

The annual financial report is now available for consultation

Societe Generale would like to announce that the annual financial report consists of pages 4 to 15, 18 to 19, 24 to 25, 27 to 31, 38 to 59, 64, 66 to 69, 134 to 135, 154 to 160, 174 to 219, 223 to 344, 350 to 417, and 434 of the 2011 Registration Document filed with the AMF (French Securities Regulator) on March 4, 2011.

The 2011 Registration Document is available for public consultation free of charge in accordance with current regulation. It may be consulted in the "Regulated information" section of the Company's website (<u>www.societegenerale.com</u> > Regulated information > Registration Document and updates –annual financial report) and on the AMF's website.