

PRESS RELEASE

Paris, 4 August, 2014

Regulated information

Availability of the second update of the 2014 Registration Document including the Interim Financial Report

Societe Generale informs the public that a second update of the 2014 Registration Document filed on 4 March, 2014 under number D.14-0115, has been filed with the French Securities Regulator (AMF) on 4 August, 2014.

It includes the information of the interim Financial Report for H1 2014.

This Financial Report consists of the following pages of the update:

Consolidated financial statements at June 30, 2014: pages 83 to 125;

Group Interim Management Report: pages 12 to 61;

Statement of the person responsible: page 140;

Statutory Auditors' Review Report on the first-half year financial information for 2014: pages 126 to 127.

This document is available to the public free of charge in accordance with the conditions provided for by the existing regulations and can be consulted in the Regulated Information area of the Company's website ([www.societegenerale.com/en/measuring-our-performance/information-and-publications/regulated_information/Half-yearly Financial Report](http://www.societegenerale.com/en/measuring-our-performance/information-and-publications/regulated_information/Half-yearly_Financial_Report)) as well as on the AMF's website.

PRESS RELATIONS

LAETITIA MAUREL
+33(0)1 42 13 88 68
Laetitia.a.maurel@socgen.com

NATHALIE BOSCHAT
+33(0)1 42 14 83 21
Nathalie.boschat@socgen.com

ANTOINE LHERITIER
+33(0)1 42 13 68 99
Antoine.lheritier@socgen.com

ASTRID FOULD-BACQUART
+33(0)1 56 37 67 95
Astrid.Fould-Bacquart@socgen.com

SOCIETE GENERALE
COMM/PRS
75886 PARIS CEDEX 18
SOCIETEGENERALE.COM

A FRENCH CORPORATION WITH SHARE CAPITAL OF
EUR 1,006,489,617.50
552 120 222 RCS PARIS

Societe Generale

Societe Generale is one of the largest European financial services groups. Based on a diversified universal banking model, the Group combines financial solidity with a strategy of sustainable growth, and aims to be the reference for relationship banking, recognised on its markets, close to clients, chosen for the quality and commitment of its teams.

Societe Generale has been playing a vital role in the economy for 150 years. With more than 148,000 employees, based in 76 countries, it accompanies 32 million clients throughout the world on a daily basis. Societe Generale's teams offer advice and tailor-made financial solutions to individual, corporate and institutional customers in three complementary core businesses:

- **Retail banking in France** with the Societe Generale branch network, Credit du Nord and Boursorama, offering a comprehensive range of multichannel financial services at the leading edge of digital innovation;
- **International retail banking, financial services and insurance** with a presence in emerging economies and leading specialised businesses;
- **Corporate and investment banking, private banking, asset management and securities services**, with recognised expertise, top international rankings and integrated solutions.

Societe Generale is included in the main socially responsible investment indices: Dow Jones Sustainability Index (Europe), FTSE4Good (Global and Europe), Euronext Vigeo (Global, Europe, Eurozone and France), Ethibel's ESI Excellence (Europe) and 5 of the STOXX ESG Leaders indices.

For more information, you can follow us on twitter @societegenerale or visit our website www.societegenerale.com.

Societe Generale: 150 years

In 2014, Societe Generale Group celebrates its 150th anniversary with a focus on entrepreneurial spirit, innovation and team spirit. Founded by a group of industrialists and financiers, the bank's very name illustrated their ambition: "**Société Générale pour favoriser le développement du commerce et de l'industrie en France**" ("*Societe Generale to support the development of trade and industry in France*"), as written into the Imperial decree signed by Napoleon III on May 4th, 1864. Societe Generale has always served economic development, contributing to the financing of infrastructures that symbolised the modern world and of leading French groups. Societe Generale was among the first French banks to open branches in London and in Russia in the 1870s, before expanding into the Maghreb, New York and Africa, and to set up operations in Central European countries.

Societe Generale has always been at the cutting edge of financial innovation, and takes strength from its origins to assert its banking vision for the future, reinvent its businesses to serve its clients and become the reference bank of the 21st century.