

Paris, April 17, 2015

RELEASE AND CONSULTATION PROCESS OF THE INFORMATION RELATING TO THE ORDINARY GENERAL MEETING TO BE HELD ON MAY 19, 2015

The Ordinary General Meeting of shareholders will be held on May 19, 2015 at 4 p.m. at Paris Expo, Espace Grande Arche, 92044 Paris-La Défense.

The preliminary notice to the Ordinary General Meeting and the notice to attend this Ordinary General Meeting were respectively published in the *Bulletin des Annonces Légales et Obligatoires* (BALO) on 16 March and on 17 April 2015.

These notices and the notice of meeting as well as the documentation and information mentioned under article R. 225-73-1 of the French Commercial Code and intended to be presented to the General Meeting, are already or will be put at the shareholders disposal on Société Générale website at the following address: www.societegenerale.com/en/about-us/corporate-governance/annual-general-meeting? force=1.

The documentation to be provided in the context of the Ordinary General Meeting is held at the shareholders disposal, in accordance with legal and regulatory provisions, at the administrative office of the company, 17 cours Valmy 92972 Paris-La Défense.

SOCIETE GENERALE COMM 75886 PARIS CEDEX 18

A FRENCH CORPORATION WITH SHARE CAPITAL OF EUR 1 007 625 077,50 552 120 222 RCS PARIS