

## PRESS RELEASE

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Paris-La Defense, 13 June 2017

### **Placement of Euronext shares being sold by BNP Paribas and Societe Generale in conjunction with the announced renewal of the reference shareholders agreement**

BNP Paribas and Societe Generale (the “Sellers”) announce today that they have launched the sale of their excess stakes in Euronext NV (“Euronext” or the “Company”) following the renewal for a further two years of the Reference Shareholders Agreement which is due to expire on 20 June 2017.

The Sellers are thus selling approximately 4.4 million Euronext shares in aggregate, representing approximately 6.3% of the Company's share capital, in a private placement to institutional investors to be executed by way of an accelerated book-building process.

Following this transaction, BNP Paribas Group and Societe Generale will hold respectively 2.22% and 1.50% of Euronext's share capital, in accordance with the terms of the new Reference Shareholders Agreement which was announced today, with a new two-year lock-up until 20 June 2019.

The bookbuilding will start immediately. The result of the private placement will be announced after the closing of the accelerated book-building process. The Settlement and delivery of the shares is expected to take place on 16 June 2017.

This private placement is lead-managed by BNP Paribas and Societe Generale acting as Joint Global Coordinators and Joint Bookrunners.

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*With respect to the member states of the European Economic Area, other than France, which have implemented the Prospectus Directive (each, a Relevant Member State), no action has been undertaken or will be undertaken to make an offer to the public of the shares of Euronext sold by BNP Paribas and Societe Generale requiring a publication of a prospectus in any Relevant Member State. As a consequence, the shares of Euronext may only be offered or sold by BNP Paribas and Societe Generale in any Relevant Member State pursuant to an exemption under the Prospectus Directive.*

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*The Joint Global Coordinators and Joint Bookrunners are acting exclusively on behalf of the Sellers and no-one else in connection with the placement. They will not regard any other person as their respective client in relation to the offering and will not be responsible to anyone other than the Sellers for providing the same protections as to any of their clients or to provide advice in connection with the placement, the shares, the contents of this press release or any other matter described in this press release.*

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## Societe Generale

Societe Generale is one of the largest European financial services groups. Based on a diversified universal banking model, the Group combines financial solidity with a strategy of sustainable growth, and aims to be the reference for relationship banking, recognised on its markets, close to clients, chosen for the quality and commitment of its teams.

Societe Generale has been playing a vital role in the economy for 150 years. With more than 145,000 employees, based in 66 countries, we serve on a daily basis 31 million clients throughout the world. Societe Generale's teams offer advice and services to individual, corporate and institutional customers in three core businesses:

- **Retail banking in France** with the Societe Generale branch network, Credit du Nord and Boursorama, offering a comprehensive range of multi-channel financial services at the leading edge of digital innovation;
- **International retail banking, insurance and financial services to corporates** with a presence in developing economies and leading specialised businesses;
- **Corporate and investment banking, private banking, asset management and securities services**, with recognised expertise, top international rankings and integrated solutions.

Societe Generale is currently included in the main sustainability indices: DJSI (World and Europe), FSTE4Good (World and Europe), Euronext Vigeo (World, Europe and Eurozone), Ethibel Sustainability Index (ESI) Excellence Europe, 4 of the STOXX ESG Leaders Indices, MSCI Low Carbon Leaders Index.

For more information, you can follow us on twitter  @societegenerale or visit our website [www.societegenerale.com](http://www.societegenerale.com)

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## About BNP Paribas

BNP Paribas is a leading bank in Europe with an international reach. It has a presence in 74 countries, with more than 192,000 employees, including more than 146,000 in Europe. The Group has key positions in its three main activities: Domestic Markets and International Financial Services (whose retail-banking networks and financial services are covered by Retail Banking & Services) and Corporate & Institutional Banking, which serves two client franchises: corporate clients and institutional investors. The Group helps all its clients (individuals, community associations, entrepreneurs, SMEs, corporates and institutional clients) to realise their projects through solutions spanning financing, investment, savings and protection insurance. In Europe, the Group has four domestic markets (Belgium, France, Italy and Luxembourg) and BNP Paribas Personal Finance is the leader in consumer lending. BNP Paribas is rolling out its integrated retail-banking model in Mediterranean countries, in Turkey, in Eastern Europe and a large network in the western part of the United States. In its Corporate & Institutional Banking and International Financial Services activities, BNP Paribas also enjoys top positions in Europe, a strong presence in the Americas as well as a solid and fast-growing business in Asia-Pacific.

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