

PRESS RELEASE

Paris, June 25 2015

SOCIETE GENERALE ANNOUNCES THE COMPLETION OF THE SALE OF 7.04% OF SOPRA STERIA GROUP'S SHARE CAPITAL

Societe Generale announces the completion of the sale of 7.04% of Sopra Steria Group's share capital held through its 100% owned subsidiary Geninfo.

Societe Generale has been a shareholder in Sopra Group and then Sopra Steria Group since 1996 and wishes to maintain the excellent relationship cultivated between both groups over the years.

This transaction is part of the disinvestment strategy from industrial holdings, initiated by Societe Generale Group a few years ago.

Geninfo sold its entire stake in Sopra Steria Group representing 1.4 million shares and 7.04% of the capital, for an amount of around 111 millions d'euros.

Sopra GMT (Pasquier and Odin families and the historical Managers) acquired through this placement, 700,000 shares corresponding to 3.43% of Sopra Steria Group share capital for a total amount of 54 million euros.

Sopra Steria Group acquired, in the frame of the placement, 300,000 shares representing 1.47% of its share capital, for a total amount of 23 million euros.

The remainder, i.e. 434,700 shares corresponding to 2.13% of the share capital, has been subscribed by institutional investors.

The sale of shares has been offered in a private placement executed by way of an accelerated bookbuilding at a price of 77.25 euros per share.

The bookbuilding was managed by Societe Generale Corporate & Investment Banking, Sole Bookrunner on the transaction.

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This announcement is for information purposes only and does not constitute an offer to sell or a solicitation to buy any securities, and the offer of Sopra Steria Group shares by [Societe Generale through its subsidiary Geninfo] does not constitute a public offering in any jurisdiction, including in France.

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Any investment decision to buy shares in Sopra Steria Group must be made solely on the basis of publicly available information regarding Sopra Steria Group. Such information is not the responsibility of Societe Generale or Geninfo.

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- **International retail banking, financial services and insurance** with a presence in emerging economies and leading specialised businesses;
- **Corporate and investment banking, private banking, asset management and securities services**, with recognised expertise, top international rankings and integrated solutions.

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