ANNUAL GENERAL MEETING AND BOARD OF DIRECTORS OF 22 MAY 2013

Annual General Meeting

The Annual General Meeting of Shareholders was held on 22 May 2013 at Paris Expo, Grande Arche of Paris La Defense, and was chaired by Frédéric Oudéa.

The quorum was established at 56.13% vs. 59.14% in 2012:
- 815 shareholders attended the Annual General Meeting,
- 481 shareholders were represented,
- 7 695 shareholders voted by post,
- 7 686 shareholders, representing 5.28% of the capital, gave their proxy to the Chairman.
- More than 80% of the votes have been posted on the Internet before the Annual General Meeting.

All the resolutions put forward by the Board of Directors were adopted, in particular:
- the 2012 parent company and consolidated financial statements were approved,
- one director was renewed for a period of four years: Jean-Bernard Lévy,
- one new director was appointed for a period of four years: Alexandra Schaapveld.

The voting results are detailed in the appendix.

Board of Directors

Upon the Nomination and Corporate Governance Committee’s suggestion, the Board of Directors appointed Kyra Hazou as a member of the Audit, Internal Control and Risk Committee in the place of Elisabeth Lulin.

This committee comprises four directors, three of whom are independent: Robert Castaigne, Gianemilio Osculati, Nathalie Rachou and Antony Wyand (Chairman).

Societe Generale

Societe Generale is one of the largest European financial services groups. Based on a diversified universal banking model, the Group combines financial solidity with a strategy of sustainable growth, and aims to be the reference for relationship banking, recognised on its markets, close to clients, chosen for the quality and commitment of its teams.

More than 154,000 employees, based in 76 countries, accompany 32 million clients throughout the world on a daily basis. Societe Generale’s teams offer advice and services to individual, corporate and institutional customers in three core businesses:
- Retail banking in France with the Societe Generale branch network, Credit du Nord and Boursorama;
International retail banking, with a presence in Central and Eastern Europe, Russia, in the Mediterranean basin, in Sub-Saharan Africa, in Asia and in the French Overseas Territories;

Corporate and investment banking with a global expertise in investment banking, financing and global markets.

Societe Generale is also a significant player in specialised financing and insurance, private banking, asset management and securities services.

Societe Generale is included in the socially-responsible investment indices FTSE4Good and ASPI.

For more information, you can follow us on twitter @societegenerale or visit our website www.societegenerale.com.
Voting results

Number of shares making up the capital: 781,169,431
Number of shares with voting rights: 758,630,907
Number of shares voting: 425,854,827
Number of votes cast: 505,144,087

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<thead>
<tr>
<th>Resolutions</th>
<th>For</th>
<th>Against</th>
<th>Abstention</th>
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<tbody>
<tr>
<td>1 Approval of the parent company financial statements for the 2012 financial year</td>
<td>501,917,068</td>
<td>2,516,605</td>
<td>710,414</td>
</tr>
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<td>2 Allocation of the 2012 income; fixation of the dividend</td>
<td>500,848,553</td>
<td>3,973,622</td>
<td>321,912</td>
</tr>
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<td>3 Option for the payment of dividend in new shares</td>
<td>500,147,900</td>
<td>4,716,796</td>
<td>279,391</td>
</tr>
<tr>
<td>4 Approval of the consolidated financial statements for the financial year 2012</td>
<td>502,039,005</td>
<td>2,477,952</td>
<td>627,130</td>
</tr>
<tr>
<td>5 Regulated agreements and commitments</td>
<td>406,922,860</td>
<td>18,464,411</td>
<td>79,756,816</td>
</tr>
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<td>6 Renewal of the term of office of Jean-Bernard Lévy as a Director</td>
<td>481,197,787</td>
<td>23,243,620</td>
<td>702,680</td>
</tr>
<tr>
<td>7 Appointment of Alexandra Schaapveld as a Director</td>
<td>498,243,684</td>
<td>6,015,879</td>
<td>884,524</td>
</tr>
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<td>8 Authorisation to buy and sell Société Générale shares</td>
<td>499,153,487</td>
<td>5,524,782</td>
<td>465,818</td>
</tr>
<tr>
<td>9 Delegations of authority</td>
<td>503,239,435</td>
<td>1,565,725</td>
<td>338,927</td>
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Biography

Mrs. Alexandra SCHAAPVELD, 54 years old, Dutch nationality, graduated in Politics, Philosophy and Economics from Oxford University and obtained a Master’s degree in Development Economics from Erasmus University. Mrs Schaapveld began her career in the ABN AMRO Group in the Netherlands, where she held various posts in the Investment Banking division from 1984 to 2007, including being in charge of the bank’s major corporate clients. In 2008, Mrs Schaapveld was appointed Head of Western Europe at the Royal Bank of Scotland. She is currently a member of the supervisory boards of FMO and Holland Casino (Netherlands), Bumi Armada (Malaysia) and Vallourec (France). She has no professional activity besides the exercise of these non-executive mandates.