

PRESS RELEASE

REGULATED INFORMATION

Paris, 5th August 2020

Availability of the second amendment to the 2020 Universal Registration Document

Societe Generale informs the public that a second amendment to the 2020 Universal Registration Document filed on 12th March 2020 under number D-20-0122, has been filed with the French Financial Markets Authority (AMF) on 5th August 2020 under number D-20-0122-A02.

It includes in particular the information of the interim financial report for the first half-year 2020.

This interim financial report comprises the following pages of the amendment:

- financial statements as at 30 June 2020: pages 75 to 165 ;
- interim management report: pages 3 to 44 ;
- statement of the person responsible: page 179 ;
- statutory auditors' report on the financial information for the first half-year 2020: page 166.

This document is made available to the public, free of charge, in accordance with the conditions provided for by the regulations in force and may be consulted in the “Regulated information” section of the Company’s website (http://www.societegenerale.com/en/measuring-our-performance/information-and-publications/regulated_information) and on the AMF’s website.

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Societe Generale

Societe Generale is one of the leading European financial services groups. Based on a diversified and integrated banking model, the Group combines financial strength and proven expertise in innovation with a strategy of sustainable growth. Committed to the positive transformations of the world's societies and economies, Societe Generale and its teams seek to build, day after day, together with its clients, a better and sustainable future through responsible and innovative financial solutions.

Active in the real economy for over 150 years, with a solid position in Europe and connected to the rest of the world, Societe Generale has over 138,000 members of staff in 62 countries and supports on a daily basis 29 million individual clients, businesses and institutional investors around the world by offering a wide range of advisory services and tailored financial solutions. The Group is built on three complementary core businesses:

- **French Retail Banking** which encompasses the Societe Generale, Cr dit du Nord and Boursorama brands. Each offers a full range of financial services with omnichannel products at the cutting edge of digital innovation;
- **International Retail Banking, Insurance and Financial Services to Corporates**, with networks in Africa, Russia, Central and Eastern Europe and specialised businesses that are leaders in their markets;
- **Global Banking and Investor Solutions**, which offers recognised expertise, key international locations and integrated solutions.

Societe Generale is included in the principal socially responsible investment indices: DJSI (World and Europe), FTSE4Good (Global and Europe), Euronext Vigeo (World, Europe and Eurozone), four of the STOXX ESG Leaders indices, and the MSCI Low Carbon Leaders Index.

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