

PRESS RELEASE

Paris, 6 August, 2015

REGULATED INFORMATION

Availability of an update of the 2015 Registration Document

Societe Generale informs the public that a second update of the 2015 Registration Document filed on 4 March, 2015 under number D.15- 0104, has been filed with the French Securities Regulator (AMF) on 6 August, 2015.

It includes the information of the first-half yearly Financial Report for 2015.

This Financial Report consists of the following pages of the update:

Consolidated financial statements at June 30, 2015: pages 68 to 108; Group Interim Management Report: pages 10 to 50; Statement of the person responsible: page 124; Statutory Auditors' Review Report on the first-half yearly financial information for 2015: pages 109 to 110.

This document is available to the public free of charge in accordance with the conditions provided for by the existing regulations and can be consulted in the Regulated Information area of the Company's website (<u>www.societegenerale.com</u> > Regulated Information > Registration Document and updates – Annual Financial Report) as well as on the AMF's website.

PRESS RELATIONS

LAETITIA MAUREL +33(0)1 42 13 88 68 Laetitia.a.maurel@socgen.com NATHALIE BOSCHAT +33(0)1 42 14 83 21 Nathalie.boschat@socgen.com

en.com

ANTOINE LHERITIER

+33(0)1 42 13 68 99

ASTRID FOULD-BACQUART +33(0)1 56 37 67 95 <u>Astrid.Fould-Bacquart@socgen.com</u>

🍠 @societegenerale

SOCIETE GENERALE COMM/PRS 75886 PARIS CEDEX 18 SOCIETEGENERALE.COM

A FRENCH CORPORATION WITH SHARE CAPITAL OF EUR 1 007 625 077,50 552 120 222 RCS PARIS



Societe Generale

Societe Generale is one of the largest European financial services groups. Based on a diversified universal banking model, the Group combines financial solidity with a strategy of sustainable growth, and aims to be the reference for relationship banking, recognised on its markets, close to clients, chosen for the quality and commitment of its teams.

Societe Generale has been playing a vital role in the economy for 150 years. With more than 148,000 employees, based in 76 countries, we accompany 30 million clients throughout the world on a daily basis. Societe Generale's teams offer advice and services to individual, corporate and institutional customers in three core businesses:

- Retail banking in France with the Societe Generale branch network, Credit du Nord and Boursorama, offering a comprehensive range of multichannel financial services on the leading edge of digital innovation;
- International retail banking, financial services and insurance with a presence in emerging economies and leading specialised businesses;
- Corporate and investment banking, private banking, asset management and securities services, with recognised expertise, top international rankings and integrated solutions.

Societe Generale is included in the main socially responsible investment indices: FTSE4Good (Global and Europe), Euronext Vigeo (Global, Europe, Eurozone and France), ESI Excellence (Europe) from Ethibel and 4 of the STOXX ESG Leaders indices.

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