

Press Release

Paris, 20 April 2007

Market rumours

Société Générale notes the recent market speculations on a potential strategic combination involving the company. Although Société Générale's policy is not to comment on market speculations, in the light of the share price movement and volumes, Société Générale indicates there are currently no negotiations with respect to such a transaction.

Société Générale

Société Générale is one of the largest financial services groups in the euro-zone. The Group employs 120,000 people worldwide in three key businesses:

- Retail Banking & Financial Services: Société Générale serves more than 22,5 million individual customers
- Global Investment Management & Services: Société Générale is one of the largest banks in the euro-zone in terms of assets under custody (EUR 2 262 billion, December 2006) and under management (EUR 422 billion, December
- · Corporate & Investment Banking: Société Générale ranks among the leading banks worldwide in euro capital markets, derivatives and structured finance.

Société Générale is included in the five major socially-responsible investment indexes. www.socgen.com

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Laura SCHALK +33 (0)1 42 14 52 86 Carole THILLOU +33(0)1 42 14 02 17 P.A +33(0)1 42 14 49 48 Fax +33(0)1 42 14 28 98 SOCIETE GENERALE COMM/PRS **75886 PARIS CEDEX 18** A French corporation with share capital of EUR 576,780,702,50 552 120 222 RCS PARIS