PRESS RELEASE

Société Générale completes the acquisition of Eurobank in Poland

Société Générale is pleased to announce that following full approval from the Polish Banking Commission and Anti-monopoly Authorities, its acquisition of **Eurobank** has been completed. This transaction, announced 25 April 2005, was finalized on Monday 18 July 2005.

Eurobank is a major player in the consumer credit market in Poland. Specialised in the direct distribution of cash loans, and with a strong national network of over 110 sales branches, Eurobank had over 240 million EUR of outstanding loans as at the end of June 2005.

This transaction is in line with the development strategy of Société Générale's Specialized Financial Services business, and reinforces the Group's presence in consumer credit, with outlets in 9 countries: Germany, France, Italy, Morocco, Poland, the Czech Republic, Romania, Russia and Tunisia.

Société Générale Group

Société Générale is one of the largest financial services groups in the euro-zone. The Group employs 92,000 people worldwide in three key businesses:

- Retail Banking & Financial Services: Société Générale serves more than 17 million individual customers worldwide.
- Global Investment Management & Services: Société Générale is one of the largest banks in the euro-zone in terms of assets under custody (EUR 1,180 billion, March 2005) and under management (EUR 326 billion, March 2005).
- Corporate & Investment Banking: SG CIB ranks among the leading banks worldwide in euro capital markets, derivatives and structured finance.

Société Générale is included in the four major socially-responsible investment indexes.

Société Générale Group in Poland

Société Générale is present in Poland through a large array of services including corporate banking (SG CIB), cash management and financial services including :

- SG Equipment Finance (business finance and vendor programmes)
- ALD Automotive (operational car leasing and fleet management)
- ECS (IT asset leasing and management).



GROUP

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