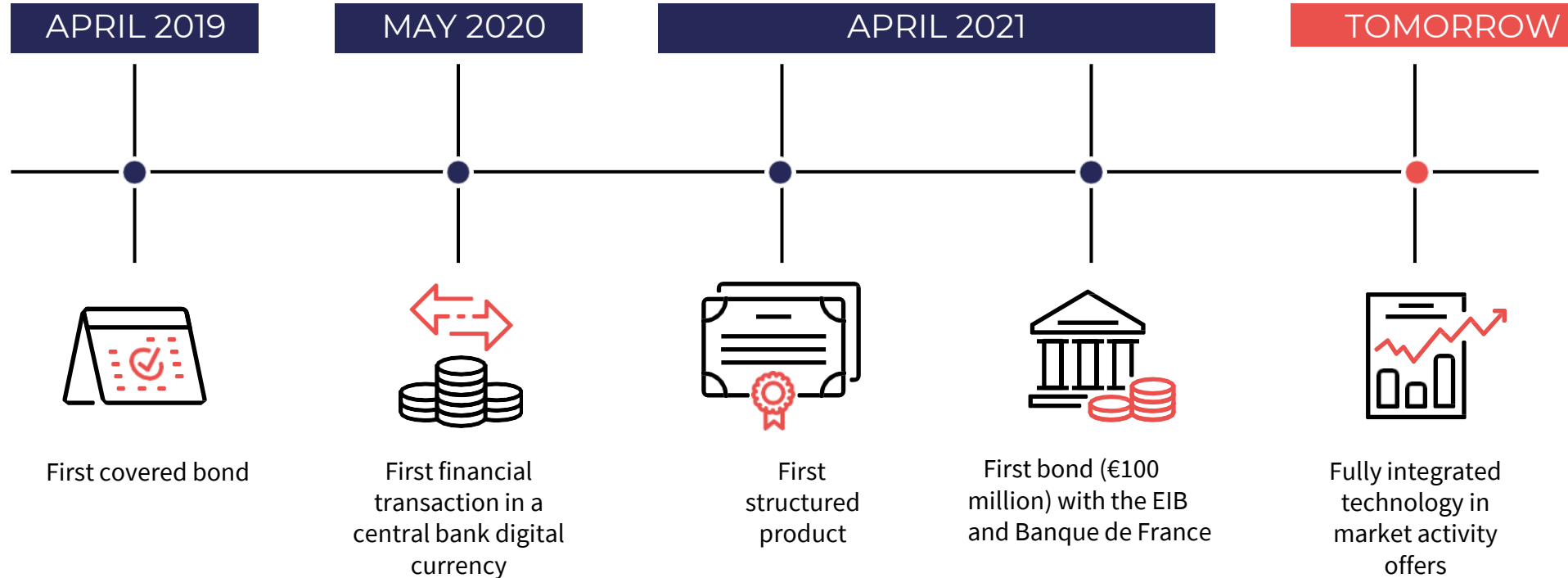
- Just like traditional banking and financial institutions, customers have the option to aggregate assets in crypto wallets
- To date, three main regulated crypto currency platforms are accessible: Coinbase, Binance, Kraken (Paymium still in F&F)
- Customers have an overall picture of their assets held at or outside Boursorama, including their crypto assets (Wicount Patrimoine service)
- This service is "read only": no transactions can be executed from Boursorama to the aggregated platforms

SECURITY TOKEN NEW FINANCIAL SECURITIES



SOCIETE GENERALE - FORGE

A SUBSIDIARY DEDICATED TO SECURITY TOKENS



CAST

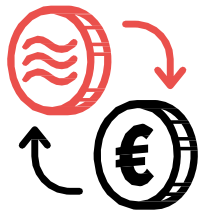
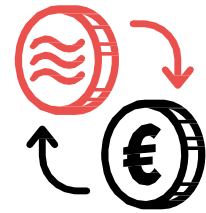
Standard proposal in open source

Business component

Legal and regulatory component

Certification programme

STABLECOIN POSSIBILITIES UNDER DEVELOPMENT



INDEXED TO FIAT
MONEY OR AN ASSET



STABLE VALUE



PROGRAMMABILITY



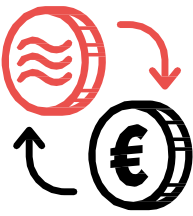
THE FIRST
EURO-
BACKED
FRENCH
STABLECOIN
Initiative Lugh
of the Casino
group

MANY POSSIBILITIES:

Reward points, “pay as you use”, transactions between machines, directed payments, etc.

CBDC

A CENTRAL BANK STABLECOIN



Review under way
by the central banks

In Europe, for a
horizon of 2025

Participation
in exchanges



VS



WHOLESALE CBDC

RETAIL CBDC

SOCIETE GENERALE A DIFFERENT APPROACH FOR EACH CRYPTO ASSET

CRYPTO CURRENCIES



PROTECTION

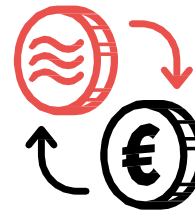
SECURITY TOKEN



FORGE
SOCIETE GENERALE GROUP

PIONEER

STABLECOIN



STRUCTURING

UTILITY TOKEN



MONITORING

Q&A



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