

# HOW TO PARTICIPATE IN AND VOTE IN THE MEETING?

Any shareholder or unit holder of the company mutual funds “Société Générale actionnariat (FONDS E)” and “FONDS G” (hereinafter, the “FCPE”) (shareholders and FCPE unit holders are designated together hereinafter as “Shareholders”), regardless of the number of shares or units held, has the right to participate and vote in the Meeting.

All dates and times indicated below are the dates and times in Paris (France).

## WARNING

Due to the health circumstances, **this Meeting will be held behind closed doors, i.e. without the shareholders having the right to be present physically** or by telephone or audiovisual conference pursuant to Article 4 of Ordinance No. 2020-321 of 25 March 2020. Consequently, all clarifications and provisions relating to the physical presence of shareholders at the General Meeting are inapplicable.

This General Meeting will be held on 18 May 2021 at 4:00 pm, in the premises of Societe Generale, 17 cours Valmy, 92972 La Défense.

## SHAREHOLDERS MUST VOTE REMOTELY EITHER BY POST OR ONLINE IN ACCORDANCE WITH THE CONDITIONS DETAILED IN THE NOTICE OF MEETING

A mechanism will be put in place which will allow shareholders to ask questions during the General Meeting behind closed doors.



This Meeting will be live streamed and available for later viewing at [www.societegenerale.com](http://www.societegenerale.com).



You may also attend **via phone using a toll-free number.**

## WRITTEN QUESTIONS BEFORE THE GENERAL MEETING

Pursuant to Article R. 225-84 of the French Commercial Code, shareholders who would like to submit written questions have from the time the meeting notice is published (12 March 2021) until the fourth business day prior to the meeting date (11 May 2021) to send their questions:

- **either by sending a registered letter** to Société Générale (Secrétariat général – Affaires administratives - SEGL/CAO – 17 Cours Valmy – 92972 La Défense) with acknowledgement of receipt to the Chairman of the Board of Directors;
- **or by sending an email** to [General.meeting@socgen.com](mailto:General.meeting@socgen.com) with the subject line “written questions to the Chairman of the Board of Directors for the General Meeting on 18 May 2021”.

However, as an exception and in light of the conditions in which the Meeting will be held, you may submit your written question *via* email in the abovementioned format until 4.00 p.m. on 16 May 2021 for a response from the Board of Directors which will either be posted on the page dedicated to the 2021 General Meeting of the Shareholders at [www.societegenerale.com](http://www.societegenerale.com) or provided during the Meeting.

Questions must be submitted with proof of account registration to be considered.

## QUESTIONS DURING THE GENERAL MEETING

Shareholders wishing to participate remotely in the question session during the General Meeting must first register for this purpose on the *Votaccess* website. Registration for the question session will be open on the website from 14 April. To be taken into account, this registration must be completed before 3:00 p.m. on 17 May 2021.

## WHAT ARE THE REQUIREMENTS TO PARTICIPATE AND VOTE IN THE MEETING?

Only votes from shareholders who are registered in a securities account, either in their name or in the name of the registered intermediary referred to in Article L. 228-1 of the French Commercial Code by the second business day preceding the Meeting, *i.e.* on 14 May 2021, at midnight (hereinafter, “D-2”) will be taken into account at the Meeting.

**For registered shareholders**, this book-entry at D-2 in the registered securities accounts shall be sufficient to allow them to participate in the Meeting.

**For bearer shareholders**, it is the authorised intermediary custodians of the bearer securities accounts (hereinafter, the “Custodians”) who shall, either during the transmission of the single form to vote by post or proxy or to request an admission card (hereinafter, the “Single Form”), or when using the Internet voting site, directly justify with the centralizing agent of the Meeting the status of their clients as shareholders.

A shareholder, who is not domiciled in France in the meaning of Article 102 of the French Civil Code, may ask the registered intermediary to submit their vote pursuant to the legal and regulatory provisions in force.

## STATEMENT OF SECURITIES LENDING AND BORROWING

Any person who holds temporarily, alone or in concert, in respect of one of the transactions mentioned in I of Article L. 22-10-48 of the French Commercial Code, a number of shares representing more than 0.5% of the voting rights, shall inform Societe Generale and the French Financial Markets Authority (*Autorité des Marchés Financiers*) of the total number of shares they hold temporarily, no later than the second business day preceding the Meeting at midnight, *i.e.* on 13 May 2021.

Failing to inform Societe Generale or the French Financial Markets Authority (*Autorité des Marchés Financiers*) in accordance with the conditions of Article L. 22-10-48 of the French Commercial Code, these shares are stripped of voting rights for the relevant shareholders’ meeting and for any shareholders’ meeting which might be held until the resale or restitution of the said shares.

Shareholders who are required to make a statement have to send an email to both of the following addresses:







- [declarationpretsemprunts@amf-france.org](mailto:declarationpretsemprunts@amf-france.org) and
- [declaration.pretsemprunts@socgen.com](mailto:declaration.pretsemprunts@socgen.com)

In order to facilitate their participation in the Meeting, Societe Generale offers its shareholders the ability to appoint or revoke a proxy, or to vote *via* the secure “Votaccess” website. Only holders of bearer shares whose Custodian has subscribed to the Votaccess system and offers them this service for this Meeting may have access to it. The bearer shareholder’s Custodian, who has not subscribed to Votaccess or makes access to the website subject to conditions of use, will inform the shareholder how to proceed.

Once they have voted remotely or sent a proxy or requested an admission card or a participation certificate, shareholders may choose any other method of participation in a timely manner.

The Votaccess website will be open from 14 April 2021 at 9:00 a.m. to 17 May 2021 at 3:00 p.m.

In order to avoid potential overload of the sites, it is recommended that shareholders and unitholders of FCPEs not wait until the last moment to connect. In any case, the shareholders and FCPE unit holders must either fill in the Single Form and forward it to their authorised intermediary using the prepaid return envelope, or log onto the platform and follow the procedure indicated below.

 <b>PERSONALLY ATTEND THE GENERAL ASSEMBLY</b>	You are a registered shareholder	<b>It will not be possible to personally attend the General Meeting, which will be held exceptionally behind closed doors.</b>
	You are a bearer shareholder	
	You are a unitholder of FCPEs	
 <b>VOTE BY POST</b>	You are a registered shareholder	<b>The registered shareholder</b> will receive the Single Form by post unless they have accepted to receive it by electronic means.
	You are a bearer shareholder	<b>The bearer shareholder</b> shall send their request for a Single Form to their Securities Account Holder who, once the shareholder has <b>completed and signed</b> said form, will be responsible for forwarding it, together with a participation certificate, to the centralising agent of the Meeting.
	You are a unitholder of FCPEs	<b>The unitholders of FCPEs</b> will vote online directly on the <b>Votaccess</b> website, <i>via</i> the employee savings management site (Esalia or Crédit du Nord PEE) with their usual identifiers. If they do not have access to the Internet, they may request the Single Form by letter sent to Societe Generale (Service Assemblée, CS 30812, 44 308 Nantes Cedex 3).
 <b>VOTE ONLINE</b>	You are a registered shareholder	<b>The registered shareholder</b> will connect to the website <a href="http://www.sharinbox.societegenerale.com">www.sharinbox.societegenerale.com</a> using their Sharinbox access code included on the Single Form or in the e-mail sent to them. The site login password was sent to them by post at the time of their first contact with Societe Generale Securities Services. It can be re-sent by clicking on “Get your codes” on the home page of the website. The shareholder must then follow the instructions in their personal area by clicking on “Reply” of the insert “General Meetings” on the home page. Select the transaction, follow the instructions and click on “Vote” in the “YOUR VOTING RIGHTS” section. You will then be automatically redirected to the voting site.
	You are a bearer shareholder	<b>The bearer shareholder</b> will connect, with their usual identifiers, to the Internet portal of their Securities Account Holder to access the <b>Votaccess</b> website and follow the procedure indicated on the screen.
	You are a unitholder of FCPEs	<b>The unitholders of FCPEs</b> will connect, with their usual identifiers, to the employee savings management website (Esalia or Crédit du Nord PEE). They will be able to access the <b>Votaccess</b> website and follow the procedure indicated on the screen.
 <b>GIVE PROXY ONLINE</b>	You are a registered shareholder	<b>Shareholders</b> who have chosen to be represented by a proxy of their choice, may notify this appointment or revoke it electronically by no later than 17 May 2021 at 3:00 pm. A notice of proxy sent between 14 May and 17 May 2021 shall not be taken into account if the person designated in the proxy has not previously transmitted instructions for the proxy received by 14 May 2021.  <b>Registered shareholders</b> must appoint or revoke this proxy online by logging onto the website <a href="http://www.sharinbox.societegenerale.com">www.sharinbox.societegenerale.com</a> using their Sharinbox access code indicated on the Single Form which has been sent or, where appropriate, in the e-mail which has been sent if they requested a receipt by e-mail. The login password to the website was sent by post upon the first contact with Societe Generale Securities Services. It may be resent by clicking on “Get your codes” on the website homepage.
	You are a bearer shareholder	<b>Bearer shareholders</b> must use their usual login information to log into the Internet portal of their Custodian to access the <b>Votaccess</b> platform and must follow the procedure displayed on the screen.
	You are a unitholder of FCPEs	<b>FCPE unit holders</b> must use their usual login information to log into Esalia ou Crédit du Nord PEE website. They will be able to access the <b>Votaccess</b> platform and must follow the procedure displayed on the screen.
 <b>GIVE PROXY BY POST</b>	You are a registered/bearer shareholder/unitholders of FCPEs	<b>Shareholders</b> who have chosen to be represented by a proxy of their choice may appoint and revoke this proxy by post to their Custodian using the Single Form duly completed and signed which, to be taken into account, must be received by Societe Generale (Service Assemblées, CS 30812, 44 308 Nantes Cedex 3 - France) no later than 16 May 2021. A notice of proxy sent between 14 May and 17 May 2021 shall not be taken into account if the person designated in the proxy has not previously transmitted instructions for the proxy received by 14 May 2021. <b>No Single Form received after this date by Societe Generale will be considered.</b> <ul style="list-style-type: none"> <li>• <b>To the Chairman of the meeting:</b>  <b>Shareholders</b> must (i) tick the box “<b>I hereby appoint the Chairman of the General Meeting as proxy</b>”, <b>date and sign at the bottom of the Single Form</b> or (ii) simply date and sign the bottom of the Single Form before returning it.</li> <li>• <b>To any other person:</b>  <b>Shareholders</b> must tick the box “<b>I hereby appoint</b>”, <b>fill in the details of the proxy, and date and sign the bottom of the Single Form</b> before returning it. As a reminder, the written and signed proxies must include the surname, first name and address of the shareholder or FCPE unit holder as well as their proxy.            It is specified that for any proxy appointed by a shareholder or FCPE unit holder without indicating the identity of their proxy, the Chairman of the Meeting will cast a vote according to the recommendations of the Board of Directors.         </li> </ul>
 <b>GIVING INSTRUCTIONS FOR MANDATES RECEIVED</b>	You are a representative	<b>Representatives</b> are to send Societe Generale voting instructions issued within the framework of their mandate in the form of a digital copy of the Single Form <i>via</i> email to: <a href="mailto:assemblees.generales@sgss.socgen.com">assemblees.generales@sgss.socgen.com</a> . The form must <b>include the surname, name and address of the representative, the phrase “In my capacity as representative”, and must be dated and signed.</b> Fill in the voting instructions in the “I vote by post” section of the form. Where appropriate, the representative should include a copy of their identity card and, where necessary, proof of representation of the legal entity they represent. The email must be received by Societe Generale by the fourth day preceding the Meeting (14 May 2021) in order to be taken into account.

YOU WISH TO