

## PRESS RELEASE

Paris, May 27<sup>th</sup>, 2014

**FOLLOWING THE SUCCESSFUL OUTCOME OF THE SIMPLIFIED TENDER OFFER ON BOURSORAMA'S SHARES, SOCIÉTÉ GÉNÉRALE ANNOUNCES THE IMPLEMENTATION OF THE SQUEEZE OUT PROCEDURE ON MAY 28<sup>TH</sup> AT A PRICE OF 12 EUROS PER SHARE**

Following the simplified tender offer launched by Société Générale on Boursorama's shares, and opened from May 5<sup>th</sup> to May 16<sup>th</sup> 2014 included (the "**Offer**"), Société Générale and Caixa Group, acting in concert, together hold 95.91% of Boursorama's share capital and voting rights, Société Générale holding directly 75.42% of Boursorama's share capital and voting rights.

To the extent minority shareholders hold in aggregate less than 5% of Boursorama's share capital and voting rights, **Société Générale requested the AMF to implement the squeeze out procedure**, in accordance with announcements made during the Offer and press releases published on March 18<sup>th</sup> and May 5<sup>th</sup>. **The squeeze out will be effective on Wednesday, May 28<sup>th</sup> and will be carried out at the same price as the simplified tender offer, i.e. 12 euros per share, net of all fees.**

As a reminder, Société Générale and Caixa Group signed on March 17<sup>th</sup>, 2014, a concerting shareholders agreement with respect to Boursorama. Prior to the opening of the Offer, they held individually 55.35% and 20.55% respectively, and together 75.90% of Boursorama's share capital and voting rights.

The strengthening of Société Générale in the capital of Boursorama, the leading online bank in France, is part of the Group's strategy to pursue its development in this market.

The tender offer prospectus (*note d'information*) related to the Offer certified by the AMF on April 29<sup>th</sup>, 2014 under the number 14-166 is available on the websites of the AMF ([www.amf-france.org](http://www.amf-france.org)) and Société Générale ([www.societegenerale.com](http://www.societegenerale.com)), and may also be obtained free of charge from:

- Société Générale, 29, boulevard Haussmann, 75009 Paris;
- Société Générale, CORI / COR / FRA, 75886 Paris Cedex 18.

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### **Societe Generale**

Societe Generale is one of the largest European financial services groups. Based on a diversified universal banking model, the Group combines financial solidity with a strategy of sustainable growth, and aims to be the reference for relationship banking, recognised on its markets, close to clients, chosen for the quality and commitment of its teams.

Societe Generale has been playing a vital role in the economy for 150 years. With more than 148,000 employees, based in 76 countries, we accompany 32 million clients throughout the world on a daily basis. Societe Generale's teams offer advice and services to individual, corporate and institutional customers in three core businesses:

- **Retail banking in France** with the Societe Generale branch network, Credit du Nord and Boursorama, offering a comprehensive range of multichannel financial services on the leading edge of digital innovation;
- **International retail banking, financial services and insurance** with a presence in emerging economies and leading specialised businesses;
- **Corporate and investment banking, private banking, asset management and securities services**, with recognised expertise, top international rankings and integrated solutions.

Societe Generale is included in the main socially responsible investment indices: Dow Jones Sustainability Index (Europe), FSTE4Good (Global and Europe), Euronext Vigeo (Global, Europe, Eurozone and France), ESI Excellence (Europe) from Ethibel and 5 of the STOXX ESG Leaders indices.

For more information, you can follow us on twitter @societegenerale or visit our website [www.societegenerale.com](http://www.societegenerale.com).

### **Societe Generale: 150 years**

In 2014, Societe Generale Group celebrates its 150th anniversary with a focus on entrepreneurial spirit, innovation and team spirit. Founded by a group of industrialists and financiers, the bank's very name illustrated their ambition: "Société Générale pour favoriser le développement du commerce et de l'industrie en France" ("**Societe Generale to support the development of trade and industry in France**"), as written into the Imperial decree signed by Napoléon III on 4 May 1864.

Societe Generale has always served economic development, contributing to the financing of infrastructures that symbolised the modern world and of leading French groups. Societe Generale was among the first French banks to open branches in London and in Russia in the 1870s, before expanding into the Maghreb, New York and Africa and to set up operations in Central European countries.

Societe Generale has always been at the cutting edge of financial innovation, and takes strength from its origins to assert its banking vision for the future, reinvent its businesses to serve its clients and become the reference bank of the 21st century.