

SOCIETE GENERALE

A French corporation with a share capital of EUR 576,780,702.50

Head office: 29, boulevard Haussmann – 75009 Paris

552 120 222 R.C.S. Paris

Notice to attend a Joint General Meeting

Société Générale's shareholders are hereby notified that they are convened to a Joint General Meeting to be held on May 14, 2007 at 4.30 p.m. at Paris Expo, Espace Grande Arche, la Grande Arche, 92044 Paris - La Défense, France, in order to deliberate on the following agenda:

Agenda

For consideration by the Meeting as an Ordinary Meeting:

1. Approval of the parent company financial statements for the 2006 financial year;
2. Allocation of 2006 income and dividend payment;
3. Approval of consolidated financial statements for the 2006 financial year;
4. Approval of a related party agreement, concluded in 2006, in application of Article L 225-38 of the French Commercial Code;
5. Approval of a related party agreement and further development of previously concluded agreements, in application of Articles L 225-22-1 et L 225-42-1 of the French Commercial Code;
6. Renewal of the Director's mandate of Mr. Daniel Bouton;
7. Renewal of the Director's mandate of Mr. Anthony Wyand;
8. Appointment of Mr. Jean-Martin Folz as a Director;
9. Setting of the annual amount of attendance fees at EUR 780,000;
10. Authorization to buy and sell Société Générale shares, up to a maximum of 10% of the Company's issued capital stock.

For consideration by the Meeting as an Extraordinary Meeting:

11. Terms of admission to General Meetings-Amendment to the Company's by-laws following the amendment of French Decree No. 67-236 of March 23, 1967;
12. Increase in the minimum number of shares that Directors appointed by the General Meeting are required to hold;
13. Delegation of authority.

Regardless of the number of shares held, all shareholders have the right to attend the General Meeting, in person or by assigning proxy to their spouse or another Société Générale's shareholder.

In application of article 136 of French Decree No. 67-236 of March 23, 1967, amended by French Decree No. 2006-1566 of December 11, 2006, those shareholders that are able to justify their status with an accounting entry in their name or in the name of the intermediary properly registered on their behalf - either in nominative shares accounts or in the accounts of bearer shares held by their authorized intermediaries - no later than three working days before the date of the Meeting, i.e. by midnight Paris local time (hereinafter referred to as D-3) of May 9, 2007 may attend the meeting.

For holders of nominative shares, this entry at D-3 in the share accounts is sufficient to enable them to attend the meeting.

For holders of bearer shares, their authorized intermediaries are required to directly justify their clients' status as a shareholder to the centralizing body of the Meeting. They do so by producing a certificate which they attach to the form drawn up in the name of the shareholder or on behalf of the shareholder represented by the registered intermediary and enabling to vote by mail or by proxy or request an admission card. However, holders of bearer shares who wish to attend the General Meeting in person but have not received their admission card by May 9, 2007, will need to request a certificate from their financial intermediary in order to justify their status as a shareholder at D-3 to be allowed to attend the Meeting.

All shareholders are hereby reminded of the laws in force:

- Shareholders may obtain the form enabling to vote by mail or by proxy or request an admission card, simply by sending a written request to Société Générale, Service des Assemblées, BP 81236, 32 rue du Champ-de-Tir, 44312 Nantes Cedex 03. Requests will be processed only if received at least six days before the date of the General Meeting, i.e. by May 8, 2007;
- Postal ballots and votes by proxy will be counted only if the duly completed and signed forms are received by Société Générale's Head Office or the above-mentioned *Service des Assemblées* at least two days before the date of the Meeting, i.e. by May 12, 2007;

- Shareholders who have already chosen to vote by post or by proxy or have already requested an admission card are no longer entitled to choose another form of participation; however, they are still entitled to sell their shares, in part or in whole;
- According to article 135-1 of the French Decree No. 67-236 of March 23, 1967, a shareholder who wishes to ask questions in writing has to, as of the present insert and no later than four working days before the date of the Meeting, i.e. May 7, 2007, send these questions to the Head Office for the attention of the Chairman of the Board, by registered letter with acknowledgement of receipt. To be taken into consideration, these questions have to be necessarily accompanied with a certificate justifying the status as a shareholder of the sender.

Shareholders can consult at the administrative head office, 17 cours Valmy, 92972 Paris-La Défense, the documents that the Company must legally hold at their disposal. The preliminary notice of Joint General Meeting, the Board of Directors' report on the resolutions, the notice to attend the Joint General Meeting, the notice of Meeting including legal documentation, and the 2007 Registration Document, can be consulted on the Société Générale's website : www.socgen.com

The preliminary notice of Joint General Meeting, required by article 130 of French Decree No. 67-236, was published in the "*Bulletin des Annonces Légales Obligatoires-BALO*" of March 5, 2007.

This General Meeting will be broadcast live and as a recording via the Internet.

The Board of Directors.