

English translation for information only



*Société anonyme*

with a share capital of EUR 924,757,831.25

Registered office: 29, boulevard Haussmann, 75009 Paris

RCS Paris 552 120 222

## Regulated Information

Paris, 25 May 2010

### **Information document made available to shareholders relating to the payment of the dividend in new Société Générale shares**

The Société Générale shareholders' general meeting, held on May 25, 2010, decided to set the dividend per share at EUR 0.25 and to grant each shareholder the option to choose between the payment of the whole dividend either in cash or in new Société Générale shares.

The shares will be traded ex-dividend as of June 1<sup>st</sup>, 2010 and dividends made payable as from June 23, 2010.

The option for the payment of the dividend in new Société Générale shares must be exercised from June 1<sup>st</sup>, 2010 to June 15, 2010 included. After that last date, or if the option is not exercised, the dividend will be paid in cash only.

The maximum number of Société Générale new ordinary shares that may be issued for the payment of the dividend in shares is 5,393,746 shares, representing 0,73% of the share capital of the Company on the date of the shareholders' general meeting.

The issue price of the new Société Générale shares offered as payment of dividend is EUR 34.29, equal to 90% of the amount resulting from the calculation of the average opening quoted price during the twenty trading sessions preceding the decision to pay the dividend, minus the dividend amount and rounded up to the next Euro cent.

If the amount of the dividend for which the option is exercised does not correspond to a whole number of shares, the shareholder will receive the number of shares immediately below plus a balancing cash adjustment.

The Société Générale new ordinary shares issued as payment of dividend will carry dividend rights as from January 1<sup>st</sup>, 2010 and their admission to trading on the market of Euronext Paris SA will be requested as from June 23, 2010.

The new shares will be of the same class as and can be assimilated to the Société Générale ordinary shares already admitted to trading on the market of Euronext Paris SA (Compartment A -

code ISIN FR 0000130809). They will be, as from their issue, subject to all the provisions of the Company's By-laws, as described in the 2010 registration document (available on the Company's website: [www.societegenerale.com](http://www.societegenerale.com)). They will entitled their holders to the usual legal prerogatives of shareholders.

Announcement:

*The option to receive the 2010 dividend in shares cannot be exercised by the shareholders residing in Australia, Canada and Japan, as well as those residing in any country where such option would require registration with or authorization by local market authorities. Shareholders residing outside France should inform themselves about any restriction and ensure compliance with such restriction. Shareholders should inform themselves on the conditions and consequences relating to such option and that may apply under local law. When deciding whether or not to elect to receive payment of the dividend in shares, shareholders should consider the risks relating to an investment in shares. This press release is made available to any interested person at the registered office of Société Générale and on the Company's website ([www.societegenerale.com](http://www.societegenerale.com)).*