

CONVENING NOTICE TO A GENERAL MEETING OF NOTEHOLDERS OF SUBORDINATED NOTES (ISIN FR0000585564)

Press release

Paris, 14 April 2021

Convening notice to a General Meeting of noteholders of subordinated notes

Société Générale announces today the convening to a general meeting of the holders of its €348,000,000 (FF. 2,280,000,000) Undated Deeply Subordinated Floating Rate Notes (of which €61,906,801 is currently outstanding) (ISIN FR0000585564) (the "**Notes**"), issued in June 1985, (the "**General Meeting**") to be held on Thursday, 29 April 2021 at 4pm (Paris time) (if no quorum is met, on Monday, 17 May 2021 at 4pm (Paris time) on second convocation).

Noteholders are consulted on the inclusion of an early redemption call at par at the option of Société Générale, in order to comply with the European Banking Authority *Opinion on the prudential treatment of legacy instruments* dated 21 October 2020 to address possible infection risk stemming from legacy instruments (such as the Notes). Subject to the passing of the Resolutions submitted to the noteholders, it is Société Générale's intention to redeem the Notes at any time from 1 July 2021.

Press contacts:

Jean-Baptiste Froville [+33 1 58 98 68 00_jean-baptiste.froville@socgen.com](mailto:jean-baptiste.froville@socgen.com)

Corentin Henry [+33 1 58 98 01 75_corentin.henry@socgen.com](mailto:corentin.henry@socgen.com)

Societe Generale

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Active in the real economy for over 150 years, with a solid position in Europe and connected to the rest of the world, Societe Generale has over 133,000 members of staff in 61 countries and supports on a daily basis 30 million individual clients, businesses and institutional investors around the world by offering a wide range of advisory services and tailored financial solutions. The Group is built on three complementary core businesses:

- **French Retail Banking** which encompasses the Societe Generale, Credit du Nord and Boursorama brands. Each offers a full range of financial services with omnichannel products at the cutting edge of digital innovation;
- **International Retail Banking, Insurance and Financial Services to Corporates**, with networks in Africa, Russia, Central and Eastern Europe and specialised businesses that are leaders in their markets;
- **Global Banking and Investor Solutions**, which offers recognised expertise, key international locations and integrated solutions.

Societe Generale is included in the principal socially responsible investment indices: DJSI (World and Europe), FTSE4Good (Global and Europe), Bloomberg Gender-Equality Index, Refinitiv Diversity and Inclusion Index, Euronext Vigeo (Europe and Eurozone), STOXX Global ESG Leaders indexes, and the MSCI Low Carbon Leaders Index (World and Europe).

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