Paris, 16 September 2004

PRESS RELEASE

Société Générale to join Dow Jones STOXX 50

Société Générale will be one of the two new components to be added to the Dow Jones STOXX 50 as of September 20, 2004. Société Générale has been a component of the Dow Jones EURO STOXX 50 blue chip index since 1998.

STOXX Limited announced changes to its blue chip index series after the conclusion of a regular annual component review. The selection list is based on the stocks in the Dow Jones STOXX 600 index, Dow Jones EURO STOXX index, Dow Jones STOXX Nordic index and their free float market capitalization as of August 31, 2004.

Société Générale is a component stock of the CAC 40, MSCI Europe, FTSE Eurotop, FTSE4Good and Dow Jones Sustainability Index World Indices.

Société Générale Group

Société Générale is one of the largest financial services groups in the euro-zone. The Group employs 88,000 people worldwide in three key businesses:

- Retail Banking & Financial Services : Société Générale serves more than 15 million retail customers worldwide.

- Asset Management, Private Banking & Securities Services : Société Générale is one of the largest banks in the euro-zone in terms of assets under custody (approximately USD 1300 billion) and under management (EUR 311 billion, June 2004).

- Corporate & Investment Banking : SG CIB ranks among the leading banks worldwide in euro capital markets, derivatives and structured finance.

Société Générale is included in the four major socially responsible investment indexes. <u>www.socgen.com</u>

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SOCIÉTÉ GÉNÉRALE A French corporation with share capital of EUR 555,617,206.25 552 120 222 RCS PARIS



GROUP