

PRESS RELEASE

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SOCIETE GENERALE GROUP HAS AGREED TO SELL THE ENTIRE STAKE OF BOURSORAMA IN SELF TRADE BANK TO WARBURG PINCUS

Societe Generale group, through Boursorama, has agreed to sell the entire stake of Boursorama in Self Trade Bank S.A.U, its Spanish subsidiary, to Warburg Pincus.

This transaction is part of Societe Generale group continuous effort to simplify its setup to focus on its core businesses, as announced at the November 2017 Investor day.

This transaction will have a limited positive impact on Societe Generale group's financial ratios.

The sale is expected to close before end of year, following completion of the necessary regulatory authorizations.

Societe Generale group remains strongly committed to the Spanish market notably through its Global banking and Investor Solutions activities, specialised financing, and leasing and fleet management and will pursue in France the further development of Boursorama its leading online banking subsidiary with more than 1.4 million customers.

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Societe Generale

Societe Generale is one of the leading European financial services groups. Based on a diversified and integrated banking model, the Group combines financial strength and proven expertise in innovation with a strategy of sustainable growth, aiming to be the trusted partner for its clients, committed to the positive transformations of society and the economy.

Active in the real economy for over 150 years, with a solid position in Europe and connected to the rest of the world, Societe Generale has over 147,000 members of staff in 67 countries and supports on a daily basis 31 million individual clients, businesses and institutional investors around the world by offering a wide range of advisory services and tailored financial solutions. The Group is built on three complementary core businesses:

- **French Retail Banking**, which encompasses the SocieteGenerale, Crédit du Nord and Boursorama brands. Each offers a full range of financial services with omnichannel products at the cutting edge of digital innovation;
- **International Retail Banking, Insurance and Financial Services to Corporates**, with networks in Africa, Russia, Central and Eastern Europe and specialised businesses that are leaders in their markets;
- **Global Banking and Investor Solutions**, which offers recognised expertise, key international locations and integrated solutions.

Societe Generale is included in the principal socially responsible investment indices: DJSI (World and Europe), FTSE4Good (Global and Europe), Euronext Vigeo (World, Europe and Eurozone), four of the STOXX ESG Leaders indices, and the MSCI Low Carbon Leaders Index.

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