

PRESS RELEASE

Paris, 4 August 2016

REGULATED INFORMATION

Availability of an update to the 2016 Registration Document

Societe Generale informs the public that a second update to the 2016 Registration Document filed on 7 March 2016 under number D.16-0115, has been filed with the French Financial Markets Authority (AMF) on 4 August 2016.

It includes the information of the interim financial report for the first half-year 2016.

This interim financial report comprises the following pages of the update:

- Financial statements as at 30 June 2016: pages 71 to 108;
- Interim management report: pages 4 to 41;
- Statement of the person responsible: page 113;
- Statutory auditors' report on the financial information for the first half-year 2016: pages 109 and 110.

This document is available to the public, free of charge, in accordance with the conditions provided for in the regulations in force and may be consulted in the "Regulated information" section of the Company's website (http://www.societegenerale.com/en/measuring-our-performance/information-and-publications/regulated_information) as well as on the AMF's website.

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Societe Generale

Societe Generale is one of the largest European financial services groups. Based on a diversified universal banking model, the Group combines financial solidity with a strategy of sustainable growth, and aims to be the reference for relationship banking, recognised on its markets, close to clients, chosen for the quality and commitment of its teams.

Societe Generale has been playing a vital role in the economy for 150 years. With more than 145,000 employees, based in 66 countries, we accompany 31 million clients throughout the world on a daily basis. Societe Generale's teams offer advice and services to individual, corporate and institutional customers in three core businesses:

- **Retail banking in France** with the Societe Generale branch network, Credit du Nord and Boursorama, offering a comprehensive range of omnichannel financial services on the leading edge of digital innovation;
- **International retail banking, insurance and financial services to corporates** with a presence in developing economies and leading specialised businesses;
- **Corporate and investment banking, private banking, asset management and securities services**, with recognised expertise, top international rankings and integrated solutions.

Societe Generale is included in the main socially responsible investment indices: DJSI (World and Europe), FTSE4Good (Global and Europe), Euronext Vigeo (Europe, Eurozone and France), ESI Excellence (Europe) from Ethibel and 4 of the STOXX ESG Leaders indices.

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